

2022年9月末現在の投資運用会員の契約資産等の統計を別紙のとおり取りまとめました。下記の資料のポイントも、併せてご参照下さい。

2022年9月末統計資料のポイント

| | 2022年9月末 契約資産 | 増減 (2022年6月末比) |
|--------------|--------------------|---------------------------|
| 合計 | 531兆0,774億円 | +1兆1,255億円 (+0.2%) |
| 内訳 | | |
| 投資一任業 | 497兆2,870億円 | +681億円 (+0.0%) |
| うち投資一任契約 | 446兆0,997億円 | +6,916億円 (+0.2%) |
| うち投資助言契約 | 51兆1,874億円 | -6,235億円 (-1.2%) |
| 不動産関連特定投資運用業 | 19兆1,933億円 | +7,973億円 (+4.3%) |
| うち投資一任契約 | 8兆4,488億円 | +3,527億円 (+4.4%) |
| うち投資助言契約 | 10兆7,446億円 | +4,446億円 (+4.3%) |
| ラップ業務 | 14兆1,702億円 | +2,372億円 (+1.7%) |
| うち投資一任契約 | 13兆8,669億円 | +2,307億円 (+1.7%) |
| うち投資助言契約 | 3,033億円 | +65億円 (+2.2%) |
| ファンド運用業 | 4,268億円 | +229億円 (+5.7%) |

- 2022年9月末の投資運用会員の契約資産は、2022年6月末比で1兆1,255億円(+0.2%)増加し、531兆0,774億円となった。
- 投資一任業では、契約金額が497兆2,870億円となり、2022年6月末に比べ681億円(+0.0%)増加した。増減を顧客別にみると、国内顧客(-7,417億円、-0.2%)では減少、海外顧客(+8,098億円、+1.7%)では増加した。年金については、国内の公的年金(-1兆2,356億円、-0.6%)、私的年金(-4,279億円、-1.3%)、海外年金(-1,235億円、-6.5%)いずれも減少した(いずれも投資一任契約と投資助言契約の合計。下記、3. および4. について同じ。)
- 不動産関連特定投資運用業では、件数が2,287件、金額が19兆1,933億円となり、2022年6月末比では件数で74件(+3.3%)、金額で7,973億円(+4.3%)増加した。
- ラップ業務では、件数が1,462,802件、金額が14兆1,702億円となり、2022年6月末比では件数で50,593件(+3.6%)、金額で2,372億円(+1.7%)増加した。
- ファンド運用業では、件数が151件、金額が4,268億円となり、2022年6月末比では、件数は変わらず、金額が229億円(+5.7%)増加した。

(参考)

上記の契約資産は時価ベースのため、①資金流出入と②時価変動の2つの要因で変動する。2022年6月末から2022年9月末の市場収益率は、国内株式（TOPIX 配当込み）が-0.79%、国内債券（NOMURA-BPI）が-0.66%、外国株式（MSCI KOKUSAI、円換算ベース）が+0.16%、外国債券（FTSE WGBI、円換算ベース）が-1.67%である。

2022年6月末における投資運用会員の契約資産（投資一任業における投資一任契約資産）が2022年9月末まで市場収益率どおりに変動したと仮定すると、時価による変動は3兆2,614億円（-0.73%）の減少が見込まれることとなり、実際の増加額である6,916億円との差額の3兆9,530億円（+0.89%）の資金流入があったと推計される。

本件に関するお問合せ先：一般社団法人日本投資顧問業協会事務局 砂山・清水（TEL03-3663-0505）

2022/12/8

統計資料

2022年9月末

| | |
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一般社団法人 日本投資顧問業協会

参考

投資一任業とラップ業務の契約資産を分けて集計した表

| | 単位:億円 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|--------|--------|-----------|--------|---------|-------|-----------|--------------|--------|--------|---------|-------|---------|-----------|---------|--------|-------|-----------|---------|-----------|-----------|--------|---------|-----------|-----------|---------|-------|-----------|-----------|
| | 投資一任業 | | | | | | 不動産関連特定投資運用業 | | | | | | ラップ業務 | | | | | | 合計 | | | | | | ファンド運用業 | | 契約資産総合計 | |
| | 投資一任契約 | | 投資助言契約 | | 合計 | | 投資一任契約 | | 投資助言契約 | | 合計 | | 投資一任契約 | | 投資助言契約 | | 合計 | | 投資一任契約 | | 投資助言契約 | | 総合計 | | 件数 | 金額 | 件数 | 金額 |
| | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | | | | |
| 2011/3 | 7,436 | 1,254,094 | 437 | 205,317 | 7,873 | 1,459,411 | 521 | 43,729 | 464 | 46,150 | 985 | 89,879 | 43,509 | 5,890 | 260 | 17 | 43,769 | 5,907 | 51,466 | 1,303,713 | 1,161 | 251,484 | 52,627 | 1,555,197 | 104 | 1,774 | 52,731 | 1,556,971 |
| 2012/3 | 7,209 | 1,254,581 | 460 | 214,401 | 7,669 | 1,468,983 | 595 | 47,344 | 396 | 42,503 | 991 | 89,847 | 42,467 | 5,799 | 5 | 6 | 42,472 | 5,805 | 50,271 | 1,307,724 | 861 | 256,910 | 51,132 | 1,564,634 | 93 | 1,663 | 51,225 | 1,566,297 |
| 2013/3 | 7,232 | 1,492,339 | 495 | 252,331 | 7,727 | 1,744,671 | 597 | 45,187 | 331 | 39,402 | 928 | 84,589 | 51,758 | 7,689 | 0 | 0 | 51,758 | 7,689 | 59,587 | 1,545,215 | 826 | 291,733 | 60,413 | 1,836,948 | 83 | 1,791 | 60,496 | 1,838,739 |
| 2014/3 | 7,325 | 1,631,822 | 514 | 264,970 | 7,839 | 1,896,591 | 507 | 37,108 | 238 | 29,892 | 745 | 67,000 | 105,706 | 13,760 | 0 | 0 | 105,706 | 13,760 | 113,538 | 1,682,490 | 752 | 294,861 | 114,290 | 1,977,351 | 78 | 1,962 | 114,368 | 1,979,313 |
| 2015/3 | 7,199 | 1,915,291 | 521 | 298,807 | 7,720 | 2,214,097 | 478 | 37,506 | 240 | 31,020 | 718 | 68,526 | 307,346 | 38,973 | 0 | 0 | 307,346 | 38,973 | 315,023 | 1,991,769 | 761 | 329,826 | 315,784 | 2,321,596 | 64 | 1,537 | 315,848 | 2,323,133 |
| 2016/3 | 7,787 | 1,898,811 | 554 | 385,896 | 8,341 | 2,284,707 | 503 | 36,234 | 299 | 40,849 | 802 | 77,084 | 482,217 | 57,776 | 4 | 0 | 482,221 | 57,776 | 490,507 | 1,992,821 | 857 | 426,745 | 491,364 | 2,419,566 | 53 | 1,058 | 491,417 | 2,420,624 |
| 2017/3 | 7,137 | 2,120,997 | 656 | 353,527 | 7,793 | 2,474,524 | 478 | 34,074 | 303 | 40,938 | 781 | 75,013 | 564,622 | 65,702 | 0 | 0 | 564,622 | 65,702 | 572,237 | 2,220,774 | 959 | 394,465 | 573,196 | 2,615,239 | 57 | 1,395 | 573,253 | 2,616,633 |
| 2018/3 | 7,463 | 2,451,834 | 657 | 458,182 | 8,120 | 2,910,016 | 625 | 40,216 | 316 | 47,054 | 941 | 87,270 | 716,614 | 79,843 | 4 | 10 | 716,618 | 79,853 | 724,702 | 2,571,893 | 977 | 505,246 | 725,679 | 3,077,139 | 60 | 1,742 | 725,739 | 3,078,882 |
| 2019/3 | 8,143 | 2,891,489 | 573 | 358,748 | 8,716 | 3,250,237 | 878 | 43,610 | 402 | 57,863 | 1,280 | 101,473 | 868,092 | 88,272 | 5 | 15 | 868,097 | 88,287 | 877,113 | 3,023,371 | 980 | 416,627 | 878,093 | 3,439,997 | 128 | 2,363 | 878,221 | 3,442,360 |
| 2020/3 | 8,395 | 3,021,626 | 605 | 352,580 | 9,000 | 3,374,207 | 1,037 | 51,962 | 497 | 70,898 | 1,534 | 122,859 | 1,027,345 | 87,774 | 3 | 7 | 1,027,348 | 87,781 | 1,036,777 | 3,161,362 | 1,105 | 423,485 | 1,037,882 | 3,584,847 | 140 | 2,754 | 1,038,022 | 3,587,602 |
| 2021/3 | 8,644 | 4,196,489 | 838 | 407,231 | 9,482 | 4,603,721 | 1,251 | 61,965 | 535 | 75,676 | 1,786 | 137,640 | 1,178,394 | 112,079 | 2 | 6 | 1,178,396 | 112,085 | 1,188,289 | 4,370,533 | 1,375 | 482,913 | 1,189,664 | 4,853,446 | 136 | 3,078 | 1,189,800 | 4,856,524 |
| 2022/3 | 8,856 | 4,464,279 | 718 | 523,222 | 9,574 | 4,987,501 | 1,504 | 77,552 | 673 | 96,833 | 2,177 | 174,385 | 1,353,137 | 137,222 | 241 | 2,900 | 1,353,378 | 140,122 | 1,363,497 | 4,679,053 | 1,632 | 622,956 | 1,365,129 | 5,302,009 | 154 | 3,812 | 1,365,283 | 5,305,821 |
| 2022/6 | 8,844 | 4,454,081 | 729 | 518,109 | 9,573 | 4,972,189 | 1,532 | 80,960 | 681 | 103,000 | 2,213 | 183,961 | 1,411,954 | 136,362 | 255 | 2,968 | 1,412,209 | 139,330 | 1,422,330 | 4,671,404 | 1,665 | 624,076 | 1,423,995 | 5,295,480 | 151 | 4,039 | 1,424,146 | 5,299,519 |
| 2022/9 | 8,854 | 4,460,997 | 729 | 511,874 | 9,583 | 4,972,870 | 1,582 | 84,488 | 705 | 107,446 | 2,287 | 191,933 | 1,462,540 | 138,669 | 262 | 3,033 | 1,462,802 | 141,702 | 1,472,976 | 4,684,154 | 1,696 | 622,352 | 1,474,672 | 5,306,506 | 151 | 4,268 | 1,474,823 | 5,310,774 |

[対前年度(前期)末比伸び率]

| | 単位:% | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|--------|--------|-------|--------|--------|-------|-------|--------------|--------|--------|--------|--------|--------|--------|--------|----------|----------|--------|--------|--------|-------|--------|--------|--------|-------|---------|--------|---------|-------|
| | 投資一任業 | | | | | | 不動産関連特定投資運用業 | | | | | | ラップ業務 | | | | | | 合計 | | | | | | ファンド運用業 | | 契約資産総合計 | |
| | 投資一任契約 | | 投資助言契約 | | 合計 | | 投資一任契約 | | 投資助言契約 | | 合計 | | 投資一任契約 | | 投資助言契約 | | 合計 | | 投資一任契約 | | 投資助言契約 | | 総合計 | | 件数 | 金額 | 件数 | 金額 |
| 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | | | | | |
| 2012/3 | -3.1% | 0.0% | 5.3% | 4.4% | -2.6% | 0.7% | 14.2% | 8.3% | -14.7% | -7.9% | 0.6% | 0.0% | -2.4% | -1.5% | -98.1% | -64.2% | -3.0% | -1.7% | -2.3% | 0.3% | -25.8% | 2.2% | -2.8% | 0.6% | -10.6% | -6.3% | -2.9% | 0.6% |
| 2013/3 | 0.3% | 19.0% | 7.6% | 17.7% | 0.8% | 18.8% | 0.3% | -4.6% | -16.4% | -7.3% | -6.4% | -5.9% | 21.9% | 32.6% | -100.0% | -100.0% | 21.9% | 32.5% | 18.5% | 18.2% | -4.1% | 13.6% | 18.2% | 17.4% | -10.8% | 7.7% | 18.1% | 17.4% |
| 2014/3 | 1.3% | 9.3% | 3.8% | 5.0% | 1.4% | 8.7% | -15.1% | -17.9% | -28.1% | -24.1% | -19.7% | -20.8% | 104.2% | 79.0% | - | - | 104.2% | 79.0% | 90.5% | 8.9% | -9.0% | 1.1% | 89.2% | 7.6% | -6.0% | 9.5% | 89.1% | 7.6% |
| 2015/3 | -1.7% | 17.4% | 1.4% | 12.8% | -1.5% | 16.7% | -5.7% | 1.1% | 0.8% | 3.8% | -3.6% | 2.3% | 190.8% | 183.2% | - | - | 190.8% | 183.2% | 177.5% | 18.4% | 1.2% | 11.9% | 176.3% | 17.4% | -17.9% | -21.6% | 176.2% | 17.4% |
| 2016/3 | 8.2% | -0.9% | 6.3% | 29.1% | 8.0% | 3.2% | 5.2% | -3.4% | 24.6% | 31.7% | 11.7% | 12.5% | 56.9% | 48.2% | - | - | 56.9% | 48.2% | 55.7% | 0.1% | 12.6% | 29.4% | 55.6% | 4.2% | -17.2% | -31.2% | 55.6% | 4.2% |
| 2017/3 | -8.3% | 11.7% | 18.4% | -8.4% | -6.6% | 8.3% | -5.0% | -6.0% | 1.3% | 0.2% | -2.6% | -2.7% | 17.1% | 13.7% | -100.0% | - | 17.1% | 13.7% | 16.7% | 11.4% | 11.9% | -7.6% | 16.7% | 8.1% | 7.5% | 31.8% | 16.7% | 8.1% |
| 2018/3 | 4.6% | 15.6% | 0.2% | 29.6% | 4.2% | 17.6% | 30.8% | 18.0% | 4.3% | 14.9% | 20.5% | 16.3% | 26.9% | 21.5% | - | - | 26.9% | 21.5% | 26.6% | 15.8% | 1.9% | 28.1% | 26.6% | 17.7% | 5.3% | 24.9% | 26.6% | 17.7% |
| 2019/3 | 9.1% | 17.9% | -12.8% | -21.7% | 7.3% | 11.7% | 40.5% | 8.4% | 27.2% | 23.0% | 36.0% | 16.3% | 21.1% | 10.6% | 25.0% | 52.3% | 21.1% | 10.6% | 21.0% | 17.6% | 0.3% | -17.5% | 21.0% | 11.8% | 113.3% | 35.6% | 21.0% | 11.8% |
| 2020/3 | 3.1% | 4.5% | 5.6% | -1.7% | 3.3% | 3.8% | 18.1% | 19.2% | 23.6% | 22.5% | 19.8% | 21.1% | 18.3% | -0.6% | -40.0% | -54.4% | 18.3% | -0.6% | 18.2% | 4.6% | 12.8% | 1.6% | 18.2% | 4.2% | 9.4% | 16.6% | 18.2% | 4.2% |
| 2021/3 | 3.0% | 38.9% | 38.5% | 15.5% | 5.4% | 36.4% | 20.6% | 19.3% | 7.6% | 6.7% | 16.4% | 12.0% | 14.7% | 27.7% | -33.3% | -21.5% | 14.7% | 27.7% | 14.6% | 38.2% | 24.4% | 14.0% | 14.6% | 35.4% | -2.9% | 11.8% | 14.6% | 35.4% |
| 2022/3 | 2.5% | 6.4% | -14.3% | 28.5% | 1.0% | 8.3% | 20.2% | 25.2% | 25.8% | 28.0% | 21.9% | 26.7% | 14.8% | 22.4% | 11950.0% | 52442.5% | 14.8% | 25.0% | 14.7% | 7.1% | 18.7% | 29.0% | 14.7% | 9.2% | 13.2% | 23.9% | 14.7% | 9.3% |
| 2022/6 | -0.1% | -0.2% | 1.5% | -1.0% | 0.0% | -0.3% | 1.9% | 4.4% | 1.2% | 6.4% | 1.7% | 5.5% | 4.3% | -0.6% | 5.8% | 2.3% | 4.3% | -0.6% | 4.3% | -0.2% | 2.0% | 0.2% | 4.3% | -0.1% | -1.9% | 5.9% | 4.3% | -0.1% |
| 2022/9 | 0.1% | 0.2% | 0.0% | -1.2% | 0.1% | 0.0% | 3.3% | 4.4% | 3.5% | 4.3% | 3.3% | 4.3% | 3.6% | 1.7% | 2.7% | 2.2% | 3.6% | 1.7% | 3.6% | 0.3% | 1.9% | -0.3% | 3.6% | 0.2% | 0.0% | 5.7% | 3.6% | 0.2% |

(注1) 本表は、前ページの総括表において2016年3月末まで「投資一任業」の内数となっている「ラップ業務」の数値を「投資一任業」から取り出して作成したものである。

(注2) 「ファンド運用」の件数はファンド数を表す。

(注3) 2021年9月末より、「投資一任業」に計上されていた一部の投資助言契約を「ラップ業務」に計上している。

2. 投資一任業

(1) 契約資産状況（投資一任契約）

単位:億円

| | 国内顧客 | | | | | | | | | | | | 海外顧客 | | | | | | | | | | | | 総合計 (一任契約) | |
|--------|------|-----------|-------|---------|-------|-----------|--------|-----------|---------|--------|---------|-----------|------|--------|-------|---------|-------|---------|----|-----|-------|---------|---------|-----------|---------------|--|
| | 法人 | | | | | | | | 個人 | | 国内計 | | 法人 | | | | | | 個人 | | 海外計 | | | | | |
| | 公的年金 | | 私的年金 | | その他 | | 法人計 | | | | | | 年金 | | その他 | | 法人計 | | | | | | | | | |
| | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | | | | |
| 2011/3 | 249 | 591,973 | 5,028 | 236,603 | 1,554 | 233,522 | 6,831 | 1,062,098 | 43,123 | 5,184 | 49,954 | 1,067,282 | 136 | 14,868 | 772 | 177,619 | 908 | 192,487 | 83 | 215 | 991 | 192,702 | 50,945 | 1,259,983 | | |
| 2012/3 | 249 | 564,303 | 4,990 | 226,744 | 1,403 | 265,712 | 6,642 | 1,056,759 | 42,098 | 5,136 | 48,740 | 1,061,895 | 116 | 13,799 | 737 | 184,475 | 853 | 198,274 | 83 | 211 | 936 | 198,485 | 49,676 | 1,260,380 | | |
| 2013/3 | 234 | 670,079 | 4,960 | 252,753 | 1,435 | 372,535 | 6,629 | 1,295,367 | 51,442 | 6,740 | 58,071 | 1,302,107 | 123 | 16,490 | 760 | 181,332 | 883 | 197,822 | 36 | 99 | 919 | 197,921 | 58,990 | 1,500,028 | | |
| 2014/3 | 220 | 783,901 | 4,822 | 264,224 | 1,786 | 346,258 | 6,828 | 1,394,382 | 105,173 | 12,373 | 112,001 | 1,406,755 | 125 | 21,209 | 867 | 217,278 | 992 | 238,487 | 38 | 139 | 1,030 | 238,626 | 113,031 | 1,645,382 | | |
| 2015/3 | 260 | 877,976 | 4,537 | 283,596 | 4,687 | 433,066 | 9,484 | 1,594,638 | 303,967 | 35,264 | 313,451 | 1,629,902 | 126 | 26,572 | 938 | 297,661 | 1,064 | 324,233 | 30 | 128 | 1,094 | 324,361 | 314,545 | 1,954,263 | | |
| 2016/3 | 482 | 938,304 | 4,256 | 250,863 | 6,959 | 433,194 | 11,697 | 1,622,361 | 477,165 | 52,644 | 488,862 | 1,675,006 | 127 | 19,955 | 987 | 261,503 | 1,114 | 281,458 | 28 | 123 | 1,142 | 281,581 | 490,004 | 1,956,587 | | |
| 2017/3 | 540 | 1,011,586 | 4,222 | 250,899 | 1,222 | 551,284 | 5,984 | 1,813,768 | 122 | 179 | 6,106 | 1,813,947 | 78 | 19,543 | 929 | 287,404 | 1,007 | 306,946 | 24 | 103 | 1,031 | 307,050 | 7,137 | 2,120,997 | | |
| 2018/3 | 553 | 1,120,840 | 4,282 | 265,889 | 1,312 | 575,677 | 6,147 | 1,962,406 | 166 | 199 | 6,313 | 1,962,604 | 96 | 20,092 | 1,031 | 469,031 | 1,127 | 489,123 | 23 | 107 | 1,150 | 489,229 | 7,463 | 2,451,834 | | |
| 2019/3 | 577 | 1,272,709 | 4,508 | 260,846 | 1,730 | 1,023,683 | 6,815 | 2,557,238 | 133 | 221 | 6,948 | 2,557,460 | 95 | 17,715 | 1,070 | 316,201 | 1,165 | 333,915 | 30 | 114 | 1,195 | 334,029 | 8,143 | 2,891,489 | | |
| 2020/3 | 639 | 1,364,198 | 4,636 | 249,267 | 1,818 | 1,078,309 | 7,093 | 2,691,773 | 135 | 305 | 7,228 | 2,692,079 | 92 | 16,144 | 1,070 | 313,335 | 1,162 | 329,479 | 5 | 69 | 1,167 | 329,548 | 8,395 | 3,021,626 | | |
| 2021/3 | 673 | 2,001,558 | 4,683 | 298,971 | 1,889 | 1,452,022 | 7,245 | 3,752,551 | 167 | 536 | 7,412 | 3,753,087 | 93 | 23,699 | 1,134 | 419,619 | 1,227 | 443,318 | 5 | 84 | 1,232 | 443,402 | 8,644 | 4,196,489 | | |
| 2022/3 | 703 | 2,161,199 | 4,750 | 304,749 | 1,974 | 1,542,930 | 7,427 | 4,008,878 | 153 | 618 | 7,580 | 4,009,496 | 96 | 18,128 | 1,169 | 436,573 | 1,265 | 454,700 | 11 | 83 | 1,276 | 454,783 | 8,856 | 4,464,279 | | |
| 2022/6 | 723 | 2,208,975 | 4,724 | 297,150 | 1,983 | 1,517,815 | 7,430 | 4,023,939 | 136 | 652 | 7,566 | 4,024,592 | 91 | 16,335 | 1,176 | 413,067 | 1,267 | 429,402 | 11 | 87 | 1,278 | 429,489 | 8,844 | 4,454,081 | | |
| 2022/9 | 719 | 2,196,619 | 4,743 | 293,481 | 1,977 | 1,531,859 | 7,439 | 4,021,959 | 139 | 692 | 7,578 | 4,022,651 | 90 | 15,147 | 1,174 | 423,107 | 1,264 | 438,254 | 12 | 92 | 1,276 | 438,346 | 8,854 | 4,460,997 | | |

[対前年度(前期)末比伸び率]

| | 国内顧客 | | | | | | | | | | | | 海外顧客 | | | | | | | | | | | | 総合計 (一任契約) | |
|--------|-------|-------|-------|--------|--------|-------|--------|-------|---------|--------|--------|-------|--------|--------|-------|--------|-------|--------|--------|--------|-------|--------|--------|-------|---------------|--|
| | 法人 | | | | | | | | 個人 | | 国内計 | | 法人 | | | | | | 個人 | | 海外計 | | | | | |
| | 公的年金 | | 私的年金 | | その他 | | 法人計 | | | | | | 年金 | | その他 | | 法人計 | | | | | | | | | |
| | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | | |
| 2012/3 | 0.0% | -4.7% | -0.8% | -4.2% | -9.7% | 13.8% | -2.8% | -0.5% | -2.4% | -0.9% | -2.4% | -0.5% | -14.7% | -7.2% | -4.5% | 3.9% | -6.1% | 3.0% | 0.0% | -1.8% | -5.5% | 3.0% | -2.5% | 0.0% | | |
| 2013/3 | -6.0% | 18.7% | -0.6% | 11.5% | 2.3% | 40.2% | -0.2% | 22.6% | 22.2% | 31.2% | 19.1% | 22.6% | 6.0% | 19.5% | 3.1% | -1.7% | 3.5% | -0.2% | -56.6% | -52.8% | -1.8% | -0.3% | 18.7% | 19.0% | | |
| 2014/3 | -6.0% | 17.0% | -2.8% | 4.5% | 24.5% | -7.1% | 3.0% | 7.6% | 104.4% | 83.6% | 92.9% | 8.0% | 1.6% | 28.6% | 14.1% | 19.8% | 12.3% | 20.6% | 5.6% | 39.7% | 12.1% | 20.6% | 91.6% | 9.7% | | |
| 2015/3 | 18.2% | 12.0% | -5.9% | 7.3% | 162.4% | 25.1% | 38.9% | 14.4% | 189.0% | 185.0% | 179.9% | 15.9% | 0.8% | 25.3% | 8.2% | 37.0% | 7.3% | 36.0% | -21.1% | -7.8% | 6.2% | 35.9% | 178.3% | 18.8% | | |
| 2016/3 | 85.4% | 6.9% | -6.2% | -11.5% | 48.5% | 0.0% | 23.3% | 1.7% | 57.0% | 49.3% | 56.0% | 2.8% | 0.8% | -24.9% | 5.2% | -12.1% | 4.7% | -13.2% | -6.7% | -3.8% | 4.4% | -13.2% | 55.8% | 0.1% | | |
| 2017/3 | 12.0% | 7.8% | -0.8% | 0.0% | -82.4% | 27.3% | -48.8% | 11.8% | -100.0% | -99.7% | -98.8% | 8.3% | -38.6% | -2.1% | -5.9% | 9.9% | -9.6% | 9.1% | -14.3% | -16.1% | -9.7% | 9.0% | -98.5% | 8.4% | | |
| 2018/3 | 2.4% | 10.8% | 1.4% | 6.0% | 7.4% | 4.4% | 2.7% | 8.2% | 36.1% | 10.9% | 3.4% | 8.2% | 23.1% | 2.8% | 11.0% | 63.2% | 11.9% | 59.4% | -4.2% | 3.0% | 11.5% | 59.3% | 4.6% | 15.6% | | |
| 2019/3 | 4.3% | 13.5% | 5.3% | -1.9% | 31.9% | 77.8% | 10.9% | 30.3% | -19.9% | 11.3% | 10.1% | 30.3% | -1.0% | -11.8% | 3.8% | -32.6% | 3.4% | -31.7% | 30.4% | 6.7% | 3.9% | -31.7% | 9.1% | 17.9% | | |
| 2020/3 | 10.7% | 7.2% | 2.8% | -4.4% | 5.1% | 5.3% | 4.1% | 5.3% | 1.5% | 38.0% | 4.0% | 5.3% | -3.2% | -8.9% | 0.0% | -0.9% | -0.3% | -1.3% | -83.3% | -39.3% | -2.3% | -1.3% | 3.1% | 4.5% | | |
| 2021/3 | 5.3% | 46.7% | 1.0% | 19.9% | 3.9% | 34.7% | 2.1% | 39.4% | 23.7% | 75.6% | 2.5% | 39.4% | 1.1% | 46.8% | 6.0% | 33.9% | 5.6% | 34.6% | 0.0% | 21.6% | 5.6% | 34.5% | 3.0% | 38.9% | | |
| 2022/3 | 4.5% | 8.0% | 1.4% | 1.9% | 4.5% | 6.3% | 2.5% | 6.8% | -8.4% | 15.3% | 2.3% | 6.8% | 3.2% | -23.5% | 3.1% | 4.0% | 3.1% | 2.6% | 120.0% | -0.9% | 3.6% | 2.6% | 2.5% | 6.4% | | |
| 2022/6 | 2.8% | 2.2% | -0.5% | -2.5% | 0.5% | -1.6% | 0.0% | 0.4% | -11.1% | 5.5% | -0.2% | 0.4% | -5.2% | -9.9% | 0.6% | -5.4% | 0.2% | -5.6% | 0.0% | 5.0% | 0.2% | -5.6% | -0.1% | -0.2% | | |
| 2022/9 | -0.6% | -0.6% | 0.4% | -1.2% | -0.3% | 0.9% | 0.1% | 0.0% | 2.2% | 6.1% | 0.2% | 0.0% | -1.1% | -7.3% | -0.2% | 2.4% | -0.2% | 2.1% | 9.1% | 5.3% | -0.2% | 2.1% | 0.1% | 0.2% | | |

(注1)2016年3月末まではラップ業務の件数、金額を含めて計上している。

2. 投資一任業
(2) 契約資産状況 (投資助言契約)

単位:億円

| | 国内顧客 | | | | | | | | | | | | 海外顧客 | | | | | | | | | | 総合計 (助言契約) | |
|--------|------|----|------|--------|-----|---------|-----|---------|-----|-----|-----|---------|------|-------|-----|--------|-----|--------|-----|----|-----|--------|---------------|---------|
| | 法人 | | | | | | | | 個人 | | | | 法人 | | | | 個人 | | 海外計 | | | | | |
| | 公的年金 | | 私的年金 | | その他 | | 法人計 | | | | | | 年金 | | その他 | | | | | | 法人計 | | | |
| | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | | | | |
| 2011/3 | 0 | 0 | 5 | 14,743 | 210 | 158,069 | 215 | 172,812 | 257 | 15 | 472 | 172,827 | 13 | 6,348 | 212 | 26,159 | 225 | 32,507 | 0 | 0 | 225 | 32,507 | 697 | 205,334 |
| 2012/3 | 0 | 0 | 7 | 17,311 | 213 | 163,570 | 220 | 180,881 | 8 | 10 | 228 | 180,891 | 10 | 5,799 | 227 | 27,718 | 237 | 33,517 | 0 | 0 | 237 | 33,517 | 465 | 214,407 |
| 2013/3 | 0 | 0 | 7 | 19,290 | 258 | 199,177 | 265 | 218,468 | 7 | 28 | 272 | 218,495 | 14 | 7,331 | 209 | 26,505 | 223 | 33,836 | 0 | 0 | 223 | 33,836 | 495 | 252,331 |
| 2014/3 | 0 | 0 | 7 | 21,782 | 274 | 209,205 | 281 | 230,986 | 10 | 147 | 291 | 231,133 | 20 | 8,229 | 203 | 25,608 | 223 | 33,837 | 0 | 0 | 223 | 33,837 | 514 | 264,970 |
| 2015/3 | 0 | 0 | 5 | 22,422 | 291 | 237,849 | 296 | 260,270 | 9 | 112 | 305 | 260,382 | 16 | 8,566 | 200 | 29,859 | 216 | 38,425 | 0 | 0 | 216 | 38,425 | 521 | 298,807 |
| 2016/3 | 0 | 0 | 5 | 22,449 | 321 | 324,061 | 326 | 346,510 | 15 | 47 | 341 | 346,557 | 14 | 3,504 | 203 | 35,835 | 217 | 39,339 | 0 | 0 | 217 | 39,339 | 558 | 385,896 |
| 2017/3 | 0 | 0 | 5 | 22,336 | 334 | 293,809 | 339 | 316,145 | 103 | 76 | 442 | 316,220 | 11 | 4,409 | 202 | 32,875 | 213 | 37,284 | 1 | 22 | 214 | 37,307 | 656 | 353,527 |
| 2018/3 | 0 | 0 | 6 | 25,093 | 361 | 388,019 | 367 | 413,112 | 79 | 56 | 446 | 413,168 | 10 | 5,102 | 200 | 39,891 | 210 | 44,993 | 1 | 21 | 211 | 45,014 | 657 | 458,182 |
| 2019/3 | 0 | 0 | 30 | 20,535 | 323 | 293,280 | 353 | 313,815 | 4 | 55 | 357 | 313,870 | 12 | 5,354 | 203 | 39,502 | 215 | 44,856 | 1 | 22 | 216 | 44,878 | 573 | 358,748 |
| 2020/3 | 0 | 0 | 28 | 21,770 | 350 | 290,511 | 378 | 312,281 | 9 | 209 | 387 | 312,490 | 9 | 4,739 | 208 | 35,330 | 217 | 40,068 | 1 | 22 | 218 | 40,090 | 605 | 352,580 |
| 2021/3 | 0 | 0 | 28 | 22,882 | 487 | 331,686 | 515 | 354,568 | 99 | 855 | 614 | 355,424 | 8 | 2,487 | 215 | 49,299 | 223 | 51,786 | 1 | 22 | 224 | 51,808 | 838 | 407,231 |
| 2022/3 | 0 | 0 | 28 | 20,216 | 476 | 457,488 | 504 | 477,704 | 3 | 2 | 507 | 477,706 | 10 | 2,721 | 200 | 42,771 | 210 | 45,491 | 1 | 24 | 211 | 45,516 | 718 | 523,222 |
| 2022/6 | 0 | 0 | 28 | 20,406 | 484 | 455,360 | 512 | 475,765 | 3 | 2 | 515 | 475,767 | 9 | 2,627 | 204 | 39,688 | 213 | 42,314 | 1 | 27 | 214 | 42,342 | 729 | 518,109 |
| 2022/9 | 0 | 0 | 28 | 19,794 | 489 | 450,494 | 517 | 470,289 | 3 | 2 | 520 | 470,290 | 9 | 2,579 | 199 | 38,975 | 208 | 41,554 | 1 | 29 | 209 | 41,583 | 729 | 511,874 |

〔対前年度(前期)末比伸び率〕

| | 国内顧客 | | | | | | | | | | | | 海外顧客 | | | | | | | | | | 総合計 (助言契約) | |
|--------|------|----|--------|--------|--------|--------|-------|--------|---------|--------|--------|--------|--------|--------|-------|--------|-------|--------|------|-------|-------|--------|---------------|--------|
| | 法人 | | | | | | | | 個人 | | | | 法人 | | | | 個人 | | 海外計 | | | | | |
| | 公的年金 | | 私的年金 | | その他 | | 法人計 | | | | | | 年金 | | その他 | | | | | | 法人計 | | | |
| | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | | |
| 2012/3 | - | - | 40.0% | 17.4% | 1.4% | 3.5% | 2.3% | 4.7% | -96.9% | -37.3% | -51.7% | 4.7% | -23.1% | -8.7% | 7.1% | 6.0% | 5.3% | 3.1% | - | - | 5.3% | 3.1% | -33.3% | 4.4% |
| 2013/3 | - | - | 0.0% | 11.4% | 21.1% | 21.8% | 20.4% | 20.8% | -12.5% | 186.6% | 19.3% | 20.8% | 40.0% | 26.4% | -7.9% | -4.4% | -5.9% | 1.0% | - | - | -5.9% | 1.0% | 6.4% | 17.7% |
| 2014/3 | - | - | 0.0% | 12.9% | 6.2% | 5.0% | 6.0% | 5.7% | 42.9% | 432.9% | 7.0% | 5.8% | 42.9% | 12.2% | -2.9% | -3.4% | 0.0% | 0.0% | - | - | 0.0% | 0.0% | 3.8% | 5.0% |
| 2015/3 | - | - | -28.6% | 2.9% | 6.2% | 13.7% | 5.3% | 12.7% | -10.0% | -23.9% | 4.8% | 12.7% | -20.0% | 4.1% | -1.5% | 16.6% | -3.1% | 13.6% | - | - | -3.1% | 13.6% | 1.4% | 12.8% |
| 2016/3 | - | - | 0.0% | 0.1% | 10.3% | 36.2% | 10.1% | 33.1% | 66.7% | -58.0% | 11.8% | 33.1% | -12.5% | -59.1% | 1.5% | 20.0% | 0.5% | 2.4% | - | - | 0.5% | 2.4% | 7.1% | 29.1% |
| 2017/3 | - | - | 0.0% | -0.5% | 4.0% | -9.3% | 4.0% | -8.8% | 586.7% | 61.3% | 29.6% | -8.8% | -21.4% | 25.8% | -0.5% | -8.3% | -1.8% | -5.2% | - | - | -1.4% | -5.2% | 17.6% | -8.4% |
| 2018/3 | - | - | 20.0% | 12.3% | 8.1% | 32.1% | 8.3% | 30.7% | -23.3% | -25.4% | 0.9% | 30.7% | -9.1% | 15.7% | -1.0% | 21.3% | -1.4% | 20.7% | 0.0% | -5.4% | -1.4% | 20.7% | 0.2% | 29.6% |
| 2019/3 | - | - | 400.0% | -18.2% | -10.5% | -24.4% | -3.8% | -24.0% | -94.9% | -2.3% | -20.0% | -24.0% | 20.0% | 4.9% | 1.5% | -1.0% | 2.4% | -0.3% | 0.0% | 4.5% | 2.4% | -0.3% | -12.8% | -21.7% |
| 2020/3 | - | - | -6.7% | 6.0% | 8.4% | -0.9% | 7.1% | -0.5% | 125.0% | 279.2% | 8.4% | -0.4% | -25.0% | -11.5% | 2.5% | -10.6% | 0.9% | -10.7% | 0.0% | -2.0% | 0.9% | -10.7% | 5.6% | -1.7% |
| 2021/3 | - | - | 0.0% | 5.1% | 39.1% | 14.2% | 36.2% | 13.5% | 1000.0% | 308.8% | 58.7% | 13.7% | -11.1% | -47.5% | 3.4% | 39.5% | 2.8% | 29.2% | 0.0% | 1.7% | 2.8% | 29.2% | 38.5% | 15.5% |
| 2022/3 | - | - | 0.0% | -11.7% | -2.3% | 37.9% | -2.1% | 34.7% | -97.0% | -99.8% | -17.4% | 34.4% | 25.0% | 9.4% | -7.0% | -13.2% | -5.8% | -12.2% | 0.0% | 10.7% | -5.8% | -12.1% | -14.3% | 28.5% |
| 2022/6 | - | - | 0.0% | 0.9% | 1.7% | -0.5% | 1.6% | -0.4% | 0.0% | -3.8% | 1.6% | -0.4% | -10.0% | -3.5% | 2.0% | -7.2% | 1.4% | -7.0% | 0.0% | 11.8% | 1.4% | -7.0% | 1.5% | -1.0% |
| 2022/9 | - | - | 0.0% | -3.0% | 1.0% | -1.1% | 1.0% | -1.2% | 0.0% | 4.0% | 1.0% | -1.2% | 0.0% | -1.8% | -2.5% | -1.8% | -2.3% | -1.8% | 0.0% | 6.0% | -2.3% | -1.8% | 0.0% | -1.2% |

(注1)2016年3月末まではラップ業務の件数、金額を含めて計上している。

(注2)2021年9月末より、「投資一任業」に計上されていた一部の投資助言契約を「ラップ業務」に計上している。

2. 投資一任業

(3) 契約資産状況 (投資一任契約+投資助言契約)

単位:億円

| | 国内顧客 | | | | | | | | | | | | 海外顧客 | | | | | | | | | | 総合計 (一任契約+助言契約) | | | |
|--------|------|-----------|-------|---------|-------|-----------|--------|-----------|---------|--------|---------|-----------|------|--------|-------|---------|-------|---------|----|-----|-------|---------|--------------------|-----------|-----|----|
| | 法人 | | | | | | | | 個人 | | | | 法人 | | | | | | 個人 | | | | | | 海外計 | |
| | 公的年金 | | 私的年金 | | その他 | | 法人計 | | | | 国内計 | | 年金 | | その他 | | 法人計 | | | | 海外計 | | | | | |
| | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | | | 件数 | 金額 |
| 2011/3 | 249 | 591,973 | 5,033 | 251,345 | 1,764 | 391,591 | 7,046 | 1,234,910 | 43,380 | 5,199 | 50,426 | 1,240,109 | 149 | 21,216 | 984 | 203,779 | 1,133 | 224,994 | 83 | 215 | 1,216 | 225,209 | 51,642 | 1,465,318 | | |
| 2012/3 | 249 | 564,303 | 4,997 | 244,055 | 1,616 | 429,282 | 6,862 | 1,237,640 | 42,106 | 5,146 | 48,968 | 1,242,786 | 126 | 19,598 | 964 | 212,193 | 1,090 | 231,791 | 83 | 211 | 1,173 | 232,001 | 50,141 | 1,474,787 | | |
| 2013/3 | 234 | 670,079 | 4,967 | 272,044 | 1,693 | 571,712 | 6,894 | 1,513,835 | 51,449 | 6,767 | 58,343 | 1,520,602 | 137 | 23,821 | 969 | 207,837 | 1,106 | 231,658 | 36 | 99 | 1,142 | 231,757 | 59,485 | 1,752,360 | | |
| 2014/3 | 220 | 783,901 | 4,829 | 286,005 | 2,060 | 555,462 | 7,109 | 1,625,368 | 105,183 | 12,520 | 112,292 | 1,637,888 | 145 | 29,438 | 1,070 | 242,886 | 1,215 | 272,324 | 38 | 139 | 1,253 | 272,463 | 113,545 | 1,910,351 | | |
| 2015/3 | 260 | 877,976 | 4,542 | 306,017 | 4,978 | 670,915 | 9,780 | 1,854,908 | 303,976 | 35,376 | 313,756 | 1,890,284 | 142 | 35,137 | 1,138 | 327,520 | 1,280 | 362,658 | 30 | 128 | 1,310 | 362,786 | 315,066 | 2,253,070 | | |
| 2016/3 | 482 | 938,304 | 4,261 | 273,312 | 7,280 | 757,255 | 12,023 | 1,968,872 | 477,180 | 52,691 | 489,203 | 2,021,563 | 141 | 23,459 | 1,190 | 297,338 | 1,331 | 320,797 | 28 | 123 | 1,359 | 320,920 | 490,562 | 2,342,483 | | |
| 2017/3 | 540 | 1,011,586 | 4,227 | 273,234 | 1,556 | 845,093 | 6,323 | 2,129,913 | 225 | 255 | 6,548 | 2,130,168 | 89 | 23,952 | 1,131 | 320,279 | 1,220 | 344,231 | 25 | 126 | 1,245 | 344,356 | 7,793 | 2,474,524 | | |
| 2018/3 | 553 | 1,120,840 | 4,288 | 290,982 | 1,673 | 963,696 | 6,514 | 2,375,518 | 245 | 255 | 6,759 | 2,375,773 | 106 | 25,194 | 1,231 | 508,922 | 1,337 | 534,116 | 24 | 128 | 1,361 | 534,243 | 8,120 | 2,910,016 | | |
| 2019/3 | 577 | 1,272,709 | 4,538 | 281,381 | 2,053 | 1,316,963 | 7,168 | 2,871,053 | 137 | 276 | 7,305 | 2,871,330 | 107 | 23,069 | 1,273 | 355,703 | 1,380 | 378,771 | 31 | 136 | 1,411 | 378,907 | 8,716 | 3,250,237 | | |
| 2020/3 | 639 | 1,364,198 | 4,664 | 271,037 | 2,168 | 1,368,820 | 7,471 | 3,004,054 | 144 | 515 | 7,615 | 3,004,569 | 101 | 20,883 | 1,278 | 348,664 | 1,379 | 369,547 | 6 | 91 | 1,385 | 369,638 | 9,000 | 3,374,207 | | |
| 2021/3 | 673 | 2,001,558 | 4,711 | 321,854 | 2,376 | 1,783,707 | 7,760 | 4,107,119 | 266 | 1,392 | 8,026 | 4,108,511 | 101 | 26,186 | 1,349 | 468,918 | 1,450 | 495,104 | 6 | 106 | 1,456 | 495,210 | 9,482 | 4,603,721 | | |
| 2022/3 | 703 | 2,161,199 | 4,778 | 324,964 | 2,450 | 2,000,419 | 7,931 | 4,486,582 | 156 | 620 | 8,087 | 4,487,202 | 106 | 20,848 | 1,369 | 479,344 | 1,475 | 500,192 | 12 | 107 | 1,487 | 500,299 | 9,574 | 4,987,501 | | |
| 2022/6 | 723 | 2,208,975 | 4,752 | 317,555 | 2,467 | 1,973,175 | 7,942 | 4,499,705 | 139 | 654 | 8,081 | 4,500,359 | 100 | 18,962 | 1,380 | 452,755 | 1,480 | 471,716 | 12 | 114 | 1,492 | 471,830 | 9,573 | 4,972,189 | | |
| 2022/9 | 719 | 2,196,619 | 4,771 | 313,276 | 2,466 | 1,982,353 | 7,956 | 4,492,247 | 142 | 694 | 8,098 | 4,492,941 | 99 | 17,727 | 1,373 | 462,082 | 1,472 | 479,808 | 13 | 121 | 1,485 | 479,929 | 9,583 | 4,972,870 | | |

[対前年度(前期)末比伸び率]

| | 国内顧客 | | | | | | | | | | | | 海外顧客 | | | | | | | | | | 総合計 (一任契約+助言契約) | | | |
|--------|-------|-------|-------|--------|--------|-------|--------|-------|---------|--------|--------|-------|--------|--------|-------|--------|-------|--------|--------|--------|-------|--------|--------------------|-------|-----|----|
| | 法人 | | | | | | | | 個人 | | | | 法人 | | | | | | 個人 | | | | | | 海外計 | |
| | 公的年金 | | 私的年金 | | その他 | | 法人計 | | | | 国内計 | | 年金 | | その他 | | 法人計 | | | | 海外計 | | | | | |
| | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | | | 件数 | 金額 |
| 2012/3 | 0.0% | -4.7% | -0.7% | -2.9% | -8.4% | 9.6% | -2.6% | 0.2% | -2.9% | -1.0% | -2.9% | 0.2% | -15.4% | -7.6% | -2.0% | 4.1% | -3.8% | 3.0% | 0.0% | -1.8% | -3.5% | 3.0% | -2.9% | 0.6% | | |
| 2013/3 | -6.0% | 18.7% | -0.6% | 11.5% | 4.8% | 33.2% | 0.5% | 22.3% | 22.2% | 31.5% | 19.1% | 22.4% | 8.7% | 21.6% | 0.5% | -2.1% | 1.5% | -0.1% | -56.6% | -52.8% | -2.6% | -0.1% | 18.6% | 18.8% | | |
| 2014/3 | -6.0% | 17.0% | -2.8% | 5.1% | 21.7% | -2.8% | 3.1% | 7.4% | 104.4% | 85.0% | 92.5% | 7.7% | 5.8% | 23.6% | 10.4% | 16.9% | 9.9% | 17.6% | 5.6% | 39.7% | 9.7% | 17.6% | 90.9% | 9.0% | | |
| 2015/3 | 18.2% | 12.0% | -5.9% | 7.0% | 141.7% | 20.8% | 37.6% | 14.1% | 189.0% | 182.6% | 179.4% | 15.4% | -2.1% | 19.4% | 6.4% | 34.8% | 5.3% | 33.2% | -21.1% | -7.8% | 4.5% | 33.2% | 177.5% | 17.9% | | |
| 2016/3 | 85.4% | 6.9% | -6.2% | -10.7% | 46.2% | 12.9% | 22.9% | 6.1% | 57.0% | 48.9% | 55.9% | 6.9% | -0.7% | -33.2% | 4.6% | -9.2% | 4.0% | -11.5% | -6.7% | -3.8% | 3.7% | -11.5% | 55.7% | 4.0% | | |
| 2017/3 | 12.0% | 7.8% | -0.8% | 0.0% | -78.6% | 11.6% | -47.4% | 8.2% | -100.0% | -99.5% | -98.7% | 5.4% | -36.9% | 2.1% | -5.0% | 7.7% | -8.3% | 7.3% | -10.7% | 1.9% | -8.4% | 7.3% | -98.4% | 5.6% | | |
| 2018/3 | 2.4% | 10.8% | 1.4% | 6.5% | 7.5% | 14.0% | 3.0% | 11.5% | 8.9% | 0.2% | 3.2% | 11.5% | 19.1% | 5.2% | 8.8% | 58.9% | 9.6% | 55.2% | -4.0% | 1.5% | 9.3% | 55.1% | 4.2% | 17.6% | | |
| 2019/3 | 4.3% | 13.5% | 5.8% | -3.3% | 22.7% | 36.7% | 10.0% | 20.9% | -44.1% | 8.3% | 8.1% | 20.9% | 0.9% | -8.4% | 3.4% | -30.1% | 3.2% | -29.1% | 29.2% | 6.4% | 3.7% | -29.1% | 7.3% | 11.7% | | |
| 2020/3 | 10.7% | 7.2% | 2.8% | -3.7% | 5.6% | 3.9% | 4.2% | 4.6% | 5.1% | 86.2% | 4.2% | 4.6% | -5.6% | -9.5% | 0.4% | -2.0% | -0.1% | -2.4% | -80.6% | -33.3% | -1.8% | -2.4% | 3.3% | 3.8% | | |
| 2021/3 | 5.3% | 46.7% | 1.0% | 18.7% | 9.6% | 30.3% | 3.9% | 36.7% | 84.7% | 170.4% | 5.4% | 36.7% | 0.0% | 25.4% | 5.6% | 34.5% | 5.1% | 34.0% | 0.0% | 16.9% | 5.1% | 34.0% | 5.4% | 36.4% | | |
| 2022/3 | 4.5% | 8.0% | 1.4% | 1.0% | 3.1% | 12.1% | 2.2% | 9.2% | -41.4% | -55.5% | 0.8% | 9.2% | 5.0% | -20.4% | 1.5% | 2.2% | 1.7% | 1.0% | 100.0% | 1.5% | 2.1% | 1.0% | 1.0% | 8.3% | | |
| 2022/6 | 2.8% | 2.2% | -0.5% | -2.3% | 0.7% | -1.4% | 0.1% | 0.3% | -10.9% | 5.5% | -0.1% | 0.3% | -5.7% | -9.0% | 0.8% | -5.5% | 0.3% | -5.7% | 0.0% | 6.5% | 0.3% | -5.7% | 0.0% | -0.3% | | |
| 2022/9 | -0.6% | -0.6% | 0.4% | -1.3% | 0.0% | 0.5% | 0.2% | -0.2% | 2.2% | 6.1% | 0.2% | -0.2% | -1.0% | -6.5% | -0.5% | 2.1% | -0.5% | 1.7% | 8.3% | 5.5% | -0.5% | 1.7% | 0.1% | 0.0% | | |

(注1)2016年3月末まではラップ業務の件数、金額を含めて計上している。

(注2)2021年9月末より、「投資一任業」に計上されていた一部の投資助言契約を「ラップ業務」に計上している。

2.投資一任業

(4)投資対象別運用状況

①契約件数

| | 国内株式特化 | 国内債券特化 | 国内その他 | 海外株式特化 | 海外債券特化 | 海外その他 | グローバル株式特化 | グローバル債券特化 | グローバルその他 | 合計 |
|--------|--------|--------|---------|--------|--------|-------|-----------|-----------|----------|---------|
| 2011/3 | 3,015 | 546 | 20,191 | 707 | 781 | 740 | 351 | 320 | 24,294 | 50,945 |
| 2012/3 | 2,499 | 510 | 19,373 | 716 | 835 | 779 | 348 | 375 | 24,273 | 49,776 |
| 2013/3 | 2,180 | 686 | 24,080 | 640 | 640 | 912 | 805 | 441 | 28,994 | 58,990 |
| 2014/3 | 2,208 | 567 | 41,159 | 637 | 1,010 | 808 | 323 | 494 | 65,825 | 113,031 |
| 2015/3 | 2,641 | 658 | 87,657 | 596 | 1,047 | 804 | 308 | 524 | 220,310 | 314,545 |
| 2016/3 | 2,893 | 587 | 118,504 | 594 | 1,098 | 897 | 313 | 574 | 364,544 | 490,004 |
| 2017/3 | 1,462 | 719 | 416 | 574 | 1,106 | 793 | 294 | 342 | 1,431 | 7,137 |
| 2018/3 | 1,522 | 715 | 439 | 556 | 1,134 | 865 | 352 | 360 | 1,520 | 7,463 |
| 2019/3 | 1,645 | 833 | 477 | 642 | 1,221 | 991 | 366 | 374 | 1,594 | 8,143 |
| 2020/3 | 1,603 | 815 | 496 | 675 | 1,113 | 869 | 367 | 367 | 1,884 | 8,395 |
| 2021/3 | 1,579 | 789 | 522 | 722 | 1,289 | 1,156 | 407 | 367 | 1,813 | 8,644 |
| 2022/3 | 1,485 | 768 | 530 | 740 | 1,299 | 1,269 | 420 | 380 | 1,965 | 8,856 |
| 2022/6 | 1,455 | 771 | 525 | 748 | 1,303 | 1,279 | 399 | 372 | 1,992 | 8,844 |
| 2022/9 | 1,441 | 765 | 534 | 735 | 1,277 | 1,281 | 411 | 370 | 2,040 | 8,854 |

(対前年度(前期)末比伸び率)

| | 国内株式特化 | 国内債券特化 | 国内その他 | 海外株式特化 | 海外債券特化 | 海外その他 | グローバル株式特化 | グローバル債券特化 | グローバルその他 | 合計 |
|--------|--------|--------|--------|--------|--------|--------|-----------|-----------|----------|--------|
| 2012/3 | -17.1% | -6.6% | -4.2% | 0.6% | 6.9% | 5.1% | -0.9% | 17.2% | -0.1% | -2.5% |
| 2013/3 | -12.8% | 14.9% | 24.5% | -10.0% | 9.2% | 3.5% | 1.1% | 17.6% | 19.4% | 18.7% |
| 2014/3 | 1.3% | -3.2% | 70.9% | -0.5% | 10.7% | 0.4% | -8.2% | 12.0% | 127.0% | 91.6% |
| 2015/3 | 19.6% | 16.0% | 113.0% | -6.4% | 3.7% | -0.5% | -4.6% | 6.1% | 234.7% | 178.3% |
| 2016/3 | 9.5% | -10.8% | 35.2% | -0.2% | 4.8% | 0.2% | -1.6% | 11.6% | 45.5% | 58.9% |
| 2017/3 | -49.5% | 22.5% | -99.6% | -3.4% | 0.7% | -11.6% | -6.1% | -40.4% | -99.6% | -98.5% |
| 2018/3 | 4.1% | -0.6% | 5.5% | -3.1% | 2.5% | 9.1% | 19.7% | 5.3% | 6.2% | 4.6% |
| 2019/3 | 8.1% | 16.5% | 8.7% | 15.5% | 7.7% | 14.6% | 4.0% | 3.9% | 4.9% | 9.1% |
| 2020/3 | -2.6% | -2.2% | 4.0% | 5.1% | 4.3% | 12.3% | 0.8% | -1.9% | 5.6% | 3.1% |
| 2021/3 | -1.5% | -3.2% | 5.2% | 7.0% | 1.3% | 3.9% | 10.3% | 0.0% | 7.7% | 3.0% |
| 2022/3 | -6.0% | -2.7% | 1.5% | 2.5% | 0.8% | 9.8% | 3.2% | 3.5% | 8.4% | 2.5% |
| 2022/6 | -2.0% | 0.4% | -0.9% | 1.1% | 0.8% | 0.8% | -5.0% | -2.1% | 1.4% | -0.1% |
| 2022/9 | -1.0% | -0.8% | 1.7% | -1.7% | -2.0% | 0.2% | 3.0% | -0.5% | 2.4% | 0.1% |

②契約金額

| | 国内株式特化 | 国内債券特化 | 国内その他 | 海外株式特化 | 海外債券特化 | 海外その他 | グローバル株式特化 | グローバル債券特化 | グローバルその他 | 合計 |
|--------|---------|---------|--------|---------|-----------|---------|-----------|-----------|----------|-----------|
| 2011/3 | 203,890 | 411,006 | 22,835 | 124,631 | 277,552 | 15,262 | 31,068 | 62,463 | 111,276 | 1,259,983 |
| 2012/3 | 200,102 | 384,832 | 22,830 | 118,708 | 289,187 | 15,921 | 28,031 | 61,801 | 139,267 | 1,260,350 |
| 2013/3 | 266,100 | 402,713 | 27,713 | 141,416 | 291,351 | 66,877 | 70,569 | 80,489 | 153,580 | 1,500,028 |
| 2014/3 | 347,276 | 419,646 | 28,780 | 176,486 | 307,187 | 69,771 | 82,152 | 83,249 | 130,835 | 1,645,382 |
| 2015/3 | 493,438 | 297,948 | 37,136 | 290,150 | 387,373 | 25,100 | 71,073 | 85,227 | 266,816 | 1,954,263 |
| 2016/3 | 484,417 | 325,143 | 41,066 | 299,860 | 384,086 | 28,194 | 54,870 | 88,690 | 250,262 | 1,956,587 |
| 2017/3 | 573,380 | 342,696 | 27,303 | 344,854 | 414,668 | 37,166 | 50,407 | 95,617 | 234,406 | 2,120,997 |
| 2018/3 | 647,015 | 344,176 | 29,242 | 377,575 | 477,100 | 49,312 | 56,429 | 121,499 | 349,483 | 2,451,834 |
| 2019/3 | 692,462 | 420,756 | 50,105 | 594,067 | 540,449 | 58,727 | 75,387 | 92,297 | 357,243 | 2,891,459 |
| 2020/3 | 636,685 | 411,788 | 48,573 | 336,880 | 684,735 | 277,433 | 63,806 | 96,051 | 465,676 | 3,021,626 |
| 2021/3 | 980,766 | 466,378 | 56,501 | 504,172 | 962,083 | 360,935 | 78,601 | 97,448 | 689,605 | 4,196,489 |
| 2022/3 | 974,395 | 563,363 | 58,052 | 614,010 | 980,172 | 328,550 | 89,595 | 105,378 | 750,764 | 4,464,279 |
| 2022/6 | 918,255 | 654,394 | 57,223 | 624,064 | 992,319 | 279,249 | 85,621 | 91,728 | 751,227 | 4,454,081 |
| 2022/9 | 904,381 | 660,699 | 58,227 | 609,529 | 1,013,224 | 290,447 | 85,779 | 89,147 | 749,562 | 4,460,997 |

(対前年度(前期)末比伸び率)

| | 国内株式特化 | 国内債券特化 | 国内その他 | 海外株式特化 | 海外債券特化 | 海外その他 | グローバル株式特化 | グローバル債券特化 | グローバルその他 | 合計 |
|--------|--------|--------|--------|--------|--------|--------|-----------|-----------|----------|-------|
| 2012/3 | -1.9% | -6.4% | -0.9% | -4.8% | 4.2% | -1.8% | -6.6% | -1.4% | 25.2% | 0.0% |
| 2013/3 | 33.0% | 4.6% | 20.1% | 19.1% | 0.7% | 343.6% | 143.1% | 30.7% | 10.3% | 19.0% |
| 2014/3 | 30.5% | 4.2% | 5.9% | 24.8% | 5.4% | 4.7% | 16.4% | 3.4% | -14.8% | 9.7% |
| 2015/3 | 42.1% | -29.0% | 29.0% | 64.4% | 26.1% | -64.0% | -13.5% | 2.4% | 103.9% | 18.8% |
| 2016/3 | -1.8% | 9.1% | 10.6% | 3.3% | -0.8% | 12.3% | -22.8% | 4.1% | -6.2% | 0.1% |
| 2017/3 | 18.4% | 5.4% | -32.3% | 15.0% | 8.0% | 31.8% | -8.1% | 7.8% | -6.3% | 8.4% |
| 2018/3 | 12.8% | 0.4% | 5.2% | 9.5% | 15.1% | 32.7% | 11.9% | 27.1% | 49.1% | 15.6% |
| 2019/3 | 7.0% | 22.3% | 71.3% | 57.3% | 13.3% | 19.1% | 33.6% | -24.0% | 5.1% | 17.9% |
| 2020/3 | -8.1% | -2.1% | -3.1% | -43.3% | 26.7% | 372.4% | -15.4% | 4.1% | 26.8% | 4.5% |
| 2021/3 | 54.0% | 13.3% | 16.3% | 49.7% | 40.5% | 30.1% | 23.2% | 1.5% | 48.1% | 38.9% |
| 2022/3 | -0.6% | 20.8% | 2.7% | 21.8% | 1.9% | -9.0% | 14.0% | 8.1% | 8.9% | 6.4% |
| 2022/6 | -5.8% | 16.2% | -1.4% | 1.6% | 1.2% | -15.0% | -4.4% | -13.0% | 0.1% | -0.2% |
| 2022/9 | -1.5% | 1.0% | 1.8% | -2.3% | 2.1% | 4.0% | 0.2% | -2.8% | -0.2% | 0.2% |

(契約金額構成比)

| | 国内株式特化 | 国内債券特化 | 国内その他 | 海外株式特化 | 海外債券特化 | 海外その他 | グローバル株式特化 | グローバル債券特化 | グローバルその他 | 合計 |
|--------|--------|--------|-------|--------|--------|-------|-----------|-----------|----------|--------|
| 2011/3 | 16.2% | 32.6% | 1.8% | 9.9% | 22.0% | 1.2% | 2.5% | 5.0% | 8.8% | 100.0% |
| 2012/3 | 15.9% | 30.5% | 1.8% | 9.4% | 22.9% | 1.2% | 2.3% | 4.9% | 11.0% | 100.0% |
| 2013/3 | 17.7% | 26.8% | 1.8% | 9.4% | 19.4% | 4.4% | 4.7% | 5.4% | 10.2% | 100.0% |
| 2014/3 | 21.1% | 25.5% | 1.7% | 10.7% | 18.7% | 4.2% | 4.2% | 5.1% | 8.0% | 100.0% |
| 2015/3 | 25.2% | 15.2% | 1.9% | 14.8% | 19.8% | 1.3% | 3.6% | 4.4% | 13.7% | 100.0% |
| 2016/3 | 24.8% | 16.6% | 2.1% | 15.3% | 19.6% | 1.4% | 2.8% | 4.5% | 12.8% | 100.0% |
| 2017/3 | 27.0% | 16.2% | 1.3% | 16.3% | 19.6% | 1.8% | 2.4% | 4.5% | 11.1% | 100.0% |
| 2018/3 | 26.4% | 14.6% | 1.2% | 15.4% | 19.5% | 2.0% | 2.5% | 4.5% | 14.3% | 100.0% |
| 2019/3 | 23.9% | 14.6% | 1.7% | 20.5% | 18.7% | 2.0% | 2.6% | 3.2% | 12.7% | 100.0% |
| 2020/3 | 21.1% | 13.6% | 1.6% | 11.1% | 22.7% | 9.2% | 2.1% | 3.2% | 15.4% | 100.0% |
| 2021/3 | 23.4% | 11.1% | 1.3% | 12.0% | 22.9% | 8.6% | 1.9% | 2.3% | 16.4% | 100.0% |
| 2022/3 | 21.8% | 12.6% | 1.3% | 13.8% | 22.0% | 7.4% | 2.0% | 2.4% | 16.8% | 100.0% |
| 2022/6 | 20.6% | 14.7% | 1.3% | 14.0% | 22.3% | 6.3% | 1.9% | 2.1% | 16.9% | 100.0% |
| 2022/9 | 20.3% | 14.8% | 1.3% | 13.7% | 22.7% | 6.5% | 1.9% | 2.0% | 16.8% | 100.0% |

(注1)投資一任契約について集計している。

(注2)2016年3月末まではラップ業務の件数、金額を含めて計上している。

(注3)2019年6月6日公表分の「①契約件数」の2019/3および「対前年度(前期)末比伸び率」の2019/3の数値に誤りがあったため、2019年6月17日に訂正した数値を掲載している。

2. 投資一任業

(5) 契約規模別分布状況

① 契約件数

| | 10億円未満 | 10～50億円未満 | 50～100億円未満 | 100～500億円未満 | 500～1000億円未満 | 1000億円以上 | 合計 |
|--------|---------|-----------|------------|-------------|--------------|----------|---------|
| 2011/3 | 46,083 | 3,063 | 734 | 780 | 117 | 168 | 50,945 |
| 2012/3 | 44,999 | 2,951 | 682 | 773 | 107 | 164 | 49,676 |
| 2013/3 | 54,092 | 3,008 | 697 | 863 | 132 | 198 | 58,990 |
| 2014/3 | 107,999 | 3,003 | 758 | 894 | 172 | 205 | 113,031 |
| 2015/3 | 309,353 | 2,970 | 803 | 963 | 210 | 246 | 314,545 |
| 2016/3 | 484,854 | 2,846 | 777 | 1,070 | 199 | 258 | 490,004 |
| 2017/3 | 1,912 | 2,710 | 789 | 1,214 | 219 | 293 | 7,137 |
| 2018/3 | 2,021 | 2,786 | 802 | 1,302 | 217 | 335 | 7,463 |
| 2019/3 | 2,274 | 2,923 | 879 | 1,390 | 286 | 391 | 8,143 |
| 2020/3 | 2,481 | 2,993 | 904 | 1,336 | 280 | 401 | 8,395 |
| 2021/3 | 2,395 | 3,047 | 895 | 1,449 | 350 | 508 | 8,644 |
| 2022/3 | 2,405 | 3,137 | 964 | 1,432 | 383 | 535 | 8,856 |
| 2022/6 | 2,423 | 3,150 | 946 | 1,417 | 375 | 533 | 8,844 |
| 2022/9 | 2,421 | 3,164 | 957 | 1,411 | 360 | 541 | 8,854 |

② 契約金額

単位：億円

| | 10億円未満 | 10～50億円未満 | 50～100億円未満 | 100～500億円未満 | 500～1000億円未満 | 1000億円以上 | 合計 |
|--------|--------|-----------|------------|-------------|--------------|-----------|-----------|
| 2011/3 | 15,979 | 70,427 | 51,267 | 165,996 | 82,592 | 873,721 | 1,259,983 |
| 2012/3 | 16,184 | 67,114 | 47,015 | 166,903 | 75,083 | 888,082 | 1,260,380 |
| 2013/3 | 16,583 | 69,054 | 48,265 | 190,049 | 91,215 | 1,084,863 | 1,500,028 |
| 2014/3 | 21,916 | 68,869 | 52,422 | 199,195 | 118,565 | 1,184,414 | 1,645,382 |
| 2015/3 | 45,024 | 68,276 | 55,641 | 214,893 | 147,611 | 1,422,818 | 1,954,263 |
| 2016/3 | 64,089 | 65,180 | 54,837 | 226,756 | 138,149 | 1,407,575 | 1,956,587 |
| 2017/3 | 8,418 | 62,563 | 55,365 | 265,891 | 155,465 | 1,573,296 | 2,120,997 |
| 2018/3 | 9,505 | 64,473 | 55,671 | 293,138 | 156,981 | 1,872,067 | 2,451,834 |
| 2019/3 | 9,623 | 67,436 | 61,247 | 308,844 | 200,416 | 2,243,922 | 2,891,489 |
| 2020/3 | 10,609 | 69,074 | 63,729 | 296,581 | 197,533 | 2,384,100 | 3,021,626 |
| 2021/3 | 11,853 | 71,113 | 62,368 | 325,507 | 245,129 | 3,480,520 | 4,196,489 |
| 2022/3 | 10,127 | 74,179 | 66,780 | 321,793 | 269,680 | 3,721,722 | 4,464,279 |
| 2022/6 | 10,432 | 75,219 | 66,314 | 321,634 | 261,065 | 3,719,417 | 4,454,081 |
| 2022/9 | 10,467 | 75,563 | 67,630 | 323,083 | 250,490 | 3,733,763 | 4,460,997 |

[対前年度(前期)末比伸び率]

| | 10億円未満 | 10～50億円未満 | 50～100億円未満 | 100～500億円未満 | 500～1000億円未満 | 1000億円以上 | 合計 |
|--------|--------|-----------|------------|-------------|--------------|----------|--------|
| 2012/3 | -2.4% | -3.7% | -7.1% | -0.9% | -8.5% | -2.4% | -2.5% |
| 2013/3 | 20.2% | 1.9% | 2.2% | 11.6% | 23.4% | 20.7% | 18.7% |
| 2014/3 | 99.7% | -0.2% | 8.8% | 3.6% | 30.3% | 3.5% | 91.6% |
| 2015/3 | 186.4% | -1.1% | 5.9% | 7.7% | 22.1% | 20.0% | 178.3% |
| 2016/3 | 56.7% | -4.2% | -3.2% | 11.1% | -5.2% | 4.9% | 55.8% |
| 2017/3 | -99.6% | -4.8% | 1.5% | 13.5% | 10.1% | 13.6% | -98.5% |
| 2018/3 | 5.7% | 2.8% | 1.6% | 7.2% | -0.9% | 14.3% | 4.6% |
| 2019/3 | 12.5% | 4.9% | 9.6% | 6.8% | 31.8% | 16.7% | 9.1% |
| 2020/3 | 9.1% | 2.4% | 2.8% | -3.9% | -2.1% | 2.6% | 3.1% |
| 2021/3 | -3.5% | 1.8% | -1.0% | 8.5% | 25.0% | 26.7% | 3.0% |
| 2022/3 | 0.4% | 3.0% | 7.7% | -1.2% | 9.4% | 5.3% | 2.5% |
| 2022/6 | 0.7% | 0.4% | -1.9% | -1.0% | -2.1% | -0.4% | -0.1% |
| 2022/9 | -0.1% | 0.4% | 1.2% | -0.4% | -4.0% | 1.5% | 0.1% |

[対前年度(前期)末比伸び率]

| | 10億円未満 | 10～50億円未満 | 50～100億円未満 | 100～500億円未満 | 500～1000億円未満 | 1000億円以上 | 合計 |
|--------|--------|-----------|------------|-------------|--------------|----------|-------|
| 2012/3 | 1.3% | -4.7% | -8.3% | 0.5% | -9.1% | 1.6% | 0.0% |
| 2013/3 | 2.5% | 2.9% | 2.7% | 13.9% | 21.5% | 22.2% | 19.0% |
| 2014/3 | 32.2% | -0.3% | 8.6% | 4.8% | 30.0% | 9.2% | 9.7% |
| 2015/3 | 105.4% | -0.9% | 6.1% | 7.9% | 24.5% | 20.1% | 18.8% |
| 2016/3 | 42.3% | -4.5% | -1.4% | 5.5% | -6.4% | -1.1% | 0.1% |
| 2017/3 | -86.9% | -4.0% | 1.0% | 17.3% | 12.5% | 11.8% | 8.4% |
| 2018/3 | 12.9% | 3.1% | 0.6% | 10.2% | 1.0% | 19.0% | 15.6% |
| 2019/3 | 1.2% | 4.6% | 10.0% | 5.4% | 27.7% | 19.9% | 17.9% |
| 2020/3 | 10.2% | 2.4% | 4.1% | -4.0% | -1.4% | 6.2% | 4.5% |
| 2021/3 | 11.7% | 3.0% | -2.1% | 9.8% | 24.1% | 46.0% | 38.9% |
| 2022/3 | -14.6% | 4.3% | 7.1% | -1.1% | 10.0% | 6.9% | 6.4% |
| 2022/6 | 3.0% | 1.4% | -0.7% | 0.0% | -3.2% | -0.1% | -0.2% |
| 2022/9 | 0.3% | 0.5% | 2.0% | 0.5% | -4.1% | 0.4% | 0.2% |

[契約件数構成比]

| | 10億円未満 | 10～50億円未満 | 50～100億円未満 | 100～500億円未満 | 500～1000億円未満 | 1000億円以上 | 合計 |
|--------|--------|-----------|------------|-------------|--------------|----------|--------|
| 2011/3 | 90.5% | 6.0% | 1.4% | 1.5% | 0.2% | 0.3% | 100.0% |
| 2012/3 | 90.6% | 5.9% | 1.4% | 1.6% | 0.2% | 0.3% | 100.0% |
| 2013/3 | 91.7% | 5.1% | 1.2% | 1.5% | 0.2% | 0.3% | 100.0% |
| 2014/3 | 95.5% | 2.7% | 0.7% | 0.8% | 0.2% | 0.2% | 100.0% |
| 2015/3 | 98.3% | 0.9% | 0.3% | 0.3% | 0.1% | 0.1% | 100.0% |
| 2016/3 | 98.9% | 0.6% | 0.2% | 0.2% | 0.0% | 0.1% | 100.0% |
| 2017/3 | 26.8% | 38.0% | 11.1% | 17.0% | 3.1% | 4.1% | 100.0% |
| 2018/3 | 27.1% | 37.3% | 10.7% | 17.4% | 2.9% | 4.5% | 100.0% |
| 2019/3 | 27.9% | 35.9% | 10.8% | 17.1% | 3.5% | 4.8% | 100.0% |
| 2020/3 | 29.6% | 35.7% | 10.8% | 15.9% | 3.3% | 4.8% | 100.0% |
| 2021/3 | 27.7% | 35.2% | 10.4% | 16.8% | 4.0% | 5.9% | 100.0% |
| 2022/3 | 27.2% | 35.4% | 10.9% | 16.2% | 4.3% | 6.0% | 100.0% |
| 2022/6 | 27.4% | 35.6% | 10.7% | 16.0% | 4.2% | 6.0% | 100.0% |
| 2022/9 | 27.3% | 35.7% | 10.8% | 15.9% | 4.1% | 6.1% | 100.0% |

[契約金額構成比]

| | 10億円未満 | 10～50億円未満 | 50～100億円未満 | 100～500億円未満 | 500～1000億円未満 | 1000億円以上 | 合計 |
|--------|--------|-----------|------------|-------------|--------------|----------|--------|
| 2011/3 | 1.3% | 5.6% | 4.1% | 13.2% | 6.6% | 69.3% | 100.0% |
| 2012/3 | 1.3% | 5.3% | 3.7% | 13.2% | 6.0% | 70.5% | 100.0% |
| 2013/3 | 1.1% | 4.6% | 3.2% | 12.7% | 6.1% | 72.3% | 100.0% |
| 2014/3 | 1.3% | 4.2% | 3.2% | 12.1% | 7.2% | 72.0% | 100.0% |
| 2015/3 | 2.3% | 3.5% | 2.8% | 11.0% | 7.6% | 72.8% | 100.0% |
| 2016/3 | 3.3% | 3.3% | 2.8% | 11.6% | 7.1% | 71.9% | 100.0% |
| 2017/3 | 0.4% | 2.9% | 2.6% | 12.5% | 7.3% | 74.2% | 100.0% |
| 2018/3 | 0.4% | 2.6% | 2.3% | 12.0% | 6.4% | 76.4% | 100.0% |
| 2019/3 | 0.3% | 2.3% | 2.1% | 10.7% | 6.9% | 77.6% | 100.0% |
| 2020/3 | 0.4% | 2.3% | 2.1% | 9.8% | 6.5% | 78.9% | 100.0% |
| 2021/3 | 0.3% | 1.7% | 1.5% | 7.8% | 5.8% | 82.9% | 100.0% |
| 2022/3 | 0.2% | 1.7% | 1.5% | 7.2% | 6.0% | 83.4% | 100.0% |
| 2022/6 | 0.2% | 1.7% | 1.5% | 7.2% | 5.9% | 83.5% | 100.0% |
| 2022/9 | 0.2% | 1.7% | 1.5% | 7.2% | 5.6% | 83.7% | 100.0% |

(注1)投資一任契約について集計している。

2. 投資一任業

(6) 国・地域別運用状況

単位：億円

| | 日本 | | | | | 米国 | | | | | 欧州 | | | | | アジア | | | | | その他 | | | | |
|--------|-----------|---------|---------------|--------|--------|---------|---------|---------------|--------|--------|---------|---------|---------------|--------|-------|--------|--------|---------------|-------|-------|---------|---------|---------------|-------|---------|
| | 株式 | 債券 | 不動産関連 有価証券 | 短期資産等 | その他 | 株式 | 債券 | 不動産関連 有価証券 | 短期資産等 | その他 | 株式 | 債券 | 不動産関連 有価証券 | 短期資産等 | その他 | 株式 | 債券 | 不動産関連 有価証券 | 短期資産等 | その他 | 株式 | 債券 | 不動産関連 有価証券 | 短期資産等 | その他 |
| 2011/3 | 226,878 | 467,855 | 217 | 14,204 | 10,643 | 74,079 | 118,238 | 6 | 8,352 | 6,155 | 51,824 | 76,530 | 8 | 741 | 2,468 | 9,798 | 2,935 | 3 | 240 | 413 | 33,872 | 89,078 | 2 | 1,486 | 63,958 |
| 2012/3 | 219,850 | 461,283 | 577 | 13,111 | 9,489 | 75,197 | 128,836 | 7 | 11,291 | 5,685 | 43,954 | 74,711 | 6 | 1,354 | 2,366 | 10,526 | 7,955 | 3 | 118 | 544 | 32,867 | 92,994 | 0 | 1,796 | 65,860 |
| 2013/3 | 286,286 | 496,680 | 684 | 16,800 | 13,185 | 97,725 | 159,840 | 13 | 13,414 | 2,485 | 57,312 | 96,563 | 0 | 1,428 | 3,438 | 13,776 | 10,344 | 1 | 185 | 408 | 43,102 | 96,765 | 14 | 2,764 | 86,816 |
| 2014/3 | 367,125 | 477,271 | 895 | 17,600 | 13,208 | 127,667 | 166,327 | 39 | 10,377 | 7,418 | 73,699 | 125,457 | 0 | 2,982 | 2,874 | 13,987 | 8,256 | 1 | 254 | 652 | 49,474 | 97,572 | 12 | 3,300 | 78,934 |
| 2015/3 | 516,898 | 398,358 | 1,533 | 25,545 | 20,109 | 182,619 | 209,046 | 11 | 15,386 | 16,347 | 89,633 | 141,536 | 0 | 6,705 | 4,618 | 34,839 | 10,820 | 1 | 61 | 2,142 | 63,622 | 120,028 | 8 | 4,121 | 90,278 |
| 2016/3 | 498,556 | 439,187 | 1,194 | 22,666 | 20,282 | 188,519 | 213,819 | 104 | 13,501 | 14,116 | 87,369 | 136,364 | 21 | 1,090 | 4,368 | 31,301 | 11,633 | 2 | 108 | 1,605 | 56,407 | 125,688 | 21 | 4,690 | 83,979 |
| 2017/3 | 582,559 | 476,282 | 1,484 | 21,983 | 34,566 | 215,917 | 231,384 | 351 | 18,901 | 4,617 | 92,110 | 134,386 | 133 | 914 | 4,453 | 37,494 | 9,159 | 15 | -46 | 1,465 | 56,948 | 120,316 | 128 | 4,294 | 71,187 |
| 2018/3 | 659,192 | 562,996 | 1,932 | 29,420 | 27,307 | 232,452 | 256,352 | 481 | 13,878 | 14,073 | 100,474 | 174,049 | 217 | 1,664 | 1,810 | 46,724 | 14,395 | 45 | 393 | 963 | 59,874 | 156,214 | 148 | 3,361 | 93,418 |
| 2019/3 | 720,590 | 638,482 | 4,267 | 44,269 | 23,659 | 283,682 | 285,725 | 1,099 | 14,164 | 18,366 | 107,800 | 156,777 | 296 | 1,718 | 4,049 | 56,316 | 14,614 | 242 | 610 | 1,969 | 228,280 | 216,654 | 926 | 5,636 | 61,295 |
| 2020/3 | 665,735 | 622,090 | 4,544 | 45,848 | 34,637 | 256,063 | 370,898 | 5,574 | 8,503 | 19,577 | 89,894 | 175,119 | 667 | -1,137 | 4,741 | 42,780 | 15,176 | 467 | 216 | 2,144 | 235,833 | 295,511 | 1,445 | 4,538 | 120,764 |
| 2021/3 | 1,015,107 | 685,157 | 7,758 | 53,109 | 41,071 | 378,478 | 457,315 | 6,590 | 2,998 | 24,738 | 124,060 | 285,422 | 704 | -970 | 6,340 | 74,178 | 16,732 | 521 | 233 | 2,286 | 306,086 | 486,065 | 2,068 | 3,348 | 217,095 |
| 2022/3 | 1,013,358 | 760,740 | 9,153 | 78,719 | 33,951 | 415,442 | 501,037 | 9,952 | 9,077 | 37,306 | 128,062 | 280,723 | 804 | -468 | 8,600 | 78,538 | 18,369 | 447 | 85 | 2,806 | 321,233 | 493,054 | 2,825 | 2,801 | 257,665 |
| 2022/6 | 956,239 | 859,427 | 9,430 | 48,869 | 27,253 | 387,715 | 527,542 | 11,876 | 9,013 | 41,326 | 116,842 | 270,771 | 830 | -2,169 | 9,392 | 79,751 | 18,691 | 472 | -245 | 3,044 | 311,701 | 489,095 | 2,914 | 2,469 | 271,835 |
| 2022/9 | 943,619 | 862,160 | 10,537 | 46,994 | 26,795 | 389,428 | 564,384 | 13,256 | 12,577 | 44,275 | 109,337 | 263,229 | 848 | -2,607 | 9,395 | 74,803 | 18,124 | 491 | -47 | 3,343 | 311,331 | 471,896 | 2,352 | 2,893 | 281,584 |

[対前年度(前期)末比伸び率]

| | 日本 | | | | | 米国 | | | | | 欧州 | | | | | アジア | | | | | その他 | | | | |
|--------|-------|--------|---------------|--------|--------|-------|-------|---------------|--------|--------|--------|-------|---------------|---------|--------|--------|--------|---------------|---------|--------|--------|-------|---------------|--------|--------|
| | 株式 | 債券 | 不動産関連 有価証券 | 短期資産等 | その他 | 株式 | 債券 | 不動産関連 有価証券 | 短期資産等 | その他 | 株式 | 債券 | 不動産関連 有価証券 | 短期資産等 | その他 | 株式 | 債券 | 不動産関連 有価証券 | 短期資産等 | その他 | 株式 | 債券 | 不動産関連 有価証券 | 短期資産等 | その他 |
| 2012/3 | -3.1% | -1.4% | 165.8% | -7.7% | -10.8% | 1.5% | 9.0% | 4.7% | 35.2% | -7.6% | -15.2% | -2.4% | -25.6% | 82.6% | -4.1% | 7.4% | 171.0% | -8.2% | -50.9% | 31.8% | -3.0% | 4.4% | -70.5% | 20.9% | 3.0% |
| 2013/3 | 30.2% | 7.7% | 18.5% | 28.1% | 38.9% | 30.0% | 24.1% | 90.0% | 18.8% | -56.3% | 30.4% | 29.2% | -100.0% | 5.5% | 45.3% | 30.9% | 30.0% | -59.8% | 57.2% | -25.0% | 31.1% | 4.1% | 2705.3% | 53.9% | 31.8% |
| 2014/3 | 28.2% | -3.9% | 30.9% | 4.8% | 0.2% | 30.6% | 4.1% | 201.6% | -22.6% | 198.5% | 28.6% | 29.9% | - | 108.7% | -16.4% | 1.5% | -20.2% | 6.0% | 36.9% | 59.7% | 14.8% | 0.8% | -11.5% | 19.4% | -9.1% |
| 2015/3 | 40.8% | -16.5% | 71.3% | 45.1% | 52.2% | 43.0% | 25.7% | -70.7% | 48.3% | 120.4% | 21.6% | 12.8% | - | 124.9% | 60.7% | 149.1% | 31.1% | -50.6% | -76.0% | 228.7% | 28.6% | 23.0% | -34.0% | 24.9% | 14.4% |
| 2016/3 | -3.5% | 10.2% | -22.1% | -11.3% | 0.9% | 3.2% | 2.3% | 814.3% | -12.3% | -13.7% | -2.5% | -3.7% | - | -83.7% | -5.4% | -10.2% | 7.5% | 280.6% | 77.4% | -25.1% | -11.3% | 4.7% | 167.9% | 13.8% | -7.0% |
| 2017/3 | 16.8% | 8.4% | 24.3% | -3.0% | 70.4% | 14.5% | 8.2% | 238.8% | 40.0% | -67.3% | 5.4% | -1.5% | 520.6% | -16.1% | 1.9% | 19.8% | -21.3% | 531.7% | -142.4% | -8.7% | 1.0% | -4.3% | 498.3% | -8.4% | -15.2% |
| 2018/3 | 13.2% | 18.2% | 30.3% | 33.8% | -21.0% | 7.7% | 10.8% | 36.9% | -26.6% | 204.8% | 9.1% | 29.5% | 64.1% | 82.1% | -59.3% | 24.6% | 57.2% | 206.5% | 957.5% | -34.3% | 5.1% | 29.8% | 16.0% | -21.7% | 31.2% |
| 2019/3 | 9.3% | 13.4% | 120.8% | 50.5% | -13.4% | 22.0% | 11.5% | 128.8% | 2.1% | 30.5% | 7.3% | -9.9% | 36.0% | 3.2% | 123.7% | 20.5% | 1.5% | 432.2% | 55.4% | 104.5% | 281.3% | 38.7% | 524.9% | 67.7% | -34.4% |
| 2020/3 | -7.6% | -2.6% | 6.5% | 3.6% | 46.4% | -9.7% | 29.8% | 407.0% | -40.0% | 6.6% | -16.6% | 11.7% | 125.3% | -166.2% | 17.1% | -24.0% | 3.8% | 92.7% | -64.5% | 8.9% | 3.3% | 36.4% | 56.0% | -19.5% | 97.0% |
| 2021/3 | 52.5% | 10.1% | 70.7% | 15.8% | 18.6% | 47.8% | 23.3% | 18.2% | -64.7% | 26.4% | 38.0% | 63.0% | 5.5% | 14.7% | 33.7% | 73.4% | 10.3% | 11.7% | 7.8% | 6.6% | 29.8% | 64.5% | 43.1% | -26.2% | 79.8% |
| 2022/3 | -0.2% | 11.0% | 18.0% | 48.2% | -17.3% | 9.8% | 9.6% | 51.0% | 202.8% | 50.8% | 3.2% | -1.6% | 14.3% | 51.7% | 35.6% | 5.9% | 9.8% | -14.3% | -63.5% | 22.8% | 4.9% | 1.4% | 36.6% | -16.4% | 18.7% |
| 2022/6 | -5.6% | 13.0% | 3.0% | -37.9% | -19.7% | -6.7% | 5.3% | 19.3% | -0.7% | 10.8% | -8.8% | -3.5% | 3.2% | -363.4% | 9.2% | 1.5% | 1.8% | 5.6% | -387.2% | 8.5% | -3.0% | -0.8% | 3.1% | -11.9% | 5.5% |
| 2022/9 | -1.3% | 0.3% | 11.7% | -3.8% | -1.7% | 0.4% | 7.0% | 11.6% | 39.5% | 7.1% | -6.4% | -2.8% | 2.2% | -20.2% | 0.0% | -6.2% | -3.0% | 4.1% | 80.7% | 9.8% | -0.1% | -3.5% | -19.3% | 17.2% | 3.6% |

[構成比]

| | 日本 | | | | | 米国 | | | | | 欧州 | | | | | アジア | | | | | その他 | | | | |
|--------|-------|-------|---------------|-------|------|-------|-------|---------------|-------|------|------|------|---------------|-------|------|------|------|---------------|-------|------|------|-------|---------------|-------|------|
| | 株式 | 債券 | 不動産関連 有価証券 | 短期資産等 | その他 | 株式 | 債券 | 不動産関連 有価証券 | 短期資産等 | その他 | 株式 | 債券 | 不動産関連 有価証券 | 短期資産等 | その他 | 株式 | 債券 | 不動産関連 有価証券 | 短期資産等 | その他 | 株式 | 債券 | 不動産関連 有価証券 | 短期資産等 | その他 |
| 2011/3 | 18.0% | 37.1% | 0.0% | 1.1% | 0.8% | 5.9% | 9.4% | 0.0% | 0.7% | 0.5% | 4.1% | 6.1% | 0.0% | 0.1% | 0.2% | 0.8% | 0.2% | 0.0% | 0.0% | 0.0% | 2.7% | 7.1% | 0.0% | 0.1% | 5.1% |
| 2012/3 | 17.4% | 36.6% | 0.0% | 1.0% | 0.8% | 6.0% | 10.2% | 0.0% | 0.9% | 0.5% | 3.5% | 5.9% | 0.0% | 0.1% | 0.2% | 0.8% | 0.6% | 0.0% | 0.0% | 0.0% | 2.6% | 7.4% | 0.0% | 0.1% | 5.2% |
| 2013/3 | 19.1% | 33.1% | 0.0% | 1.1% | 0.9% | 6.5% | 10.7% | 0.0% | 0.9% | 0.2% | 3.8% | 6.4% | 0.0% | 0.1% | 0.2% | 0.9% | 0.7% | 0.0% | 0.0% | 0.0% | 2.9% | 6.5% | 0.0% | 0.2% | 5.8% |
| 2014/3 | 22.3% | 29.0% | 0.1% | 1.1% | 0.8% | 7.8% | 10.1% | 0.0% | 0.6% | 0.5% | 4.5% | 7.6% | 0.0% | 0.2% | 0.2% | 0.9% | 0.5% | 0.0% | 0.0% | 0.0% | 3.0% | 5.9% | 0.0% | 0.2% | 4.8% |
| 2015/3 | 26.4% | 20.4% | 0.1% | 1.3% | 1.0% | 9.3% | 10.7% | 0.0% | 0.8% | 0.8% | 4.6% | 7.2% | 0.0% | 0.3% | 0.2% | 1.8% | 0.6% | 0.0% | 0.0% | 0.1% | 3.3% | 6.1% | 0.0% | 0.2% | 4.6% |
| 2016/3 | 25.5% | 22.4% | 0.1% | 1.2% | 1.0% | 9.6% | 10.9% | 0.0% | 0.7% | 0.7% | 4.5% | 7.0% | 0.0% | 0.1% | 0.2% | 1.6% | 0.6% | 0.0% | 0.0% | 0.1% | 2.9% | 6.4% | 0.0% | 0.2% | 4.3% |
| 2017/3 | 27.5% | 22.5% | 0.1% | 1.0% | 1.6% | 10.2% | 10.9% | 0.0% | 0.9% | 0.2% | 4.3% | 6.3% | 0.0% | 0.0% | 0.2% | 1.8% | 0.4% | 0.0% | 0.0% | 0.1% | 2.7% | 5.7% | 0.0% | 0.2% | 3.4% |
| 2018/3 | 26.9% | 23.0% | 0.1% | 1.2% | 1.1% | 9.5% | 10.5% | 0.0% | 0.6% | 0.6% | 4.1% | 7.1% | 0.0% | 0.1% | 0.1% | 1.9% | 0.6% | 0.0% | 0.0% | 0.0% | 2.4% | 6.4% | 0.0% | 0.1% | 3.8% |
| 2019/3 | 24.9% | 22.1% | 0.1% | 1.5% | 0.8% | 9.8% | 9.9% | 0.0% | 0.5% | 0.6% | 3.7% | 5.4% | 0.0% | 0.1% | 0.1% | 1.9% | 0.5% | 0.0% | 0.0% | 0.1% | 7.9% | 7.5% | 0.0% | 0.2% | 2.1% |
| 2020/3 | 22.0% | 20.6% | 0.2% | 1.5% | 1.1% | 8.5% | 12.3% | 0.2% | 0.3% | 0.6% | 3.0% | 5.8% | 0.0% | 0.0% | 0.2% | 1.4% | 0.5% | 0.0% | 0.0% | 0.1% | 7.8% | 9.8% | 0.0% | 0.2% | 4.0% |
| 2021/3 | 24.2% | 16.3% | 0.2% | 1.3% | 1.0% | 9.0% | 10.9% | 0.2% | 0.1% | 0.6% | 3.0% | 6.8% | 0.0% | 0.0% | 0.2% | 1.8% | 0.4% | 0.0% | 0.0% | 0.1% | 7.3% | 11.6% | 0.0% | 0.1% | 5.2% |
| 2022/3 | 22.7% | 17.0% | 0.2% | 1.8% | 0.8% | 9.3% | 11.2% | 0.2% | 0.2% | 0.8% | 2.9% | 6.3% | 0.0% | 0.0% | 0.2% | 1.8% | 0.4% | 0.0% | 0.0% | 0.1% | 7.2% | 11.0% | 0.1% | 0.1% | 5.8% |
| 2022/6 | 21.5% | 19.3% | 0.2% | 1.1% | 0.6% | 8.7% | 11.8% | 0.3% | 0.2% | 0.9% | 2.6% | 6.1% | 0.0% | 0.0% | 0.2% | 1.8% | 0.4% | 0.0% | 0.0% | 0.1% | 7.0% | 11.0% | 0.1% | 0.1% | 6.1% |
| 2022/9 | 21.2% | 19.3% | 0.2% | 1.1% | 0.6% | 8.7% | 12.7% | 0.3% | 0.3% | 1.0% | 2.5% | 5.9% | 0.0% | -0.1% | 0.2% | 1.7% | 0.4% | 0.0% | 0.0% | 0.1% | 7.0% | 10.6% | 0.1% | 0.1% | 6.3% |

(注1) 投資一任契約について集計している。

(注2) 2016年3月末まではラップ業務の件数、金額を含めて計上している。

2. 投資一任業

(7) デリバティブ取引の状況

(イ) 市場デリバティブの残高

単位:億円

| | 先物取引残高 | | オプション取引残高 | | その他 |
|--------|--------|--------|-----------|------|--------|
| | 株式 | 公社債券 | 株式 | 公社債券 | |
| 2011/3 | 7,890 | 2,383 | 873 | 0 | 30,290 |
| 2012/3 | 5,429 | 2,772 | 920 | 8 | 176 |
| 2013/3 | 6,099 | 4,738 | 3,412 | 19 | 772 |
| 2014/3 | 6,642 | 4,153 | 1,162 | 0 | 38 |
| 2015/3 | 10,686 | 4,372 | 1,863 | 0 | 2,269 |
| 2016/3 | 9,354 | 7,573 | 943 | 2 | 1,303 |
| 2017/3 | 11,318 | 11,946 | 723 | 139 | 317 |
| 2018/3 | 15,047 | 18,432 | 979 | 10 | 11,325 |
| 2019/3 | 11,581 | 15,080 | 400 | 676 | 29,478 |
| 2020/3 | 12,520 | 7,484 | 326 | 2 | 4,335 |
| 2021/3 | 14,143 | 15,108 | 792 | 7 | 1,348 |
| 2022/3 | 16,521 | 11,120 | 1,205 | 2 | 1,009 |
| 2022/6 | 14,171 | 23,575 | 530 | 0 | 1,105 |
| 2022/9 | 16,607 | 25,700 | 697 | 2 | 711 |

(ロ) 店頭デリバティブの残高

単位:億円

| | 先渡取引残高 | オプション取引残高 | スワップ取引残高 | その他 |
|--------|---------|-----------|----------|--------|
| 2011/3 | 163,838 | 8,838 | 76,220 | 5,375 |
| 2012/3 | 156,856 | 11,269 | 84,449 | 4,341 |
| 2013/3 | 162,108 | 12,242 | 89,728 | 8,522 |
| 2014/3 | 150,541 | 10,737 | 42,977 | 11,900 |
| 2015/3 | 169,693 | 23,762 | 37,436 | 5,396 |
| 2016/3 | 162,426 | 26,418 | 72,872 | 2,952 |
| 2017/3 | 139,928 | 5,263 | 86,655 | 3,351 |
| 2018/3 | 185,913 | 8,784 | 148,236 | 6,628 |
| 2019/3 | 264,621 | 33,651 | 197,837 | 29,084 |
| 2020/3 | 339,054 | 38,602 | 197,145 | 6,310 |
| 2021/3 | 364,032 | 32,464 | 166,053 | 4,890 |
| 2022/3 | 330,031 | 23,429 | 114,807 | 16,265 |
| 2022/6 | 325,999 | 29,923 | 120,555 | 23,665 |
| 2022/9 | 349,031 | 48,450 | 104,225 | 23,433 |

(ハ) 外国市場デリバティブの残高

単位:億円

| | 先物取引残高 | | オプション取引残高 | | その他 |
|--------|--------|--------|-----------|------|--------|
| | 株式 | 公社債券 | 株式 | 公社債券 | |
| 2011/3 | 3,553 | 6,566 | 5 | 117 | 2,245 |
| 2012/3 | 1,709 | 7,302 | 3 | 498 | 1,404 |
| 2013/3 | 3,926 | 13,490 | 17 | 41 | 3,624 |
| 2014/3 | 4,165 | 12,262 | 217 | 52 | 5,505 |
| 2015/3 | 7,137 | 14,681 | 409 | 225 | 17,344 |
| 2016/3 | 5,681 | 27,444 | 65 | 178 | 9,916 |
| 2017/3 | 8,204 | 35,554 | 106 | 146 | 10,832 |
| 2018/3 | 8,050 | 39,588 | 185 | 25 | 16,766 |
| 2019/3 | 9,740 | 41,142 | 340 | 7 | 8,981 |
| 2020/3 | 9,705 | 57,502 | 21 | 4 | 39,566 |
| 2021/3 | 13,772 | 76,387 | 11 | 7 | 29,572 |
| 2022/3 | 14,159 | 75,877 | 349 | 3 | 10,961 |
| 2022/6 | 13,250 | 59,591 | 731 | 23 | 20,457 |
| 2022/9 | 13,450 | 57,666 | 891 | 17 | 5,848 |

(注1) 投資一任契約について集計している。

(注2) 2016年3月末まではラップ業務の件数、金額を含めて計上している。

3. 不動産関連特定投資運用業

(1) 契約資産状況（投資一任契約）

単位:億円

| | 国内 | | | | | | | | 海外 | | | | | | | | 合計 | | | | | | 総合計 (一任契約) | | | | | |
|--------|-----------|-------------------------|--------|-------------------------|-----|-------------------------|-------|-------------------------|-----------|-------------------------|-----|-------------------------|-----|-------------------------|----|-------------------------|-----------|-------------------------|--------|-------------------------|----|---|---------------|-------------------------|-------|-------------------------|--------|-------|
| | 不動産関連有価証券 | | | | その他 | | | | 不動産関連有価証券 | | | | その他 | | | | 不動産関連有価証券 | | | その他 | | | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 | | |
| | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 | | | | | | | | |
| 2011/3 | 521 | 52 | 43,729 | 4,353 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 521 | 52 | 43,729 | 4,353 | 0 | 0 | 0 | 0 | 521 | 52 | 43,729 | 4,353 |
| 2012/3 | 589 | 55 | 47,290 | 4,716 | 6 | 3 | 54 | 9 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 589 | 55 | 47,290 | 4,716 | 6 | 3 | 54 | 9 | 589 | 58 | 47,344 | 4,724 |
| 2013/3 | 588 | 54 | 45,086 | 4,312 | 7 | 3 | 84 | 29 | 0 | 0 | 0 | 0 | 2 | 2 | 16 | 16 | 588 | 54 | 45,086 | 4,312 | 9 | 5 | 100 | 45 | 597 | 59 | 45,187 | 4,358 |
| 2014/3 | 499 | 52 | 36,997 | 2,404 | 6 | 3 | 94 | 30 | 0 | 0 | 0 | 0 | 2 | 2 | 17 | 17 | 499 | 52 | 36,997 | 2,404 | 8 | 5 | 111 | 47 | 507 | 57 | 37,108 | 2,451 |
| 2015/3 | 468 | 39 | 37,328 | 1,566 | 7 | 2 | 148 | 6 | 1 | 0 | 15 | 0 | 2 | 2 | 15 | 15 | 469 | 39 | 37,343 | 1,566 | 9 | 4 | 163 | 21 | 478 | 43 | 37,506 | 1,587 |
| 2016/3 | 495 | 39 | 36,016 | 1,571 | 5 | 0 | 197 | 0 | 1 | 0 | 14 | 0 | 2 | 2 | 8 | 8 | 496 | 39 | 36,029 | 1,571 | 7 | 2 | 205 | 8 | 503 | 41 | 36,234 | 1,580 |
| 2017/3 | 464 | 40 | 33,892 | 1,494 | 11 | 5 | 138 | 43 | 2 | 0 | 41 | 0 | 1 | 1 | 3 | 3 | 466 | 40 | 33,933 | 1,494 | 12 | 6 | 141 | 46 | 478 | 46 | 34,074 | 1,541 |
| 2018/3 | 607 | 63 | 39,722 | 2,605 | 15 | 5 | 426 | 58 | 2 | 0 | 68 | 0 | 1 | 1 | 0 | 0 | 609 | 63 | 39,790 | 2,605 | 16 | 6 | 426 | 59 | 625 | 69 | 40,216 | 2,664 |
| 2019/3 | 853 | 74 | 41,505 | 2,693 | 23 | 0 | 2,027 | 0 | 2 | 0 | 78 | 0 | 0 | 0 | 0 | 0 | 855 | 74 | 41,583 | 2,693 | 23 | 0 | 2,027 | 0 | 878 | 74 | 43,610 | 2,693 |
| 2020/3 | 1,012 | 139 | 50,624 | 7,442 | 21 | 0 | 1,237 | 0 | 4 | 0 | 101 | 0 | 0 | 0 | 0 | 0 | 1,016 | 139 | 50,725 | 7,442 | 21 | 0 | 1,237 | 0 | 1,037 | 139 | 51,962 | 7,442 |
| 2021/3 | 1,210 | 152 | 59,962 | 5,862 | 37 | 0 | 1,902 | 0 | 4 | 0 | 101 | 0 | 0 | 0 | 0 | 0 | 1,214 | 152 | 60,063 | 5,862 | 37 | 0 | 1,902 | 0 | 1,251 | 152 | 61,965 | 5,862 |
| 2022/3 | 1,430 | 139 | 73,046 | 5,439 | 68 | 2 | 4,351 | 240 | 5 | 0 | 154 | 0 | 1 | 0 | 1 | 0 | 1,435 | 139 | 73,201 | 5,439 | 69 | 2 | 4,351 | 240 | 1,504 | 141 | 77,552 | 5,679 |
| 2022/6 | 1,441 | 129 | 76,146 | 5,494 | 85 | 1 | 4,647 | 0 | 5 | 0 | 166 | 0 | 1 | 0 | 1 | 0 | 1,446 | 129 | 76,313 | 5,494 | 86 | 1 | 4,648 | 0 | 1,532 | 130 | 80,960 | 5,494 |
| 2022/9 | 1,494 | 147 | 79,270 | 6,377 | 81 | 2 | 5,022 | 41 | 6 | 0 | 194 | 0 | 1 | 0 | 1 | 0 | 1,500 | 147 | 79,465 | 6,377 | 82 | 2 | 5,023 | 41 | 1,582 | 149 | 84,488 | 6,418 |

〔対前年度(前期)末比伸び率〕

| | 国内 | | | | | | | | 海外 | | | | | | | | 合計 | | | | | | 総合計 (一任契約) | | | | | |
|--------|-----------|-------------------------|--------|-------------------------|--------|-------------------------|--------|-------------------------|-----------|-------------------------|--------|-------------------------|---------|-------------------------|---------|-------------------------|-----------|-------------------------|--------|-------------------------|--------|---------|---------------|-------------------------|--------|-------------------------|--------|--------|
| | 不動産関連有価証券 | | | | その他 | | | | 不動産関連有価証券 | | | | その他 | | | | 不動産関連有価証券 | | | その他 | | | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 | | |
| | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 | | | | | | | | |
| 2012/3 | 13.1% | 5.8% | 8.1% | 8.3% | - | - | - | - | - | - | - | - | - | - | - | - | 13.1% | 5.8% | 8.1% | 8.3% | - | - | - | - | 14.2% | 11.5% | 8.3% | 8.5% |
| 2013/3 | -0.2% | -1.8% | -4.7% | -8.6% | 16.7% | 0.0% | 56.9% | 235.9% | - | - | - | - | - | - | - | - | -0.2% | -1.8% | -4.7% | -8.6% | 50.0% | 66.7% | 87.0% | 420.8% | 0.3% | 1.7% | -4.6% | -7.8% |
| 2014/3 | -15.1% | -3.7% | -17.9% | -44.2% | -14.3% | 0.0% | 11.5% | 1.5% | - | - | - | - | 0.0% | 0.0% | 4.5% | 4.5% | -15.1% | -3.7% | -17.9% | -44.2% | -11.1% | 0.0% | 10.4% | 2.6% | -15.1% | -3.4% | -17.9% | -43.8% |
| 2015/3 | -6.2% | -25.0% | 0.9% | -34.9% | 16.7% | -33.3% | 57.1% | -79.7% | - | - | - | - | 0.0% | 0.0% | -9.7% | -9.7% | -6.0% | -25.0% | 0.9% | -34.9% | 12.5% | -20.0% | 47.0% | -54.3% | -5.7% | -24.6% | 1.1% | -35.2% |
| 2016/3 | 5.8% | 0.0% | -3.5% | 0.3% | -28.6% | -100.0% | 33.0% | -100.0% | 0.0% | - | -9.1% | - | 0.0% | 0.0% | -45.4% | -45.4% | 5.8% | 0.0% | -3.5% | 0.3% | -22.2% | -50.0% | 25.7% | -60.9% | 5.2% | -4.7% | -3.4% | -0.5% |
| 2017/3 | -6.3% | 2.6% | -5.9% | -4.9% | 120.0% | - | -29.7% | - | 100.0% | - | 205.2% | - | -50.0% | -50.0% | -63.0% | -63.0% | -6.0% | 2.6% | -5.8% | -4.9% | 71.4% | 200.0% | -31.0% | 457.1% | -5.0% | 12.2% | -6.0% | -2.5% |
| 2018/3 | 30.8% | 57.5% | 17.2% | 74.3% | 36.4% | 0.0% | 208.4% | 34.8% | 0.0% | - | 64.6% | - | 0.0% | 0.0% | -91.2% | -91.2% | 30.7% | 57.5% | 17.3% | 74.3% | 33.3% | 0.0% | 201.9% | 26.5% | 30.8% | 50.0% | 18.0% | 72.9% |
| 2019/3 | 40.5% | 17.5% | 4.5% | 3.4% | 53.3% | -100.0% | 375.7% | -100.0% | 0.0% | - | 14.4% | - | -100.0% | -100.0% | -100.0% | -100.0% | 40.4% | 17.5% | 4.5% | 3.4% | 43.8% | -100.0% | 375.4% | -100.0% | 2.8% | 13.8% | 2.0% | 8.4% |
| 2020/3 | 18.6% | 87.8% | 22.0% | 176.3% | -8.7% | - | -39.0% | - | 100.0% | - | 29.4% | - | - | - | - | - | 18.8% | 87.8% | 22.0% | 176.3% | -8.7% | - | -39.0% | - | 18.1% | 87.8% | 19.2% | 176.3% |
| 2021/3 | 19.6% | 9.4% | 18.4% | -21.2% | 76.2% | - | 53.7% | - | 0.0% | - | -0.2% | - | - | - | - | - | 19.5% | 9.4% | 18.4% | -21.2% | 76.2% | - | 53.7% | - | 20.6% | 9.4% | 19.3% | -21.2% |
| 2022/3 | 18.2% | -8.6% | 21.8% | -7.2% | 83.8% | - | 128.8% | - | 25.0% | - | 52.9% | - | - | - | - | - | 18.2% | -8.6% | 21.9% | -7.2% | 86.5% | - | 128.8% | - | 20.2% | -7.2% | 25.2% | -3.1% |
| 2022/6 | 0.8% | -7.2% | 4.2% | 1.0% | 25.0% | -50.0% | 6.8% | -100.0% | 0.0% | - | 7.9% | - | 0.0% | - | 51.5% | - | 0.8% | -7.2% | 4.3% | 1.0% | 24.6% | -50.0% | 6.8% | -100.0% | 1.9% | -7.8% | 4.4% | -3.3% |
| 2022/9 | 3.7% | 14.0% | 4.1% | 16.1% | -4.7% | 100.0% | 8.1% | - | 20.0% | - | 16.8% | - | -4.7% | - | 7.8% | - | 3.7% | 14.0% | 4.1% | 16.1% | -4.7% | 100.0% | 8.1% | - | 3.3% | 14.6% | 4.4% | 16.8% |

3. 不動産関連特定投資運用業

(2) 契約資産状況 (投資助言契約)

単位:億円

| | 国内 | | | | | | | | | | | | 海外 | | | | | | | | | | | | 合計 | | | | | | 総合計 (助言契約) | | | |
|--------|-----------|-------------------------|---------|-------------------------|-----|-------------------------|-----|-------------------------|-----------|-------------------------|-----|-------------------------|-----|-------------------------|-------|-------------------------|-----------|-------------------------|---------|-------------------------|-----|-------------------------|-------|-------------------------|-----|-------------------------|---------|-------------------------|--|--|---------------|--|--|--|
| | 不動産関連有価証券 | | | | その他 | | | | 不動産関連有価証券 | | | | その他 | | | | 不動産関連有価証券 | | | | その他 | | | | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 | | | | | | |
| | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 | | | | | | | | | | |
| 2011/3 | 464 | 30 | 46,150 | 4,075 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 464 | 30 | 46,150 | 4,075 | 0 | 0 | 0 | 0 | 464 | 30 | 46,150 | 4,075 | | | | | | |
| 2012/3 | 391 | 22 | 42,057 | 2,832 | 2 | 1 | 49 | 0 | 0 | 0 | 0 | 0 | 3 | 1 | 397 | 40 | 391 | 22 | 42,057 | 2,832 | 5 | 2 | 446 | 40 | 396 | 24 | 42,503 | 2,872 | | | | | | |
| 2013/3 | 324 | 19 | 38,416 | 2,715 | 3 | 0 | 352 | 0 | 0 | 0 | 0 | 0 | 4 | 3 | 634 | 580 | 324 | 19 | 38,416 | 2,715 | 7 | 3 | 986 | 580 | 331 | 22 | 39,402 | 3,294 | | | | | | |
| 2014/3 | 231 | 11 | 28,530 | 1,188 | 2 | 0 | 336 | 0 | 0 | 0 | 0 | 0 | 5 | 3 | 1,026 | 886 | 231 | 11 | 28,530 | 1,188 | 7 | 3 | 1,362 | 886 | 238 | 14 | 29,892 | 2,074 | | | | | | |
| 2015/3 | 234 | 16 | 30,033 | 882 | 2 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 4 | 3 | 986 | 985 | 234 | 16 | 30,033 | 882 | 6 | 3 | 986 | 985 | 240 | 19 | 31,020 | 1,867 | | | | | | |
| 2016/3 | 293 | 20 | 38,862 | 1,179 | 2 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 4 | 3 | 1,987 | 1,987 | 293 | 20 | 38,862 | 1,179 | 6 | 3 | 1,987 | 1,987 | 299 | 23 | 40,849 | 3,166 | | | | | | |
| 2017/3 | 298 | 17 | 39,121 | 749 | 2 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 3 | 3 | 1,817 | 1,817 | 298 | 17 | 39,121 | 749 | 5 | 3 | 1,817 | 1,817 | 303 | 20 | 40,938 | 2,566 | | | | | | |
| 2018/3 | 309 | 16 | 44,087 | 727 | 3 | 0 | 353 | 0 | 1 | 0 | 135 | 0 | 3 | 3 | 2,480 | 2,480 | 310 | 16 | 44,221 | 727 | 6 | 3 | 2,833 | 2,480 | 316 | 19 | 47,054 | 3,207 | | | | | | |
| 2019/3 | 386 | 17 | 54,204 | 1,567 | 10 | 0 | 417 | 0 | 2 | 0 | 247 | 0 | 4 | 4 | 2,995 | 2,995 | 388 | 17 | 54,451 | 1,567 | 14 | 4 | 3,412 | 2,995 | 402 | 21 | 57,863 | 4,562 | | | | | | |
| 2020/3 | 486 | 33 | 66,230 | 2,114 | 5 | 2 | 183 | 53 | 2 | 0 | 237 | 0 | 4 | 4 | 4,248 | 4,248 | 488 | 33 | 66,466 | 2,114 | 9 | 6 | 4,431 | 4,301 | 497 | 39 | 70,898 | 6,415 | | | | | | |
| 2021/3 | 523 | 39 | 71,272 | 8,628 | 6 | 1 | 71 | 0 | 2 | 0 | 199 | 0 | 4 | 4 | 4,133 | 4,133 | 525 | 39 | 71,471 | 8,628 | 10 | 5 | 4,204 | 4,133 | 535 | 44 | 75,676 | 12,761 | | | | | | |
| 2022/3 | 656 | 59 | 91,857 | 8,971 | 10 | 0 | 247 | 0 | 3 | 0 | 223 | 0 | 4 | 4 | 4,506 | 4,506 | 659 | 59 | 92,080 | 8,971 | 14 | 4 | 4,753 | 4,506 | 673 | 63 | 96,833 | 13,478 | | | | | | |
| 2022/6 | 670 | 58 | 98,876 | 10,169 | 6 | 0 | 789 | 0 | 1 | 0 | 7 | 0 | 4 | 4 | 3,329 | 3,329 | 671 | 58 | 98,882 | 10,169 | 10 | 4 | 4,118 | 3,329 | 681 | 62 | 103,000 | 13,498 | | | | | | |
| 2022/9 | 694 | 58 | 102,369 | 10,357 | 5 | 0 | 338 | 0 | 2 | 0 | 250 | 0 | 4 | 4 | 4,490 | 4,490 | 696 | 58 | 102,618 | 10,357 | 9 | 4 | 4,828 | 4,490 | 705 | 62 | 107,446 | 14,847 | | | | | | |

[対前年度(前期)末比伸び率]

| | 国内 | | | | | | | | | | | | 海外 | | | | | | | | | | | | 合計 | | | | | | 総合計 (助言契約) | | | |
|--------|-----------|-------------------------|--------|-------------------------|--------|-------------------------|-----------|-------------------------|-----------|-------------------------|----------|-------------------------|--------|-------------------------|--------|-------------------------|-----------|-------------------------|--------|-------------------------|--------|-------------------------|--------|-------------------------|--------|-------------------------|--------|-------------------------|--|--|---------------|--|--|--|
| | 不動産関連有価証券 | | | | その他 | | | | 不動産関連有価証券 | | | | その他 | | | | 不動産関連有価証券 | | | | その他 | | | | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 | | | | | | |
| | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 | | | | | | | | | | |
| 2012/3 | -15.7% | -26.7% | -8.9% | -30.5% | - | - | - | - | - | - | - | - | - | - | - | - | -15.7% | -26.7% | -8.9% | -30.5% | - | - | - | - | -14.7% | -20.0% | -7.9% | -29.5% | | | | | | |
| 2013/3 | -17.1% | -13.6% | -8.7% | -4.1% | 50.0% | -100.0% | 617.6% | -100.0% | - | - | - | - | 33.3% | 200.0% | 59.6% | 1350.3% | -17.1% | -13.6% | -8.7% | -4.1% | 40.0% | 50.0% | 121.0% | 1349.9% | -16.4% | -8.3% | -7.3% | 14.7% | | | | | | |
| 2014/3 | -28.7% | -42.1% | -25.7% | -56.3% | -33.3% | - | -4.5% | - | - | - | - | - | 25.0% | 0.0% | 61.9% | 53.0% | -28.7% | -42.1% | -25.7% | -56.3% | 0.0% | 0.0% | 38.2% | 53.0% | -28.1% | -36.4% | -24.1% | -37.0% | | | | | | |
| 2015/3 | 1.3% | 45.5% | 5.3% | -25.7% | 0.0% | - | -100.0% | - | - | - | - | - | -20.0% | 0.0% | -3.8% | 11.1% | 1.3% | 45.5% | 5.3% | -25.7% | -14.3% | 0.0% | -27.6% | 11.1% | 0.8% | 35.7% | 3.8% | -10.0% | | | | | | |
| 2016/3 | 25.2% | 25.0% | 29.4% | 33.7% | 0.0% | - | 0.0% | - | - | - | - | - | 0.0% | 0.0% | 101.5% | 101.8% | 25.2% | 25.0% | 29.4% | 33.7% | 0.0% | 0.0% | 101.5% | 101.8% | 24.6% | 21.1% | 31.7% | 69.6% | | | | | | |
| 2017/3 | 1.7% | -15.0% | 0.7% | -36.5% | 0.0% | - | 0.0% | - | - | - | - | - | -25.0% | 0.0% | -8.6% | -8.5% | 1.7% | -15.0% | 0.7% | -36.5% | -16.7% | 0.0% | -8.6% | -8.5% | 1.3% | -13.0% | 0.2% | -18.9% | | | | | | |
| 2018/3 | 3.7% | -5.9% | 12.7% | -3.0% | 50.0% | - | 587900.0% | - | - | - | - | - | 0.0% | 0.0% | 36.5% | 36.5% | 4.0% | -5.9% | 13.0% | -3.0% | 20.0% | 0.0% | 55.9% | 36.5% | 4.3% | -5.0% | 14.9% | 25.0% | | | | | | |
| 2019/3 | 24.9% | 6.3% | 22.9% | 115.6% | 233.3% | - | 18.1% | - | 100.0% | - | 83.6% | - | 33.3% | 33.3% | 20.8% | 20.8% | 25.2% | 6.3% | 23.1% | 115.6% | 133.3% | 33.3% | 20.4% | 20.8% | 27.2% | 10.5% | 23.0% | 42.3% | | | | | | |
| 2020/3 | 25.9% | 94.1% | 22.2% | 34.2% | -50.0% | - | -56.0% | - | 0.0% | - | -4.1% | - | 0.0% | 0.0% | 41.8% | 41.8% | 25.8% | 94.1% | 22.1% | 34.9% | -35.7% | 50.0% | 29.9% | 43.6% | 23.6% | 85.7% | 22.5% | 40.6% | | | | | | |
| 2021/3 | 7.6% | 18.2% | 7.6% | 308.2% | 20.0% | -50.0% | -61.2% | -100.0% | 0.0% | - | -15.9% | - | 0.0% | 0.0% | -2.7% | -2.7% | 7.6% | 18.2% | 7.5% | 308.2% | 11.1% | -16.7% | -5.1% | -3.9% | 7.6% | 12.8% | 6.7% | 98.9% | | | | | | |
| 2022/3 | 25.4% | 51.3% | 28.8% | 4.0% | 66.7% | -100.0% | 246.7% | - | 50.0% | - | 12.1% | - | 0.0% | 0.0% | 9.0% | 9.0% | 25.5% | 51.3% | 28.8% | 4.0% | 40.0% | -20.0% | 13.0% | 9.0% | 25.8% | 43.2% | 28.0% | 5.6% | | | | | | |
| 2022/6 | 2.1% | -1.7% | 7.6% | 13.4% | -40.0% | - | 219.7% | - | -66.7% | - | -97.0% | - | 0.0% | 0.0% | -26.1% | -26.1% | 1.8% | -1.7% | 7.4% | 13.4% | -28.6% | 0.0% | -13.4% | -26.1% | 1.2% | -1.6% | 6.4% | 0.2% | | | | | | |
| 2022/9 | 3.6% | 0.0% | 3.5% | 1.8% | -16.7% | - | -57.1% | - | 100.0% | - | -3607.7% | - | 0.0% | 0.0% | 34.9% | 34.9% | 3.7% | 0.0% | 3.8% | 1.8% | -10.0% | 0.0% | 17.2% | 34.9% | 3.5% | 0.0% | 4.3% | 10.0% | | | | | | |

3. 不動産関連特定投資運用業

(3) 契約資産状況（投資一任契約＋投資助言契約）

単位:億円

| | 国内 | | | | | | | | | | 海外 | | | | | | 合計 | | | | | | 総合計 | | | | | |
|--------|-----------|-------------------------|---------|-------------------------|-----|-------------------------|-------|-------------------------|----|-------------------------|-----------|-------------------------|----|-------------------------|-------|-------------------------|-----------|-------------------------|---------|-------------------------|----|-------------------------|-------|-------------------------|-------|-------------------------|---------|-------------------------|
| | 不動産関連有価証券 | | | | その他 | | | | | | 不動産関連有価証券 | | | その他 | | | 不動産関連有価証券 | | | その他 | | | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 | | |
| | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | | | | | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 |
| 2011/3 | 985 | 82 | 89,879 | 8,428 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 985 | 82 | 89,879 | 8,428 | 0 | 0 | 0 | 0 | 985 | 82 | 89,879 | 8,428 | |
| 2012/3 | 980 | 77 | 89,347 | 7,547 | 8 | 4 | 103 | 9 | 0 | 0 | 0 | 0 | 3 | 1 | 397 | 40 | 980 | 77 | 89,347 | 7,547 | 11 | 5 | 500 | 49 | 991 | 82 | 89,847 | 7,596 |
| 2013/3 | 912 | 73 | 83,503 | 7,027 | 10 | 3 | 436 | 29 | 0 | 0 | 0 | 0 | 6 | 5 | 650 | 596 | 912 | 73 | 83,503 | 7,027 | 16 | 8 | 1,086 | 625 | 928 | 81 | 84,589 | 7,652 |
| 2014/3 | 730 | 63 | 65,527 | 3,592 | 8 | 3 | 430 | 30 | 0 | 0 | 0 | 0 | 7 | 5 | 1,043 | 903 | 730 | 63 | 65,527 | 3,592 | 15 | 8 | 1,473 | 933 | 745 | 71 | 67,000 | 4,525 |
| 2015/3 | 702 | 55 | 67,361 | 2,448 | 9 | 2 | 148 | 6 | 1 | 0 | 15 | 0 | 6 | 5 | 1,002 | 1,000 | 703 | 55 | 67,376 | 2,448 | 15 | 7 | 1,149 | 1,006 | 718 | 62 | 68,526 | 3,454 |
| 2016/3 | 788 | 59 | 74,878 | 2,751 | 7 | 0 | 197 | 0 | 1 | 0 | 14 | 0 | 6 | 5 | 1,996 | 1,995 | 789 | 59 | 74,891 | 2,751 | 13 | 5 | 2,192 | 1,995 | 802 | 64 | 77,084 | 4,746 |
| 2017/3 | 762 | 57 | 73,013 | 2,243 | 13 | 5 | 138 | 43 | 2 | 0 | 41 | 0 | 4 | 4 | 1,820 | 1,820 | 764 | 57 | 73,054 | 2,243 | 17 | 9 | 1,958 | 1,863 | 781 | 66 | 75,013 | 4,107 |
| 2018/3 | 916 | 79 | 83,808 | 3,332 | 18 | 5 | 779 | 58 | 3 | 0 | 203 | 0 | 4 | 4 | 2,480 | 2,480 | 919 | 79 | 84,011 | 3,332 | 22 | 9 | 3,259 | 2,539 | 941 | 88 | 87,270 | 5,870 |
| 2019/3 | 1,239 | 91 | 95,709 | 4,260 | 33 | 0 | 2,444 | 0 | 4 | 0 | 325 | 0 | 4 | 4 | 2,995 | 2,995 | 1,243 | 91 | 96,034 | 4,260 | 37 | 4 | 5,439 | 2,995 | 1,280 | 95 | 101,473 | 7,255 |
| 2020/3 | 1,498 | 172 | 116,853 | 9,556 | 26 | 2 | 1,420 | 53 | 6 | 0 | 338 | 0 | 4 | 4 | 4,248 | 4,248 | 1,504 | 172 | 117,191 | 9,556 | 30 | 6 | 5,668 | 4,301 | 1,534 | 178 | 122,859 | 13,857 |
| 2021/3 | 1,733 | 191 | 131,234 | 14,490 | 43 | 1 | 1,973 | 0 | 6 | 0 | 300 | 0 | 4 | 4 | 4,133 | 4,133 | 1,739 | 191 | 131,534 | 14,490 | 47 | 5 | 6,106 | 4,133 | 1,786 | 196 | 137,640 | 18,623 |
| 2022/3 | 2,086 | 198 | 164,903 | 14,410 | 78 | 2 | 4,597 | 240 | 8 | 0 | 377 | 0 | 5 | 4 | 4,507 | 4,506 | 2,094 | 198 | 165,281 | 14,410 | 83 | 6 | 9,104 | 4,746 | 2,177 | 204 | 174,385 | 19,157 |
| 2022/6 | 2,111 | 187 | 175,022 | 15,663 | 91 | 1 | 5,435 | 0 | 6 | 0 | 173 | 0 | 5 | 4 | 3,330 | 3,329 | 2,117 | 187 | 175,195 | 15,663 | 96 | 5 | 8,765 | 3,329 | 2,213 | 192 | 183,961 | 18,992 |
| 2022/9 | 2,188 | 205 | 181,639 | 16,734 | 86 | 2 | 5,360 | 41 | 8 | 0 | 444 | 0 | 5 | 4 | 4,491 | 4,490 | 2,196 | 205 | 182,083 | 16,734 | 91 | 6 | 9,851 | 4,530 | 2,287 | 211 | 191,933 | 21,264 |

[対前年度(前期)末比伸び率]

| | 国内 | | | | | | | | | | 海外 | | | | | | 合計 | | | | | | 総合計 | | | | | |
|--------|-----------|-------------------------|--------|-------------------------|--------|-------------------------|--------|-------------------------|--------|-------------------------|-----------|-------------------------|--------|-------------------------|--------|-------------------------|-----------|-------------------------|--------|-------------------------|--------|-------------------------|--------|-------------------------|--------|-------------------------|--------|-------------------------|
| | 不動産関連有価証券 | | | | その他 | | | | | | 不動産関連有価証券 | | | その他 | | | 不動産関連有価証券 | | | その他 | | | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 | | |
| | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | | | | | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 |
| 2012/3 | -0.5% | -6.1% | -0.6% | -10.4% | - | - | - | - | - | - | - | - | - | - | - | - | -0.5% | -6.1% | -0.6% | -10.4% | - | - | - | - | 0.6% | 0.0% | 0.0% | -9.9% |
| 2013/3 | -6.9% | -5.2% | -6.5% | -6.9% | 25.0% | -25.0% | 324.6% | 235.5% | - | - | - | - | 100.0% | 400.0% | 63.7% | 1390.7% | -6.9% | -5.2% | -6.5% | -6.9% | 45.5% | 60.0% | 117.4% | 1183.4% | -6.4% | -1.2% | -5.9% | 0.7% |
| 2014/3 | -20.0% | -13.7% | -21.5% | -48.9% | -20.0% | 0.0% | -1.4% | 1.5% | - | - | - | - | 16.7% | 0.0% | 60.4% | 51.6% | -20.0% | -13.7% | -21.5% | -48.9% | -6.3% | 0.0% | 35.6% | 49.3% | -19.7% | -12.3% | -20.8% | -40.9% |
| 2015/3 | -3.8% | -12.7% | 2.8% | -31.8% | 12.5% | -33.3% | -65.7% | -79.7% | - | - | - | - | -14.3% | 0.0% | -3.9% | 10.7% | -3.7% | -12.7% | 2.8% | -31.8% | 0.0% | -12.5% | -22.0% | 7.8% | -3.6% | -12.7% | 2.3% | -23.7% |
| 2016/3 | 12.3% | 7.3% | 11.2% | 12.4% | -22.2% | -100.0% | 33.0% | -100.0% | 0.0% | - | -9.1% | - | 0.0% | 0.0% | 99.2% | 99.5% | 12.2% | 7.3% | 11.2% | 12.4% | -13.3% | -28.6% | 90.7% | 98.3% | 11.7% | 3.2% | 12.5% | 37.4% |
| 2017/3 | -3.3% | -3.4% | -2.5% | -18.4% | 85.7% | - | -29.7% | - | 100.0% | - | 205.2% | - | -33.3% | -20.0% | -8.8% | -8.8% | -3.2% | -3.4% | -2.5% | -18.4% | 30.8% | 80.0% | -10.7% | -6.6% | -2.6% | 3.1% | -2.7% | -13.5% |
| 2018/3 | 20.2% | 38.6% | 14.8% | 48.5% | 38.5% | 0.0% | 463.5% | 34.8% | 50.0% | - | 388.9% | - | 0.0% | 0.0% | 36.3% | 36.3% | 20.3% | 38.6% | 15.0% | 48.5% | 29.4% | 0.0% | 66.4% | 36.2% | 20.5% | 33.3% | 16.3% | 42.9% |
| 2019/3 | 35.3% | 15.2% | 14.2% | 27.9% | 83.3% | -100.0% | 213.7% | -100.0% | 33.3% | - | 60.3% | - | 0.0% | 0.0% | 20.8% | 20.8% | 35.3% | 15.2% | 14.3% | 27.9% | 68.2% | -55.6% | 66.9% | 18.0% | 36.0% | 8.0% | 16.3% | 23.6% |
| 2020/3 | 20.9% | 89.0% | 22.1% | 124.3% | -21.2% | - | -41.9% | - | 50.0% | - | 3.9% | - | 0.0% | 0.0% | 41.8% | 41.8% | 21.0% | 89.0% | 22.0% | 124.3% | -18.9% | 50.0% | 4.2% | 43.6% | 19.8% | 87.4% | 21.1% | 91.0% |
| 2021/3 | 15.7% | 11.0% | 12.3% | 51.6% | 65.4% | -50.0% | 38.9% | -100.0% | 0.0% | - | -11.2% | - | 0.0% | 0.0% | -2.7% | -2.7% | 15.6% | 11.0% | 12.2% | 51.6% | 56.7% | -16.7% | 7.7% | -3.9% | 16.4% | 10.1% | 12.0% | 34.4% |
| 2022/3 | 20.4% | 3.7% | 25.7% | -0.5% | 81.4% | 100.0% | 133.0% | - | 33.3% | - | 25.8% | - | 25.0% | 0.0% | 9.0% | 9.0% | 20.4% | 3.7% | 25.7% | -0.5% | 76.6% | 20.0% | 49.1% | 14.8% | 21.9% | 4.1% | 26.7% | 2.9% |
| 2022/6 | 1.2% | -5.6% | 6.1% | 8.7% | 16.7% | -50.0% | 18.2% | -100.0% | -25.0% | - | -54.1% | - | 0.0% | 0.0% | -26.1% | -26.1% | 1.1% | -5.6% | 6.0% | 8.7% | 15.7% | -16.7% | -3.7% | -29.9% | 1.7% | -5.9% | 5.5% | -0.9% |
| 2022/9 | 3.6% | 9.6% | 3.8% | 6.8% | -5.5% | 100.0% | -1.4% | - | 33.3% | - | 156.4% | - | 0.0% | 0.0% | 34.9% | 34.9% | 3.7% | 9.6% | 3.9% | 6.8% | -5.2% | 20.0% | 12.4% | 36.1% | 3.3% | 9.9% | 4.3% | 12.0% |

3. 不動産関連特定投資運用業

(4) 投資対象別運用状況

単位: 億円

| | 国内 | | | | | | | | 外国 | | | | | | | | グローバル | | | | | | | |
|--------|--------------|-------------------------|--------|-------------------------|-----|-------------------------|-------|-------------------------|--------------|-------------------------|-----|-------------------------|-----|-------------------------|----|-------------------------|--------------|-------------------------|----|-------------------------|-----|-------------------------|----|-------------------------|
| | 不動産関連有価証券特化型 | | | | その他 | | | | 不動産関連有価証券特化型 | | | | その他 | | | | 不動産関連有価証券特化型 | | | | その他 | | | |
| | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 |
| 2011/3 | 521 | 52 | 43,729 | 4,353 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2012/3 | 589 | 55 | 47,290 | 4,716 | 6 | 3 | 54 | 9 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2013/3 | 588 | 54 | 45,086 | 4,312 | 7 | 3 | 84 | 29 | 0 | 0 | 0 | 0 | 2 | 2 | 16 | 16 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2014/3 | 499 | 52 | 36,997 | 2,404 | 6 | 3 | 94 | 30 | 0 | 0 | 0 | 0 | 2 | 2 | 17 | 17 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2015/3 | 468 | 39 | 37,328 | 1,566 | 7 | 2 | 148 | 6 | 1 | 0 | 15 | 0 | 2 | 2 | 15 | 15 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2016/3 | 495 | 39 | 36,016 | 1,571 | 5 | 0 | 197 | 0 | 1 | 0 | 14 | 0 | 2 | 2 | 8 | 8 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2017/3 | 464 | 40 | 33,892 | 1,494 | 11 | 5 | 138 | 43 | 2 | 0 | 41 | 0 | 1 | 1 | 3 | 3 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2018/3 | 607 | 63 | 39,722 | 2,605 | 15 | 5 | 426 | 58 | 2 | 0 | 68 | 0 | 1 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2019/3 | 853 | 74 | 41,505 | 2,693 | 23 | 0 | 2,027 | 0 | 2 | 0 | 78 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2020/3 | 1,011 | 139 | 50,621 | 7,442 | 21 | 0 | 1,237 | 0 | 5 | 0 | 104 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2021/3 | 1,209 | 152 | 59,959 | 5,862 | 37 | 0 | 1,902 | 0 | 5 | 0 | 103 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2022/3 | 1,429 | 139 | 73,044 | 5,439 | 68 | 2 | 4,351 | 240 | 6 | 0 | 157 | 0 | 1 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2022/6 | 1,440 | 129 | 76,146 | 5,494 | 85 | 1 | 4,647 | 0 | 6 | 0 | 167 | 0 | 1 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2022/9 | 1,494 | 147 | 79,270 | 6,377 | 81 | 2 | 5,022 | 41 | 6 | 0 | 194 | 0 | 1 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

〔対前年度(前期)末比伸び率〕

| | 国内 | | | | | | | | 外国 | | | | | | | | グローバル | | | | | | | |
|--------|--------------|-------------------------|--------|-------------------------|--------|-------------------------|--------|-------------------------|--------------|-------------------------|--------|-------------------------|---------|-------------------------|---------|-------------------------|--------------|-------------------------|----|-------------------------|-----|-------------------------|----|-------------------------|
| | 不動産関連有価証券特化型 | | | | その他 | | | | 不動産関連有価証券特化型 | | | | その他 | | | | 不動産関連有価証券特化型 | | | | その他 | | | |
| | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 | 件数 | うち、二層構造ファンドでの親SPCとの契約件数 | 金額 | うち、二層構造ファンドでの親SPCとの契約金額 |
| 2012/3 | 13.1% | 5.8% | 8.1% | 8.3% | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 2013/3 | -0.2% | -1.8% | -4.7% | -8.6% | 16.7% | 0.0% | 56.9% | 235.9% | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 2014/3 | -15.1% | -3.7% | -17.9% | -44.2% | -14.3% | 0.0% | 11.5% | 1.5% | - | - | - | - | 0.0% | 0.0% | 4.5% | 4.5% | - | - | - | - | - | - | - | - |
| 2015/3 | -6.2% | -25.0% | 0.9% | -34.9% | 16.7% | -33.3% | 57.1% | -79.7% | - | - | - | - | 0.0% | 0.0% | -9.7% | -9.7% | - | - | - | - | - | - | - | - |
| 2016/3 | 5.8% | 0.0% | -3.5% | 0.3% | -28.6% | -100.0% | 33.0% | -100.0% | 0.0% | - | -9.1% | - | 0.0% | 0.0% | -45.4% | -45.4% | - | - | - | - | - | - | - | - |
| 2017/3 | -6.3% | 2.6% | -5.9% | -4.9% | 120.0% | - | -29.7% | - | 100.0% | - | 205.2% | - | -50.0% | -50.0% | -63.0% | -63.0% | - | - | - | - | - | - | - | - |
| 2018/3 | 30.8% | 57.5% | 17.2% | 74.3% | 36.4% | 0.0% | 208.4% | 34.8% | 0.0% | - | 64.6% | - | 0.0% | 0.0% | -91.2% | -91.2% | - | - | - | - | - | - | - | - |
| 2019/3 | 40.5% | 17.5% | 4.5% | 3.4% | 53.3% | -100.0% | 375.7% | -100.0% | 0.0% | - | 14.4% | - | -100.0% | -100.0% | -100.0% | -100.0% | - | - | - | - | - | - | - | - |
| 2020/3 | 18.5% | 87.8% | 22.0% | 176.3% | -8.7% | - | -39.0% | - | 150.0% | - | 32.7% | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 2021/3 | 19.6% | 9.4% | 18.4% | -21.2% | 76.2% | - | 53.7% | - | 0.0% | - | -0.2% | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 2022/3 | 18.2% | -8.6% | 21.8% | -7.2% | 83.8% | - | 128.8% | - | 20.0% | - | 51.6% | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 2022/6 | 0.8% | -7.2% | 4.2% | 1.0% | 25.0% | -50.0% | 6.8% | -100.0% | 0.0% | - | 6.3% | - | 0.0% | - | 51.5% | - | - | - | - | - | - | - | - | - |
| 2022/9 | 3.8% | 14.0% | 4.1% | 16.1% | -4.7% | 100.0% | 8.1% | - | 0.0% | - | 16.7% | - | 0.0% | - | 7.8% | - | - | - | - | - | - | - | - | - |

(注1) 投資一任契約について集計している。

3. 不動産関連特定投資運用業

(5) 国・地域別運用状況

単位:億円

| | 日本 | | | | | 米国 | | | | | 欧州 | | | | | アジア | | | | | その他 | | | | |
|--------|-----|----|---------------|-------|-------|----|----|---------------|-------|-----|----|----|---------------|-------|-----|-----|----|---------------|-------|-----|-----|----|---------------|-------|-----|
| | 株式 | 債券 | 不動産関連 有価証券 | 短期資産等 | その他 | 株式 | 債券 | 不動産関連 有価証券 | 短期資産等 | その他 | 株式 | 債券 | 不動産関連 有価証券 | 短期資産等 | その他 | 株式 | 債券 | 不動産関連 有価証券 | 短期資産等 | その他 | 株式 | 債券 | 不動産関連 有価証券 | 短期資産等 | その他 |
| 2011/3 | 0 | 0 | 42,807 | 622 | 301 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2012/3 | 0 | 0 | 46,223 | 624 | 476 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2013/3 | 0 | 0 | 44,377 | 677 | 92 | 0 | 0 | 0 | 0 | 16 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2014/3 | 0 | 32 | 36,446 | 503 | 70 | 0 | 0 | 0 | 0 | 17 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2015/3 | 72 | 44 | 37,053 | 260 | 46 | 0 | 0 | 0 | 0 | 15 | 0 | 0 | 15 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2016/3 | 0 | 0 | 35,838 | 171 | 204 | 0 | 0 | 0 | 0 | 8 | 0 | 0 | 14 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2017/3 | 1 | 0 | 33,721 | 166 | 143 | 0 | 0 | 0 | 0 | 3 | 12 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2 | 27 |
| 2018/3 | 28 | 0 | 39,428 | 174 | 518 | 0 | 0 | 24 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 4 | 40 |
| 2019/3 | 136 | 84 | 41,138 | 309 | 1,866 | 0 | 0 | 24 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 6 | 48 |
| 2020/3 | 0 | 0 | 50,237 | 329 | 1,292 | 0 | 0 | 46 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 6 | 51 |
| 2021/3 | 0 | 0 | 59,584 | 314 | 1,963 | 0 | 0 | 46 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 4 | 53 |
| 2022/3 | 150 | 0 | 72,514 | 395 | 4,336 | 0 | 0 | 46 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 22 | 0 | 1 | 0 | 0 | 0 | 5 | 83 |
| 2022/6 | 150 | 56 | 75,645 | 391 | 4,551 | 0 | 0 | 51 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 22 | 0 | 1 | 0 | 0 | 0 | 5 | 88 |
| 2022/9 | 150 | 56 | 78,555 | 570 | 4,961 | 0 | 0 | 53 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 43 | 0 | 1 | 0 | 0 | 0 | 6 | 92 |

[対前年度(前期)末比伸び率]

| | 日本 | | | | | 米国 | | | | | 欧州 | | | | | アジア | | | | | その他 | | | | | |
|--------|----------|---------|---------------|--------|--------|----|----|---------------|-------|---------|---------|----|---------------|-------|-----|-----|----|---------------|---------|---------|-------|----|---------------|--------|-------|---|
| | 株式 | 債券 | 不動産関連 有価証券 | 短期資産等 | その他 | 株式 | 債券 | 不動産関連 有価証券 | 短期資産等 | その他 | 株式 | 債券 | 不動産関連 有価証券 | 短期資産等 | その他 | 株式 | 債券 | 不動産関連 有価証券 | 短期資産等 | その他 | 株式 | 債券 | 不動産関連 有価証券 | 短期資産等 | その他 | |
| 2012/3 | - | - | 8.0% | 0.4% | 58.2% | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 2013/3 | - | - | -4.0% | 8.5% | -80.7% | - | - | - | - | - | - | - | - | - | - | - | - | - | 19.0% | -60.1% | - | - | - | - | - | - |
| 2014/3 | - | - | -17.9% | -25.8% | -23.7% | - | - | - | - | 4.5% | - | - | - | - | - | - | - | - | 13.9% | 16.7% | - | - | - | - | - | |
| 2015/3 | - | 37.3% | 1.7% | -48.2% | -34.7% | - | - | - | - | -9.7% | - | - | - | - | - | - | - | - | -100.0% | -100.0% | - | - | - | - | - | |
| 2016/3 | -100.0% | -100.0% | -3.3% | -34.5% | 346.2% | - | - | - | - | -45.4% | - | - | -9.1% | - | - | - | - | - | - | - | - | - | - | - | - | |
| 2017/3 | - | - | -5.9% | -2.8% | -30.1% | - | - | - | - | -63.0% | - | - | -100.0% | - | - | - | - | - | - | - | - | - | - | - | - | |
| 2018/3 | 3319.5% | - | 16.9% | 4.7% | 263.0% | - | - | - | - | -91.2% | -100.0% | - | - | - | - | - | - | - | - | - | - | - | - | 75.6% | 46.5% | |
| 2019/3 | 383.5% | - | 4.3% | 77.6% | 260.3% | - | - | 0.0% | - | -100.0% | - | - | - | - | - | - | - | - | - | - | - | - | - | 31.0% | 21.2% | |
| 2020/3 | -99.7% | -100.0% | 22.1% | 6.8% | -30.8% | - | - | 92.6% | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 12.5% | 5.4% | |
| 2021/3 | 0.0% | - | 18.6% | -4.7% | 52.0% | - | - | 0.0% | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | -40.6% | 4.7% | |
| 2022/3 | 43932.4% | - | 21.7% | 25.8% | 120.9% | - | - | 0.0% | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 32.8% | 55.7% | |
| 2022/6 | 0.0% | - | 4.3% | -1.0% | 5.0% | - | - | 10.6% | - | - | - | - | - | - | - | - | - | - | 0.0% | - | 51.5% | - | - | 3.5% | 5.8% | |
| 2022/9 | 0.0% | 0.0% | 3.8% | 45.8% | 9.0% | - | - | 4.1% | - | - | - | - | - | - | - | - | - | - | 92.6% | - | 7.8% | - | - | 12.4% | 5.0% | |

[構成比]

| | 日本 | | | | | 米国 | | | | | 欧州 | | | | | アジア | | | | | その他 | | | | |
|--------|------|------|---------------|-------|------|------|------|---------------|-------|------|------|------|---------------|-------|------|------|------|---------------|-------|------|------|------|---------------|-------|------|
| | 株式 | 債券 | 不動産関連 有価証券 | 短期資産等 | その他 | 株式 | 債券 | 不動産関連 有価証券 | 短期資産等 | その他 | 株式 | 債券 | 不動産関連 有価証券 | 短期資産等 | その他 | 株式 | 債券 | 不動産関連 有価証券 | 短期資産等 | その他 | 株式 | 債券 | 不動産関連 有価証券 | 短期資産等 | その他 |
| 2011/3 | 0.0% | 0.0% | 97.9% | 1.4% | 0.7% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| 2012/3 | 0.0% | 0.0% | 97.6% | 1.3% | 1.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| 2013/3 | 0.0% | 0.0% | 98.2% | 1.5% | 0.2% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.1% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| 2014/3 | 0.0% | 0.1% | 98.2% | 1.4% | 0.2% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.1% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| 2015/3 | 0.2% | 0.1% | 98.8% | 0.7% | 0.1% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| 2016/3 | 0.0% | 0.0% | 98.9% | 0.5% | 0.6% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| 2017/3 | 0.0% | 0.0% | 99.0% | 0.5% | 0.4% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.1% |
| 2018/3 | 0.1% | 0.0% | 98.0% | 0.4% | 1.3% | 0.0% | 0.0% | 0.1% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.1% |
| 2019/3 | 0.3% | 0.2% | 94.3% | 0.7% | 4.3% | 0.0% | 0.0% | 0.1% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.1% |
| 2020/3 | 0.0% | 0.0% | 96.7% | 0.6% | 2.5% | 0.0% | 0.0% | 0.1% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.1% |
| 2021/3 | 0.0% | 0.0% | 96.2% | 0.5% | 3.2% | 0.0% | 0.0% | 0.1% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.1% |
| 2022/3 | 0.2% | 0.0% | 93.5% | 0.5% | 5.6% | 0.0% | 0.0% | 0.1% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.1% |
| 2022/6 | 0.2% | 0.1% | 93.4% | 0.5% | 5.6% | 0.0% | 0.0% | 0.1% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.1% |
| 2022/9 | 0.2% | 0.1% | 93.0% | 0.7% | 5.9% | 0.0% | 0.0% | 0.1% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.1% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.1% |

(注1) 投資一任契約について集計している。

3. 不動産関連特定投資運用業

(6) デリバティブ取引の状況

(イ) 市場デリバティブの残高

単位:億円

| | 先物取引残高 | | オプション取引残高 | | その他 |
|--------|--------|------|-----------|------|-----|
| | 株式 | 公社債券 | 株式 | 公社債券 | |
| 2011/3 | 0 | 0 | 0 | 0 | 0 |
| 2012/3 | 0 | 0 | 0 | 0 | 0 |
| 2013/3 | 0 | 0 | 0 | 0 | 0 |
| 2014/3 | 0 | 0 | 0 | 0 | 0 |
| 2015/3 | 0 | 0 | 0 | 0 | 0 |
| 2016/3 | 0 | 0 | 0 | 0 | 0 |
| 2017/3 | 0 | 0 | 0 | 0 | 0 |
| 2018/3 | 0 | 0 | 0 | 0 | 0 |
| 2019/3 | 0 | 0 | 0 | 0 | 0 |
| 2020/3 | 0 | 0 | 0 | 0 | 0 |
| 2021/3 | 0 | 0 | 0 | 0 | 0 |
| 2022/3 | 0 | 0 | 0 | 0 | 0 |
| 2022/6 | 0 | 0 | 0 | 0 | 0 |
| 2022/9 | 0 | 0 | 0 | 0 | 0 |

(ロ) 店頭デリバティブの残高

単位:億円

| | 先渡取引残高 | オプション取引残高 | スワップ取引残高 | その他 |
|--------|--------|-----------|----------|-----|
| 2011/3 | 0 | 2,283 | 553 | 0 |
| 2012/3 | 0 | 835 | 794 | 169 |
| 2013/3 | 0 | 587 | 504 | 169 |
| 2014/3 | 0 | 471 | 436 | 98 |
| 2015/3 | 0 | 97 | 767 | 0 |
| 2016/3 | 0 | 0 | 875 | 0 |
| 2017/3 | 27 | 0 | 1,159 | 0 |
| 2018/3 | 39 | 0 | 916 | 0 |
| 2019/3 | 49 | 0 | 1,214 | 0 |
| 2020/3 | 0 | 0 | 1,133 | 0 |
| 2021/3 | 0 | 0 | 1,344 | 0 |
| 2022/3 | 0 | 0 | 1,016 | 0 |
| 2022/6 | 0 | 0 | 1,010 | 0 |
| 2022/9 | 0 | 0 | 1,007 | 0 |

(ハ) 外国市場デリバティブの残高

単位:億円

| | 先物取引残高 | | オプション取引残高 | | その他 |
|--------|--------|------|-----------|------|-----|
| | 株式 | 公社債券 | 株式 | 公社債券 | |
| 2011/3 | 0 | 0 | 0 | 0 | 0 |
| 2012/3 | 0 | 0 | 0 | 0 | 0 |
| 2013/3 | 0 | 0 | 0 | 0 | 0 |
| 2014/3 | 0 | 0 | 0 | 0 | 0 |
| 2015/3 | 0 | 0 | 0 | 0 | 0 |
| 2016/3 | 0 | 0 | 0 | 0 | 0 |
| 2017/3 | 0 | 0 | 0 | 0 | 0 |
| 2018/3 | 0 | 0 | 0 | 0 | 0 |
| 2019/3 | 0 | 0 | 0 | 0 | 0 |
| 2020/3 | 0 | 0 | 0 | 0 | 0 |
| 2021/3 | 0 | 0 | 0 | 0 | 0 |
| 2022/3 | 0 | 0 | 0 | 0 | 0 |
| 2022/6 | 0 | 0 | 0 | 0 | 0 |
| 2022/9 | 0 | 0 | 0 | 0 | 0 |

(注1) 投資一任契約について集計している。

4. ラップ業務

(1) 契約資産状況（投資一任契約）

単位:億円

| | 国内 | | | | | | 海外 | | | | | |
|--------|--------|--------|-----------|---------|-----------|---------|----|----|----|----|-----|----|
| | 法人 | | 個人 | | 国内計 | | 法人 | | 個人 | | 海外計 | |
| | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 |
| 2017/3 | 6,586 | 5,980 | 558,034 | 59,721 | 564,620 | 65,700 | 0 | 0 | 2 | 2 | 2 | 2 |
| 2018/3 | 7,232 | 7,339 | 709,380 | 72,503 | 716,612 | 79,841 | 0 | 0 | 2 | 2 | 2 | 2 |
| 2019/3 | 8,004 | 8,289 | 860,087 | 79,982 | 868,091 | 88,271 | 0 | 0 | 1 | 1 | 1 | 1 |
| 2020/3 | 10,997 | 9,350 | 1,016,347 | 78,423 | 1,027,344 | 87,773 | 0 | 0 | 1 | 1 | 1 | 1 |
| 2021/3 | 12,361 | 11,285 | 1,166,033 | 100,795 | 1,178,394 | 112,079 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2022/3 | 17,305 | 14,592 | 1,335,832 | 122,630 | 1,353,137 | 137,222 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2022/6 | 18,136 | 14,612 | 1,393,818 | 121,750 | 1,411,954 | 136,362 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2022/9 | 19,129 | 14,858 | 1,443,411 | 123,811 | 1,462,540 | 138,669 | 0 | 0 | 0 | 0 | 0 | 0 |

| 総合計 (一任契約) | |
|---------------|---------|
| 件数 | 金額 |
| 564,622 | 65,702 |
| 716,614 | 79,843 |
| 868,092 | 88,272 |
| 1,027,345 | 87,774 |
| 1,178,394 | 112,079 |
| 1,353,137 | 137,222 |
| 1,411,954 | 136,362 |
| 1,462,540 | 138,669 |

[対前年度(前期)末比伸び率]

| | 国内 | | | | | | 海外 | | | | | |
|--------|-------|-------|-------|-------|-------|-------|----|----|---------|---------|---------|---------|
| | 法人 | | 個人 | | 国内計 | | 法人 | | 個人 | | 海外計 | |
| | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 |
| 2018/3 | 9.8% | 22.7% | 27.1% | 21.4% | 26.9% | 21.5% | - | - | 0.0% | -5.2% | 0.0% | -5.2% |
| 2019/3 | 10.7% | 12.9% | 21.2% | 10.3% | 21.1% | 10.6% | - | - | -50.0% | -29.4% | -50.0% | -29.4% |
| 2020/3 | 37.4% | 12.8% | 18.2% | -1.9% | 18.3% | -0.6% | - | - | 0.0% | -10.5% | 0.0% | -10.5% |
| 2021/3 | 12.4% | 20.7% | 14.7% | 28.5% | 14.7% | 27.7% | - | - | -100.0% | -100.0% | -100.0% | -100.0% |
| 2022/3 | 40.0% | 29.3% | 14.6% | 21.7% | 14.8% | 22.4% | - | - | - | - | - | - |
| 2022/6 | 4.8% | 0.1% | 4.3% | -0.7% | 4.3% | -0.6% | - | - | - | - | - | - |
| 2022/9 | 5.5% | 1.7% | 3.6% | 1.7% | 3.6% | 1.7% | - | - | - | - | - | - |

| 総合計 (一任契約) | |
|---------------|-------|
| 件数 | 金額 |
| 26.9% | 21.5% |
| 21.1% | 10.6% |
| 18.3% | -0.6% |
| 14.7% | 27.7% |
| 14.8% | 22.4% |
| 4.3% | -0.6% |
| 3.6% | 1.7% |

4. ラップ業務

(2) 契約資産状況（投資助言契約）

単位:億円

| | 国内 | | | | | | 海外 | | | | | |
|--------|-----|-------|-----|-------|-----|-------|----|----|----|----|-----|----|
| | 法人 | | 個人 | | 国内計 | | 法人 | | 個人 | | 海外計 | |
| | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 |
| 2017/3 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2018/3 | 2 | 6 | 2 | 4 | 4 | 10 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2019/3 | 3 | 11 | 2 | 5 | 5 | 15 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2020/3 | 2 | 6 | 1 | 1 | 3 | 7 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2021/3 | 2 | 6 | 0 | 0 | 2 | 6 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2022/3 | 102 | 1,489 | 139 | 1,412 | 241 | 2,900 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2022/6 | 113 | 1,587 | 142 | 1,381 | 255 | 2,968 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2022/9 | 118 | 1,654 | 144 | 1,379 | 262 | 3,033 | 0 | 0 | 0 | 0 | 0 | 0 |

| 総合計 (助言契約) | |
|---------------|-------|
| 件数 | 金額 |
| 0 | 0 |
| 4 | 10 |
| 5 | 15 |
| 3 | 7 |
| 2 | 6 |
| 241 | 2,900 |
| 255 | 2,968 |
| 262 | 3,033 |

[対前年度(前期)末比伸び率]

| | 国内 | | | | | | 海外 | | | | | |
|--------|---------|----------|---------|---------|----------|----------|----|----|----|----|-----|----|
| | 法人 | | 個人 | | 国内計 | | 法人 | | 個人 | | 海外計 | |
| | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 |
| 2018/3 | - | - | - | - | - | - | - | - | - | - | - | - |
| 2019/3 | 50.0% | 69.1% | 0.0% | 25.1% | 25.0% | 52.3% | - | - | - | - | - | - |
| 2020/3 | -33.3% | -47.5% | -50.0% | -69.4% | -40.0% | -54.4% | - | - | - | - | - | - |
| 2021/3 | 0.0% | -0.5% | -100.0% | -100.0% | -33.3% | -21.5% | - | - | - | - | - | - |
| 2022/3 | 5000.0% | 26871.6% | - | - | 11950.0% | 52442.5% | - | - | - | - | - | - |
| 2022/6 | 10.8% | 6.6% | 2.2% | -2.2% | 5.8% | 2.3% | - | - | - | - | - | - |
| 2022/9 | 4.4% | 4.2% | 1.4% | -0.2% | 2.7% | 2.2% | - | - | - | - | - | - |

| 総合計 (助言契約) | |
|---------------|----------|
| 件数 | 金額 |
| - | - |
| 25.0% | 52.3% |
| -40.0% | -54.4% |
| -33.3% | -21.5% |
| 11950.0% | 52442.5% |
| 5.8% | 2.3% |
| 2.7% | 2.2% |

(注1) 2021年9月末より、「投資一任業」に計上されていた一部の投資助言契約を「ラップ業務」に計上している。

4. ラップ業務

(3) 契約資産状況(投資一任契約+投資助言契約)

単位:億円

| | 国内 | | | | | | 海外 | | | | | |
|--------|--------|--------|-----------|---------|-----------|---------|----|----|----|----|-----|----|
| | 法人 | | 個人 | | 国内計 | | 法人 | | 個人 | | 海外計 | |
| | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 |
| 2017/3 | 6,586 | 5,980 | 558,034 | 59,721 | 564,620 | 65,700 | 0 | 0 | 2 | 2 | 2 | 2 |
| 2018/3 | 7,234 | 7,345 | 709,382 | 72,507 | 716,616 | 79,851 | 0 | 0 | 2 | 2 | 2 | 2 |
| 2019/3 | 8,007 | 8,299 | 860,089 | 79,987 | 868,096 | 88,286 | 0 | 0 | 1 | 1 | 1 | 1 |
| 2020/3 | 10,999 | 9,356 | 1,016,348 | 78,424 | 1,027,347 | 87,780 | 0 | 0 | 1 | 1 | 1 | 1 |
| 2021/3 | 12,363 | 11,290 | 1,166,033 | 100,795 | 1,178,396 | 112,085 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2022/3 | 17,407 | 16,081 | 1,335,971 | 124,041 | 1,353,378 | 140,122 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2022/6 | 18,249 | 16,199 | 1,393,960 | 123,131 | 1,412,209 | 139,330 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2022/9 | 19,247 | 16,512 | 1,443,555 | 125,190 | 1,462,802 | 141,702 | 0 | 0 | 0 | 0 | 0 | 0 |

| 総合計 (一任契約+助言契約) | |
|--------------------|---------|
| 件数 | 金額 |
| 564,622 | 65,702 |
| 716,618 | 79,853 |
| 868,097 | 88,287 |
| 1,027,348 | 87,781 |
| 1,178,396 | 112,085 |
| 1,353,378 | 140,122 |
| 1,412,209 | 139,330 |
| 1,462,802 | 141,702 |

[対前年度(前期)末比伸び率]

| | 国内 | | | | | | 海外 | | | | | |
|--------|-------|-------|-------|-------|-------|-------|----|----|---------|---------|---------|---------|
| | 法人 | | 個人 | | 国内計 | | 法人 | | 個人 | | 海外計 | |
| | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 | 件数 | 金額 |
| 2018/3 | 9.8% | 22.8% | 27.1% | 21.4% | 26.9% | 21.5% | - | - | 0.0% | -5.2% | 0.0% | -5.2% |
| 2019/3 | 10.7% | 13.0% | 21.2% | 10.3% | 21.1% | 10.6% | - | - | -50.0% | -29.4% | -50.0% | -29.4% |
| 2020/3 | 37.4% | 12.7% | 18.2% | -2.0% | 18.3% | -0.6% | - | - | 0.0% | -10.5% | 0.0% | -10.5% |
| 2021/3 | 12.4% | 20.7% | 14.7% | 28.5% | 14.7% | 27.7% | - | - | -100.0% | -100.0% | -100.0% | -100.0% |
| 2022/3 | 40.8% | 42.4% | 14.6% | 23.1% | 14.8% | 25.0% | - | - | - | - | - | - |
| 2022/6 | 4.8% | 0.7% | 4.3% | -0.7% | 4.3% | -0.6% | - | - | - | - | - | - |
| 2022/9 | 5.5% | 1.9% | 3.6% | 1.7% | 3.6% | 1.7% | - | - | - | - | - | - |

| 総合計 (一任契約+助言契約) | |
|--------------------|-------|
| 件数 | 金額 |
| 26.9% | 21.5% |
| 21.1% | 10.6% |
| 18.3% | -0.6% |
| 14.7% | 27.7% |
| 14.8% | 25.0% |
| 4.3% | -0.6% |
| 3.6% | 1.7% |

(注1) 2021年9月末より、「投資一任業」に計上されていた一部の投資助言契約を「ラップ業務」に計上している。

4. ラップ業務

(4) 投資対象別運用状況

① ファンドラップ

イ. 契約件数

| | 国内株式特化 | 国内債券特化 | 国内その他 | 海外株式特化 | 海外債券特化 | 海外その他 | グローバル株式特化 | グローバル債券特化 | グローバルその他 | 合計 |
|--------|--------|--------|---------|--------|--------|-------|-----------|-----------|-----------|-----------|
| 2017/3 | 1 | 67 | 124,554 | 0 | 49 | 18 | 3 | 191 | 437,821 | 562,704 |
| 2018/3 | 3 | 44 | 134,226 | 0 | 47 | 5 | 8 | 1,006 | 579,656 | 714,995 |
| 2019/3 | 49 | 40 | 143,623 | 1 | 54 | 9 | 41 | 1,110 | 721,631 | 866,558 |
| 2020/3 | 41 | 72 | 142,763 | 6 | 68 | 34 | 126 | 1,997 | 880,767 | 1,025,874 |
| 2021/3 | 51 | 81 | 136,771 | 5 | 77 | 29 | 278 | 1,837 | 1,037,386 | 1,176,515 |
| 2022/3 | 101 | 88 | 143,947 | 11 | 54 | 10 | 587 | 1,977 | 1,203,774 | 1,350,549 |
| 2022/6 | 100 | 73 | 146,995 | 14 | 60 | 20 | 601 | 1,885 | 1,259,300 | 1,409,048 |
| 2022/9 | 115 | 75 | 150,457 | 12 | 80 | 16 | 604 | 1,916 | 1,306,250 | 1,459,525 |

[対前年度(前期)末伸び率]

| | 国内株式特化 | 国内債券特化 | 国内その他 | 海外株式特化 | 海外債券特化 | 海外その他 | グローバル株式特化 | グローバル債券特化 | グローバルその他 | 合計 |
|--------|---------|--------|-------|--------|--------|--------|-----------|-----------|----------|-------|
| 2018/3 | 200.0% | -34.3% | 7.8% | - | -4.1% | -72.2% | 166.7% | 426.7% | 32.4% | 27.1% |
| 2019/3 | 1533.3% | -9.1% | 7.0% | - | 14.9% | 80.0% | 412.5% | 10.3% | 24.5% | 21.2% |
| 2020/3 | -16.3% | 80.0% | -0.6% | 500.0% | 25.9% | 277.8% | 207.3% | 79.9% | 22.1% | 18.4% |
| 2021/3 | 24.4% | 12.5% | -4.2% | -16.7% | 13.2% | -14.7% | 120.6% | -8.0% | 17.8% | 14.7% |
| 2022/3 | 98.0% | 8.6% | 5.2% | 120.0% | -29.9% | -65.5% | 111.2% | 7.6% | 16.0% | 14.8% |
| 2022/6 | -1.0% | -17.0% | 2.1% | 27.3% | 11.1% | 100.0% | 2.4% | -4.7% | 4.6% | 4.3% |
| 2022/9 | 15.0% | 2.7% | 2.4% | -14.3% | 33.3% | -20.0% | 0.5% | 1.6% | 3.7% | 3.6% |

ロ. 契約金額

単位:億円

| | 国内株式特化 | 国内債券特化 | 国内その他 | 海外株式特化 | 海外債券特化 | 海外その他 | グローバル株式特化 | グローバル債券特化 | グローバルその他 | 合計 |
|--------|--------|--------|--------|--------|--------|-------|-----------|-----------|----------|---------|
| 2017/3 | 0 | 63 | 15,284 | 0 | 93 | 1 | 7 | 497 | 48,202 | 64,147 |
| 2018/3 | 0 | 60 | 18,159 | 0 | 77 | 1 | 7 | 1,374 | 58,415 | 78,092 |
| 2019/3 | 27 | 132 | 19,909 | 0 | 182 | 4 | 43 | 1,506 | 64,781 | 86,584 |
| 2020/3 | 38 | 145 | 19,507 | 2 | 277 | 10 | 130 | 2,007 | 63,908 | 86,024 |
| 2021/3 | 53 | 162 | 24,019 | 3 | 258 | 9 | 236 | 2,169 | 83,139 | 110,048 |
| 2022/3 | 62 | 159 | 28,007 | 6 | 260 | 5 | 512 | 2,383 | 103,910 | 135,305 |
| 2022/6 | 60 | 85 | 27,757 | 7 | 314 | 7 | 473 | 2,282 | 103,495 | 134,480 |
| 2022/9 | 68 | 101 | 27,998 | 5 | 360 | 10 | 469 | 2,307 | 105,454 | 136,773 |

[対前年度(前期)末伸び率]

| | 国内株式特化 | 国内債券特化 | 国内その他 | 海外株式特化 | 海外債券特化 | 海外その他 | グローバル株式特化 | グローバル債券特化 | グローバルその他 | 合計 |
|--------|----------|--------|-------|--------|--------|--------|-----------|-----------|----------|-------|
| 2018/3 | 280.0% | -5.9% | 18.8% | - | -17.0% | -25.6% | -2.6% | 176.6% | 21.2% | 21.7% |
| 2019/3 | 14105.3% | 121.5% | 9.6% | - | 136.5% | 351.1% | 537.1% | 9.6% | 10.9% | 10.9% |
| 2020/3 | 42.4% | 10.0% | -2.0% | 482.8% | 52.3% | 151.2% | 204.5% | 33.3% | -1.3% | -0.6% |
| 2021/3 | 37.4% | 11.3% | 23.1% | 86.4% | -6.6% | -12.6% | 82.1% | 8.0% | 30.1% | 27.9% |
| 2022/3 | 16.5% | -1.5% | 16.6% | 101.2% | 0.8% | -39.3% | 116.8% | 9.9% | 25.0% | 23.0% |
| 2022/6 | -2.1% | -46.9% | -0.9% | 10.4% | 20.7% | 21.8% | -7.7% | -4.2% | -0.4% | -0.6% |
| 2022/9 | 12.4% | 19.9% | 0.9% | -25.9% | 14.5% | 55.5% | -0.8% | 1.1% | 1.9% | 1.7% |

[契約金額構成比]

| | 国内株式特化 | 国内債券特化 | 国内その他 | 海外株式特化 | 海外債券特化 | 海外その他 | グローバル株式特化 | グローバル債券特化 | グローバルその他 | 合計 |
|--------|--------|--------|-------|--------|--------|-------|-----------|-----------|----------|--------|
| 2017/3 | 0.0% | 0.1% | 23.8% | 0.0% | 0.1% | 0.0% | 0.0% | 0.8% | 75.1% | 100.0% |
| 2018/3 | 0.0% | 0.1% | 23.3% | 0.0% | 0.1% | 0.0% | 0.0% | 1.8% | 74.8% | 100.0% |
| 2019/3 | 0.0% | 0.2% | 23.0% | 0.0% | 0.2% | 0.0% | 0.0% | 1.7% | 74.8% | 100.0% |
| 2020/3 | 0.0% | 0.2% | 22.7% | 0.0% | 0.3% | 0.0% | 0.2% | 2.3% | 74.3% | 100.0% |
| 2021/3 | 0.0% | 0.1% | 21.8% | 0.0% | 0.2% | 0.0% | 0.2% | 2.0% | 75.5% | 100.0% |
| 2022/3 | 0.0% | 0.1% | 20.7% | 0.0% | 0.2% | 0.0% | 0.4% | 1.8% | 76.8% | 100.0% |
| 2022/6 | 0.0% | 0.1% | 20.6% | 0.0% | 0.2% | 0.0% | 0.4% | 1.7% | 77.0% | 100.0% |
| 2022/9 | 0.0% | 0.1% | 20.5% | 0.0% | 0.3% | 0.0% | 0.3% | 1.7% | 77.1% | 100.0% |

(注1) 投資一任契約について集計している。

4. ラップ業務
(4) 投資対象別運用状況
② ファンドラップ以外

イ. 契約件数

| | 国内株式特化 | 国内債券特化 | 国内その他 | 海外株式特化 | 海外債券特化 | 海外その他 | グローバル株式特化 | グローバル債券特化 | グローバルその他 | 合計 |
|--------|--------|--------|-------|--------|--------|-------|-----------|-----------|----------|-------|
| 2017/3 | 1,160 | 0 | 382 | 0 | 0 | 0 | 6 | 5 | 365 | 1,918 |
| 2018/3 | 990 | 0 | 319 | 0 | 0 | 0 | 6 | 2 | 302 | 1,619 |
| 2019/3 | 828 | 0 | 235 | 0 | 0 | 0 | 4 | 2 | 465 | 1,534 |
| 2020/3 | 641 | 0 | 185 | 0 | 0 | 0 | 1 | 2 | 642 | 1,471 |
| 2021/3 | 1,128 | 0 | 148 | 0 | 0 | 0 | 1 | 6 | 596 | 1,879 |
| 2022/3 | 1,971 | 0 | 54 | 0 | 0 | 0 | 1 | 4 | 558 | 2,588 |
| 2022/6 | 2,313 | 0 | 41 | 0 | 0 | 0 | 1 | 4 | 547 | 2,906 |
| 2022/9 | 2,413 | 0 | 34 | 0 | 0 | 0 | 1 | 4 | 563 | 3,015 |

[対前年度(前期)末比伸び率]

| | 国内株式特化 | 国内債券特化 | 国内その他 | 海外株式特化 | 海外債券特化 | 海外その他 | グローバル株式特化 | グローバル債券特化 | グローバルその他 | 合計 |
|--------|--------|--------|--------|--------|--------|-------|-----------|-----------|----------|--------|
| 2018/3 | -14.7% | - | -16.5% | - | - | - | 0.0% | -60.0% | -17.3% | -15.6% |
| 2019/3 | -16.4% | - | -26.3% | - | - | - | -33.3% | 0.0% | 54.0% | -5.3% |
| 2020/3 | -22.6% | - | -21.3% | - | - | - | -75.0% | 0.0% | 38.1% | -4.1% |
| 2021/3 | 76.0% | - | -20.0% | - | - | - | 0.0% | 200.0% | -7.2% | 27.7% |
| 2022/3 | 74.7% | - | -63.5% | - | - | - | 0.0% | -33.3% | -6.4% | 37.7% |
| 2022/6 | 17.4% | - | -24.1% | - | - | - | 0.0% | 0.0% | -2.0% | 12.3% |
| 2022/9 | 4.3% | - | -17.1% | - | - | - | 0.0% | 0.0% | 2.9% | 3.8% |

ロ. 契約金額

| | 国内株式特化 | 国内債券特化 | 国内その他 | 海外株式特化 | 海外債券特化 | 海外その他 | グローバル株式特化 | グローバル債券特化 | グローバルその他 | 合計 |
|--------|--------|--------|-------|--------|--------|-------|-----------|-----------|----------|-------|
| 2017/3 | 147 | 0 | 787 | 0 | 0 | 0 | 3 | 3 | 615 | 1,555 |
| 2018/3 | 135 | 0 | 885 | 0 | 0 | 0 | 3 | 1 | 726 | 1,751 |
| 2019/3 | 106 | 0 | 707 | 0 | 0 | 0 | 3 | 1 | 871 | 1,688 |
| 2020/3 | 82 | 0 | 530 | 0 | 0 | 0 | 1 | 13 | 1,125 | 1,750 |
| 2021/3 | 166 | 0 | 463 | 0 | 0 | 0 | 1 | 75 | 1,327 | 2,032 |
| 2022/3 | 223 | 0 | 227 | 0 | 0 | 0 | 1 | 55 | 1,411 | 1,917 |
| 2022/6 | 219 | 0 | 211 | 0 | 0 | 0 | 1 | 62 | 1,390 | 1,883 |
| 2022/9 | 222 | 0 | 193 | 0 | 0 | 0 | 1 | 60 | 1,421 | 1,897 |

[対前年度(前期)末比伸び率]

| | 国内株式特化 | 国内債券特化 | 国内その他 | 海外株式特化 | 海外債券特化 | 海外その他 | グローバル株式特化 | グローバル債券特化 | グローバルその他 | 合計 |
|--------|--------|--------|--------|--------|--------|-------|-----------|-----------|----------|-------|
| 2018/3 | -8.8% | - | 12.6% | - | - | - | 5.0% | -55.0% | 18.1% | 12.6% |
| 2019/3 | -21.4% | - | -20.2% | - | - | - | 4.1% | -20.5% | 20.0% | -3.6% |
| 2020/3 | -22.6% | - | -25.1% | - | - | - | -83.4% | 1194.8% | 29.1% | 3.7% |
| 2021/3 | 103.0% | - | -12.6% | - | - | - | 47.3% | 493.8% | 18.0% | 16.1% |
| 2022/3 | 34.1% | - | -51.0% | - | - | - | 21.0% | -25.9% | 6.3% | -5.7% |
| 2022/6 | -1.5% | - | -7.0% | - | - | - | -7.1% | 12.0% | -1.5% | -1.8% |
| 2022/9 | 1.2% | - | -8.5% | - | - | - | 0.0% | -2.7% | 2.2% | 0.7% |

[契約金額構成比]

| | 国内株式特化 | 国内債券特化 | 国内その他 | 海外株式特化 | 海外債券特化 | 海外その他 | グローバル株式特化 | グローバル債券特化 | グローバルその他 | 合計 |
|--------|--------|--------|-------|--------|--------|-------|-----------|-----------|----------|--------|
| 2017/3 | 9.5% | 0.0% | 50.6% | 0.0% | 0.0% | 0.0% | 0.2% | 0.2% | 39.6% | 100.0% |
| 2018/3 | 7.7% | 0.0% | 50.6% | 0.0% | 0.0% | 0.0% | 0.2% | 0.1% | 41.5% | 100.0% |
| 2019/3 | 6.3% | 0.0% | 41.9% | 0.0% | 0.0% | 0.0% | 0.2% | 0.1% | 51.6% | 100.0% |
| 2020/3 | 4.7% | 0.0% | 30.3% | 0.0% | 0.0% | 0.0% | 0.0% | 0.7% | 64.3% | 100.0% |
| 2021/3 | 8.2% | 0.0% | 22.8% | 0.0% | 0.0% | 0.0% | 0.0% | 3.7% | 65.3% | 100.0% |
| 2022/3 | 11.6% | 0.0% | 11.8% | 0.0% | 0.0% | 0.0% | 0.1% | 2.9% | 73.6% | 100.0% |
| 2022/6 | 11.6% | 0.0% | 11.2% | 0.0% | 0.0% | 0.0% | 0.0% | 3.3% | 73.8% | 100.0% |
| 2022/9 | 11.7% | 0.0% | 10.2% | 0.0% | 0.0% | 0.0% | 0.0% | 3.2% | 74.9% | 100.0% |

(注1) 投資一任契約について集計している。

4. ラップ業務

(5) 契約規模別分布状況

① 契約件数

| | 1000万円未満 | 1000～2000万円未満 | 2000～5000万円未満 | 5000万円～1億円未満 | 1～10億円未満 | 10億円以上 | 合計 |
|--------|-----------|---------------|---------------|--------------|----------|--------|-----------|
| 2017/3 | 390,919 | 112,925 | 48,767 | 8,704 | 3,191 | 116 | 564,622 |
| 2018/3 | 497,765 | 138,731 | 63,453 | 11,925 | 4,590 | 150 | 716,614 |
| 2019/3 | 632,937 | 144,854 | 71,416 | 13,621 | 5,071 | 193 | 868,092 |
| 2020/3 | 822,370 | 120,770 | 67,219 | 12,241 | 4,569 | 176 | 1,027,345 |
| 2021/3 | 865,695 | 190,661 | 94,957 | 19,449 | 7,366 | 266 | 1,178,394 |
| 2022/3 | 984,304 | 216,915 | 117,936 | 24,494 | 9,176 | 312 | 1,353,137 |
| 2022/6 | 1,060,003 | 203,823 | 116,295 | 23,130 | 8,421 | 282 | 1,411,954 |
| 2022/9 | 1,114,013 | 198,750 | 117,885 | 23,315 | 8,300 | 277 | 1,462,540 |

[対前年度(前期)末比伸び率]

| | 1000万円未満 | 1000～2000万円未満 | 2000～5000万円未満 | 5000万円～1億円未満 | 1～10億円未満 | 10億円以上 | 合計 |
|--------|----------|---------------|---------------|--------------|----------|--------|-------|
| 2018/3 | 27.3% | 22.9% | 30.1% | 37.0% | 43.8% | 29.3% | 26.9% |
| 2019/3 | 27.2% | 4.4% | 12.5% | 14.2% | 10.5% | 28.7% | 21.1% |
| 2020/3 | 29.9% | -16.6% | -5.9% | -10.1% | -9.9% | -8.8% | 18.3% |
| 2021/3 | 5.3% | 57.9% | 41.3% | 58.9% | 61.2% | 51.1% | 14.7% |
| 2022/3 | 13.7% | 13.8% | 24.2% | 25.9% | 24.6% | 17.3% | 14.8% |
| 2022/6 | 7.7% | -6.0% | -1.4% | -5.6% | -8.2% | -9.6% | 4.3% |
| 2022/9 | 5.1% | -2.5% | 1.4% | 0.8% | -1.4% | -1.8% | 3.6% |

[契約件数構成比]

| | 1000万円未満 | 1000～2000万円未満 | 2000～5000万円未満 | 5000万円～1億円未満 | 1～10億円未満 | 10億円以上 | 合計 |
|--------|----------|---------------|---------------|--------------|----------|--------|--------|
| 2017/3 | 69.2% | 20.0% | 8.6% | 1.5% | 0.6% | 0.0% | 100.0% |
| 2018/3 | 69.5% | 19.4% | 8.9% | 1.7% | 0.6% | 0.0% | 100.0% |
| 2019/3 | 72.9% | 16.7% | 8.2% | 1.6% | 0.6% | 0.0% | 100.0% |
| 2020/3 | 80.0% | 11.8% | 6.5% | 1.2% | 0.4% | 0.0% | 100.0% |
| 2021/3 | 73.5% | 16.2% | 8.1% | 1.7% | 0.6% | 0.0% | 100.0% |
| 2022/3 | 72.7% | 16.0% | 8.7% | 1.8% | 0.7% | 0.0% | 100.0% |
| 2022/6 | 75.1% | 14.4% | 8.2% | 1.6% | 0.6% | 0.0% | 100.0% |
| 2022/9 | 76.2% | 13.6% | 8.1% | 1.6% | 0.6% | 0.0% | 100.0% |

(注1) 投資一任契約について集計している。

② 契約金額

単位: 億円

| | 1000万円未満 | 1000～2000万円未満 | 2000～5000万円未満 | 5000万円～1億円未満 | 1～10億円未満 | 10億円以上 | 合計 |
|--------|----------|---------------|---------------|--------------|----------|--------|---------|
| 2017/3 | 21,044 | 15,331 | 14,370 | 5,821 | 6,673 | 2,462 | 65,702 |
| 2018/3 | 21,976 | 18,532 | 18,738 | 7,920 | 9,462 | 3,216 | 79,843 |
| 2019/3 | 24,314 | 19,546 | 21,195 | 9,017 | 10,185 | 4,014 | 88,272 |
| 2020/3 | 28,043 | 17,077 | 20,291 | 8,393 | 9,901 | 4,069 | 87,774 |
| 2021/3 | 25,953 | 25,098 | 28,260 | 12,697 | 14,030 | 6,041 | 112,079 |
| 2022/3 | 31,285 | 29,004 | 35,507 | 16,229 | 17,940 | 7,256 | 137,222 |
| 2022/6 | 34,155 | 27,724 | 35,158 | 15,541 | 16,991 | 6,794 | 136,362 |
| 2022/9 | 36,229 | 27,357 | 35,722 | 15,755 | 16,976 | 6,631 | 138,669 |

[対前年度(前期)末比伸び率]

| | 1000万円未満 | 1000～2000万円未満 | 2000～5000万円未満 | 5000万円～1億円未満 | 1～10億円未満 | 10億円以上 | 合計 |
|--------|----------|---------------|---------------|--------------|----------|--------|-------|
| 2018/3 | 4.4% | 20.9% | 30.4% | 36.1% | 41.8% | 30.6% | 21.5% |
| 2019/3 | 10.6% | 5.5% | 13.1% | 13.9% | 7.6% | 24.8% | 10.6% |
| 2020/3 | 15.3% | -12.6% | -4.3% | -6.9% | -2.8% | 1.4% | -0.6% |
| 2021/3 | -7.5% | 47.0% | 39.3% | 51.3% | 41.7% | 48.5% | 27.7% |
| 2022/3 | 20.5% | 15.6% | 25.6% | 27.8% | 27.9% | 20.1% | 22.4% |
| 2022/6 | 9.2% | -4.4% | -1.0% | -4.2% | -5.3% | -6.4% | -0.6% |
| 2022/9 | 6.1% | -1.3% | 1.6% | 1.4% | -0.1% | -2.4% | 1.7% |

[契約金額構成比]

| | 1000万円未満 | 1000～2000万円未満 | 2000～5000万円未満 | 5000万円～1億円未満 | 1～10億円未満 | 10億円以上 | 合計 |
|--------|----------|---------------|---------------|--------------|----------|--------|--------|
| 2017/3 | 32.0% | 23.3% | 21.9% | 8.9% | 10.2% | 3.7% | 100.0% |
| 2018/3 | 27.5% | 23.2% | 23.5% | 9.9% | 11.9% | 4.0% | 100.0% |
| 2019/3 | 27.5% | 22.1% | 24.0% | 10.2% | 11.5% | 4.5% | 100.0% |
| 2020/3 | 31.9% | 19.5% | 23.1% | 9.6% | 11.3% | 4.6% | 100.0% |
| 2021/3 | 23.2% | 22.4% | 25.2% | 11.3% | 12.5% | 5.4% | 100.0% |
| 2022/3 | 22.8% | 21.1% | 25.9% | 11.8% | 13.1% | 5.3% | 100.0% |
| 2022/6 | 25.0% | 20.3% | 25.8% | 11.4% | 12.5% | 5.0% | 100.0% |
| 2022/9 | 26.1% | 19.7% | 25.8% | 11.4% | 12.2% | 4.8% | 100.0% |

4. ラップ業務

(6) 国・地域別運用状況

単位:億円

| | 日本 | | | | | 米国 | | | | | 欧州 | | | | | アジア | | | | | その他 | | | | |
|--------|-------|-------|-----------|-------|--------|-----|-----|-----------|-------|-----|-----|-----|-----------|-------|-----|-----|----|-----------|-------|-----|--------|--------|-----------|-------|--------|
| | 株式 | 債券 | 不動産関連有価証券 | 短期資産等 | その他 | 株式 | 債券 | 不動産関連有価証券 | 短期資産等 | その他 | 株式 | 債券 | 不動産関連有価証券 | 短期資産等 | その他 | 株式 | 債券 | 不動産関連有価証券 | 短期資産等 | その他 | 株式 | 債券 | 不動産関連有価証券 | 短期資産等 | その他 |
| 2017/3 | 4,584 | 7,394 | 1 | 1,542 | 16,782 | 39 | 67 | 5 | 6 | 0 | 9 | 7 | 0 | 0 | 0 | 5 | 1 | 0 | 0 | 0 | 3,049 | 12,839 | 0 | 90 | 19,281 |
| 2018/3 | 5,693 | 5,326 | 6 | 1,937 | 20,065 | 96 | 118 | 29 | 3 | 0 | 12 | 12 | 1 | 0 | 0 | 16 | 2 | 1 | 0 | 0 | 4,878 | 16,352 | 1 | 367 | 24,927 |
| 2019/3 | 6,986 | 4,580 | 0 | 2,179 | 21,809 | 100 | 160 | 42 | 6 | 13 | 41 | 26 | 0 | 0 | 0 | 24 | 0 | 0 | 0 | 0 | 6,759 | 17,241 | 0 | 59 | 28,248 |
| 2020/3 | 6,163 | 4,270 | 73 | 2,913 | 21,290 | 142 | 194 | 60 | 9 | 22 | 54 | 43 | 0 | 0 | 0 | 13 | 3 | 0 | 0 | 0 | 6,495 | 18,945 | 74 | 86 | 26,926 |
| 2021/3 | 6,557 | 6,380 | 171 | 2,773 | 26,684 | 308 | 262 | 98 | 7 | 47 | 7 | 68 | 0 | 0 | 0 | 115 | 27 | 0 | 0 | 0 | 11,155 | 18,073 | 223 | 138 | 38,985 |
| 2022/3 | 5,824 | 7,824 | 246 | 3,181 | 30,981 | 556 | 409 | 152 | 5 | 84 | 144 | 99 | 0 | 0 | 0 | 81 | 19 | 0 | 0 | 0 | 17,602 | 22,363 | 296 | 150 | 47,207 |
| 2022/6 | 5,712 | 8,023 | 256 | 3,423 | 30,747 | 618 | 461 | 166 | 11 | 116 | 136 | 106 | 0 | 0 | 0 | 77 | 19 | 0 | 0 | 0 | 16,429 | 22,742 | 275 | 185 | 46,860 |
| 2022/9 | 5,376 | 8,074 | 378 | 3,511 | 30,972 | 676 | 545 | 175 | 11 | 88 | 123 | 102 | 0 | 0 | 0 | 70 | 14 | 0 | 0 | 0 | 16,614 | 23,190 | 284 | 145 | 48,323 |

[対前年度(前期)末比伸び率]

| | 日本 | | | | | 米国 | | | | | 欧州 | | | | | アジア | | | | | その他 | | | | |
|--------|--------|--------|-----------|-------|-------|--------|-------|-----------|--------|---------|---------|--------|-----------|-------|---------|--------|----------|-----------|-------|-----|-------|-------|-----------|--------|-------|
| | 株式 | 債券 | 不動産関連有価証券 | 短期資産等 | その他 | 株式 | 債券 | 不動産関連有価証券 | 短期資産等 | その他 | 株式 | 債券 | 不動産関連有価証券 | 短期資産等 | その他 | 株式 | 債券 | 不動産関連有価証券 | 短期資産等 | その他 | 株式 | 債券 | 不動産関連有価証券 | 短期資産等 | その他 |
| 2018/3 | 24.2% | -28.0% | 364.2% | 25.6% | 19.6% | 147.8% | 77.3% | 458.9% | -52.1% | -100.0% | 35.8% | 65.5% | 378.9% | - | -100.0% | 246.7% | 328.3% | 308.7% | - | - | 60.0% | 27.4% | 53.4% | 307.8% | 29.3% |
| 2019/3 | 22.7% | -14.0% | -99.2% | 12.4% | 8.7% | 4.7% | 35.3% | 44.4% | 108.5% | - | 252.6% | 108.0% | -100.0% | - | - | 45.2% | -99.1% | -100.0% | - | - | 38.6% | 5.4% | -50.9% | -84.0% | 13.3% |
| 2020/3 | -11.8% | -6.8% | 145771.1% | 33.7% | -2.4% | 42.0% | 21.5% | 44.2% | 43.7% | 72.1% | 31.0% | 65.5% | - | - | - | -46.1% | 12500.0% | - | - | - | -3.9% | 9.9% | 28416.2% | 46.3% | -4.7% |
| 2021/3 | 6.4% | 49.4% | 134.5% | -4.8% | 25.3% | 116.8% | 35.0% | 62.9% | -20.1% | 109.8% | -86.2% | 60.3% | - | - | - | 800.1% | 972.6% | - | - | - | 71.7% | -4.6% | 201.4% | 60.9% | 44.8% |
| 2022/3 | -11.2% | 22.6% | 43.6% | 14.7% | 16.1% | 80.1% | 56.3% | 54.6% | -25.2% | 79.0% | 1859.4% | 44.7% | - | - | - | -29.9% | -29.8% | - | - | - | 57.8% | 23.7% | 32.5% | 8.6% | 21.1% |
| 2022/6 | -1.9% | 2.5% | 4.3% | 7.6% | -0.8% | 11.3% | 12.6% | 9.7% | 101.3% | 37.5% | -5.5% | 7.4% | - | - | - | -4.0% | -2.0% | - | - | - | -6.7% | 1.7% | -7.1% | 23.3% | -0.7% |
| 2022/9 | -5.9% | 0.6% | 47.7% | 2.6% | 0.7% | 9.3% | 18.3% | 5.4% | 0.4% | -24.3% | -9.6% | -4.0% | - | - | - | -9.9% | -24.0% | - | - | - | 1.1% | 2.0% | 3.3% | -21.3% | 3.1% |

[構成比]

| | 日本 | | | | | 米国 | | | | | 欧州 | | | | | アジア | | | | | その他 | | | | |
|--------|------|-------|-----------|-------|-------|------|------|-----------|-------|------|------|------|-----------|-------|------|------|------|-----------|-------|------|-------|-------|-----------|-------|-------|
| | 株式 | 債券 | 不動産関連有価証券 | 短期資産等 | その他 | 株式 | 債券 | 不動産関連有価証券 | 短期資産等 | その他 | 株式 | 債券 | 不動産関連有価証券 | 短期資産等 | その他 | 株式 | 債券 | 不動産関連有価証券 | 短期資産等 | その他 | 株式 | 債券 | 不動産関連有価証券 | 短期資産等 | その他 |
| 2017/3 | 7.0% | 11.3% | 0.0% | 2.3% | 25.5% | 0.1% | 0.1% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 4.6% | 19.5% | 0.0% | 0.1% | 29.3% |
| 2018/3 | 7.1% | 6.7% | 0.0% | 2.4% | 25.1% | 0.1% | 0.1% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 6.1% | 20.5% | 0.0% | 0.5% | 31.2% |
| 2019/3 | 7.9% | 5.2% | 0.0% | 2.5% | 24.7% | 0.1% | 0.2% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 7.7% | 19.5% | 0.0% | 0.1% | 32.0% |
| 2020/3 | 7.0% | 4.9% | 0.1% | 3.3% | 24.3% | 0.2% | 0.2% | 0.1% | 0.0% | 0.0% | 0.1% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 7.4% | 21.6% | 0.1% | 0.1% | 30.7% |
| 2021/3 | 5.9% | 5.7% | 0.2% | 2.5% | 23.8% | 0.3% | 0.2% | 0.1% | 0.0% | 0.0% | 0.0% | 0.1% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 10.0% | 16.1% | 0.2% | 0.1% | 34.8% |
| 2022/3 | 4.2% | 5.7% | 0.2% | 2.3% | 22.6% | 0.4% | 0.3% | 0.1% | 0.0% | 0.1% | 0.1% | 0.1% | 0.0% | 0.0% | 0.0% | 0.1% | 0.0% | 0.0% | 0.0% | 0.0% | 12.8% | 16.3% | 0.2% | 0.1% | 34.4% |
| 2022/6 | 4.2% | 5.9% | 0.2% | 2.5% | 22.5% | 0.5% | 0.3% | 0.1% | 0.0% | 0.1% | 0.1% | 0.1% | 0.0% | 0.0% | 0.0% | 0.1% | 0.0% | 0.0% | 0.0% | 0.0% | 12.0% | 16.7% | 0.2% | 0.1% | 34.4% |
| 2022/9 | 3.9% | 5.8% | 0.3% | 2.5% | 22.3% | 0.5% | 0.4% | 0.1% | 0.0% | 0.1% | 0.1% | 0.1% | 0.0% | 0.0% | 0.0% | 0.1% | 0.0% | 0.0% | 0.0% | 0.0% | 12.0% | 16.7% | 0.2% | 0.1% | 34.8% |

(注1) 投資一任契約について集計している。

4. ラップ業務

(7) デリバティブ取引の状況

(イ) 市場デリバティブの残高

単位:億円

| | 先物取引残高 | | オプション取引残高 | | その他 |
|--------|--------|------|-----------|------|-----|
| | 株式 | 公社債券 | 株式 | 公社債券 | |
| 2017/3 | 0 | 0 | 0 | 0 | 0 |
| 2018/3 | 0 | 0 | 0 | 0 | 0 |
| 2019/3 | 0 | 0 | 0 | 0 | 0 |
| 2020/3 | 0 | 0 | 0 | 0 | 0 |
| 2021/3 | 0 | 0 | 0 | 0 | 0 |
| 2022/3 | 0 | 0 | 0 | 0 | 0 |
| 2022/6 | 0 | 0 | 0 | 0 | 0 |
| 2022/9 | 0 | 0 | 0 | 0 | 0 |

(ロ) 店頭デリバティブの残高

単位:億円

| | 先渡取引残高 | オプション取引残高 | スワップ取引残高 | その他 |
|--------|--------|-----------|----------|-----|
| 2017/3 | 0 | 0 | 0 | 0 |
| 2018/3 | 0 | 0 | 0 | 0 |
| 2019/3 | 0 | 0 | 0 | 0 |
| 2020/3 | 0 | 0 | 0 | 0 |
| 2021/3 | 0 | 0 | 0 | 0 |
| 2022/3 | 0 | 0 | 0 | 0 |
| 2022/6 | 0 | 0 | 0 | 0 |
| 2022/9 | 0 | 0 | 0 | 0 |

(ハ) 外国市場デリバティブの残高

単位:億円

| | 先物取引残高 | | オプション取引残高 | | その他 |
|--------|--------|------|-----------|------|-----|
| | 株式 | 公社債券 | 株式 | 公社債券 | |
| 2017/3 | 0 | 0 | 0 | 0 | 0 |
| 2018/3 | 0 | 0 | 0 | 0 | 0 |
| 2019/3 | 0 | 0 | 0 | 0 | 0 |
| 2020/3 | 0 | 0 | 0 | 0 | 0 |
| 2021/3 | 0 | 0 | 0 | 0 | 0 |
| 2022/3 | 0 | 0 | 0 | 0 | 0 |
| 2022/6 | 0 | 0 | 0 | 0 | 0 |
| 2022/9 | 0 | 0 | 0 | 0 | 0 |

(注1) 投資一任契約について集計している。

5. ファンド運用業

(1) 契約資産状況

単位:億円

| | 投資運用 | | | 投資助言 | | | 総合計 | | |
|--------|--------|-----|-------|------|----|---|-------|-----|-------|
| | ファンド運用 | | | その他 | | | | | |
| | 国内 | 海外 | 計 | 国内 | 海外 | 計 | 国内 | 海外 | 計 |
| 2011/3 | 1,456 | 318 | 1,774 | 0 | 0 | 0 | 1,456 | 318 | 1,774 |
| 2012/3 | 1,272 | 391 | 1,663 | 0 | 0 | 0 | 1,272 | 391 | 1,663 |
| 2013/3 | 1,311 | 480 | 1,791 | 0 | 0 | 0 | 1,311 | 480 | 1,791 |
| 2014/3 | 1,276 | 686 | 1,962 | 0 | 0 | 0 | 1,276 | 686 | 1,962 |
| 2015/3 | 972 | 566 | 1,537 | 0 | 0 | 0 | 972 | 566 | 1,537 |
| 2016/3 | 682 | 376 | 1,058 | 0 | 0 | 0 | 682 | 376 | 1,058 |
| 2017/3 | 1,006 | 388 | 1,394 | 0 | 0 | 0 | 1,006 | 388 | 1,394 |
| 2018/3 | 1,419 | 324 | 1,742 | 0 | 0 | 0 | 1,419 | 324 | 1,742 |
| 2019/3 | 2,134 | 229 | 2,363 | 0 | 0 | 0 | 2,134 | 229 | 2,363 |
| 2020/3 | 2,548 | 206 | 2,754 | 0 | 0 | 0 | 2,548 | 206 | 2,754 |
| 2021/3 | 2,850 | 229 | 3,078 | 0 | 0 | 0 | 2,850 | 229 | 3,078 |
| 2022/3 | 3,587 | 225 | 3,812 | 0 | 0 | 0 | 3,587 | 225 | 3,812 |
| 2022/6 | 3,794 | 245 | 4,039 | 0 | 0 | 0 | 3,794 | 245 | 4,039 |
| 2022/9 | 4,018 | 250 | 4,268 | 0 | 0 | 0 | 4,018 | 250 | 4,268 |

[対前年度(前期)末比伸び率]

| | 投資運用 | | | 投資助言 | | | 総合計 | | |
|--------|--------|--------|--------|------|----|---|--------|--------|--------|
| | ファンド運用 | | | その他 | | | | | |
| | 国内 | 海外 | 計 | 国内 | 海外 | 計 | 国内 | 海外 | 計 |
| 2012/3 | -12.7% | 22.9% | -6.3% | - | - | - | -12.7% | 22.9% | -6.3% |
| 2013/3 | 3.1% | 22.8% | 7.7% | - | - | - | 3.1% | 22.8% | 7.7% |
| 2014/3 | -2.7% | 42.9% | 9.5% | - | - | - | -2.7% | 42.9% | 9.5% |
| 2015/3 | -23.9% | -17.5% | -21.6% | - | - | - | -23.9% | -17.5% | -21.6% |
| 2016/3 | -29.8% | -33.5% | -31.2% | - | - | - | -29.8% | -33.5% | -31.2% |
| 2017/3 | 47.6% | 3.2% | 31.8% | - | - | - | 47.6% | 3.2% | 31.8% |
| 2018/3 | 41.0% | -16.6% | 25.0% | - | - | - | 41.0% | -16.6% | 25.0% |
| 2019/3 | 50.4% | -29.2% | 35.6% | - | - | - | 50.4% | -29.2% | 35.6% |
| 2020/3 | 19.4% | -10.0% | 16.5% | - | - | - | 19.4% | -10.0% | 16.5% |
| 2021/3 | 11.9% | 10.8% | 11.8% | - | - | - | 11.9% | 10.8% | 11.8% |
| 2022/3 | 25.9% | -1.4% | 23.9% | - | - | - | 25.9% | -1.4% | 23.9% |
| 2022/6 | 5.8% | 8.6% | 5.9% | - | - | - | 5.8% | 8.6% | 5.9% |
| 2022/9 | 5.9% | 1.9% | 5.7% | - | - | - | 5.9% | 1.9% | 5.7% |

5. ファンド運用業

(2) 投資対象別運用状況

① 契約件数

| | 国内株式特化 | 国内その他 | 海外株式特化 | 海外その他 | グローバル株式特化 | グローバルその他 | 合計 |
|--------|--------|-------|--------|-------|-----------|----------|-----|
| 2011/3 | 23 | 11 | 11 | 8 | 25 | 26 | 104 |
| 2012/3 | 17 | 11 | 11 | 7 | 21 | 26 | 93 |
| 2013/3 | 12 | 8 | 11 | 4 | 25 | 23 | 83 |
| 2014/3 | 14 | 6 | 11 | 4 | 25 | 18 | 78 |
| 2015/3 | 10 | 2 | 11 | 4 | 23 | 14 | 64 |
| 2016/3 | 10 | 2 | 11 | 0 | 23 | 7 | 53 |
| 2017/3 | 11 | 4 | 9 | 1 | 27 | 5 | 57 |
| 2018/3 | 11 | 13 | 9 | 1 | 22 | 4 | 60 |
| 2019/3 | 13 | 15 | 8 | 67 | 19 | 6 | 128 |
| 2020/3 | 16 | 18 | 8 | 72 | 19 | 7 | 140 |
| 2021/3 | 20 | 20 | 8 | 62 | 19 | 7 | 136 |
| 2022/3 | 25 | 22 | 6 | 75 | 19 | 7 | 154 |
| 2022/6 | 26 | 23 | 6 | 76 | 12 | 8 | 151 |
| 2022/9 | 27 | 23 | 6 | 74 | 13 | 8 | 151 |

〔対前年度(前期)末比伸比率〕

| | 国内株式特化 | 国内その他 | 海外株式特化 | 海外その他 | グローバル株式特化 | グローバルその他 | 合計 |
|--------|--------|--------|--------|---------|-----------|----------|--------|
| 2012/3 | -26.1% | 0.0% | 0.0% | -12.5% | -16.0% | 0.0% | -10.6% |
| 2013/3 | -29.4% | -27.3% | 0.0% | -42.9% | 19.0% | -11.5% | -10.8% |
| 2014/3 | 16.7% | -25.0% | 0.0% | 0.0% | 0.0% | -21.7% | -6.0% |
| 2015/3 | -28.6% | -66.7% | 0.0% | 0.0% | -8.0% | -22.2% | -17.9% |
| 2016/3 | 0.0% | 0.0% | 0.0% | -100.0% | 0.0% | -50.0% | -17.2% |
| 2017/3 | 10.0% | 100.0% | -18.2% | - | 17.4% | -28.6% | 7.5% |
| 2018/3 | 0.0% | 225.0% | 0.0% | 0.0% | -18.5% | -20.0% | 5.3% |
| 2019/3 | 18.2% | 15.4% | -11.1% | 6600.0% | -13.6% | 50.0% | 113.3% |
| 2020/3 | 23.1% | 20.0% | 0.0% | 7.5% | 0.0% | 16.7% | 9.4% |
| 2021/3 | 25.0% | 11.1% | 0.0% | -13.9% | 0.0% | 0.0% | -2.9% |
| 2022/3 | 25.0% | 10.0% | -25.0% | 21.0% | 0.0% | 0.0% | 13.2% |
| 2022/6 | 4.0% | 4.5% | 0.0% | 1.3% | -36.8% | 14.3% | -1.9% |
| 2022/9 | 3.8% | 0.0% | 0.0% | -2.6% | 8.3% | 0.0% | 0.0% |

② 契約金額

| | 国内株式特化 | 国内その他 | 海外株式特化 | 海外その他 | グローバル株式特化 | グローバルその他 | 合計 | 単位:億円 |
|--------|--------|-------|--------|-------|-----------|----------|-------|-------|
| 2011/3 | 129 | 79 | 20 | 59 | 999 | 501 | 1,774 | |
| 2012/3 | 66 | 61 | 30 | 51 | 1,011 | 445 | 1,663 | |
| 2013/3 | 67 | 36 | 42 | 34 | 1,127 | 485 | 1,791 | |
| 2014/3 | 70 | 17 | 42 | 33 | 1,269 | 530 | 1,962 | |
| 2015/3 | 56 | 6 | 29 | 43 | 897 | 507 | 1,537 | |
| 2016/3 | 78 | 112 | 15 | 0 | 522 | 331 | 1,058 | |
| 2017/3 | 123 | 300 | 10 | 110 | 680 | 171 | 1,395 | |
| 2018/3 | 173 | 726 | 24 | 84 | 588 | 147 | 1,742 | |
| 2019/3 | 225 | 961 | 22 | 295 | 499 | 351 | 2,363 | |
| 2020/3 | 256 | 1,089 | 11 | 421 | 459 | 518 | 2,764 | |
| 2021/3 | 433 | 1,126 | 14 | 445 | 484 | 577 | 3,078 | |
| 2022/3 | 548 | 1,529 | 9 | 610 | 441 | 674 | 3,812 | |
| 2022/6 | 559 | 1,510 | 9 | 676 | 437 | 848 | 4,039 | |
| 2022/9 | 655 | 1,535 | 9 | 702 | 476 | 891 | 4,268 | |

〔対前年度(前期)末比伸比率〕

| | 国内株式特化 | 国内その他 | 海外株式特化 | 海外その他 | グローバル株式特化 | グローバルその他 | 合計 |
|--------|--------|---------|--------|---------|-----------|----------|--------|
| 2012/3 | -49.1% | -21.9% | 50.2% | -12.3% | 2.2% | -11.1% | -6.3% |
| 2013/3 | 1.4% | -39.9% | 43.2% | -32.9% | 11.5% | 8.8% | 7.7% |
| 2014/3 | 5.2% | -52.2% | -0.5% | -1.5% | 12.6% | 9.3% | 9.5% |
| 2015/3 | -20.5% | -64.1% | -32.1% | 28.8% | -29.3% | -4.3% | -21.6% |
| 2016/3 | 40.5% | 1689.2% | -49.4% | -100.0% | -41.8% | -34.7% | -31.2% |
| 2017/3 | 57.5% | 168.0% | -29.4% | - | 30.2% | -48.4% | 31.8% |
| 2018/3 | 40.4% | 141.7% | 131.3% | -23.6% | -13.5% | -13.8% | 24.9% |
| 2019/3 | 30.1% | 35.2% | -8.5% | 238.8% | -15.2% | 138.0% | 35.6% |
| 2020/3 | 13.7% | 11.0% | -48.8% | 47.7% | -8.1% | 47.7% | 16.6% |
| 2021/3 | 69.2% | 3.4% | 22.2% | 5.5% | 5.5% | 11.4% | 11.8% |
| 2022/3 | 26.6% | 35.8% | -31.0% | 37.2% | -8.8% | 16.9% | 23.9% |
| 2022/6 | 1.9% | -1.2% | 0.0% | 10.8% | -1.0% | 25.8% | 5.9% |
| 2022/9 | 17.2% | 1.6% | -2.4% | 3.9% | 8.9% | 5.0% | 5.7% |

〔契約金額構成比〕

| | 国内株式特化 | 国内その他 | 海外株式特化 | 海外その他 | グローバル株式特化 | グローバルその他 | 合計 |
|--------|--------|-------|--------|-------|-----------|----------|--------|
| 2011/3 | 7.3% | 4.4% | 1.1% | 3.2% | 55.7% | 28.2% | 100.0% |
| 2012/3 | 3.9% | 3.7% | 1.8% | 3.0% | 60.8% | 26.8% | 100.0% |
| 2013/3 | 3.7% | 2.0% | 2.4% | 1.9% | 62.9% | 27.1% | 100.0% |
| 2014/3 | 3.6% | 0.9% | 2.2% | 1.7% | 64.7% | 27.0% | 100.0% |
| 2015/3 | 3.6% | 0.4% | 1.9% | 2.8% | 58.3% | 33.0% | 100.0% |
| 2016/3 | 7.4% | 10.6% | 1.4% | 0.0% | 49.3% | 31.3% | 100.0% |
| 2017/3 | 8.8% | 21.5% | 0.7% | 7.9% | 48.7% | 12.3% | 100.0% |
| 2018/3 | 9.9% | 41.7% | 1.4% | 4.8% | 33.8% | 8.5% | 100.0% |
| 2019/3 | 9.5% | 41.5% | 0.9% | 12.1% | 21.1% | 14.8% | 100.0% |
| 2020/3 | 9.3% | 39.6% | 0.4% | 15.3% | 16.7% | 18.8% | 100.0% |
| 2021/3 | 14.1% | 40.6% | 0.4% | 14.4% | 15.7% | 18.7% | 100.0% |
| 2022/3 | 14.4% | 40.1% | 0.2% | 16.0% | 11.6% | 17.7% | 100.0% |
| 2022/6 | 13.8% | 37.4% | 0.2% | 16.7% | 10.8% | 21.0% | 100.0% |
| 2022/9 | 15.3% | 36.0% | 0.2% | 16.5% | 11.1% | 20.9% | 100.0% |

(注) 契約件数はファンド数を表す。

5. ファンド運用業

(3) 国・地域別運用状況

単位:億円

| | 日本 | | | | | 米国 | | | | | 欧州 | | | | | アジア | | | | | その他 | | | | |
|--------|-----|----|---------------|-------|-------|----|----|---------------|-------|-----|----|----|---------------|-------|-----|-----|----|---------------|-------|-----|-----|----|---------------|-------|-----|
| | 株式 | 債券 | 不動産関連 有価証券 | 短期資産等 | その他 | 株式 | 債券 | 不動産関連 有価証券 | 短期資産等 | その他 | 株式 | 債券 | 不動産関連 有価証券 | 短期資産等 | その他 | 株式 | 債券 | 不動産関連 有価証券 | 短期資産等 | その他 | 株式 | 債券 | 不動産関連 有価証券 | 短期資産等 | その他 |
| 2011/3 | 686 | 20 | 0 | 421 | 307 | 24 | 2 | 0 | 0 | 84 | 2 | 0 | 0 | 0 | 0 | 19 | 0 | 0 | 22 | 104 | 0 | 0 | 0 | 0 | 84 |
| 2012/3 | 585 | 14 | 0 | 367 | 284 | 16 | 3 | 0 | 0 | 108 | 1 | 0 | 0 | 0 | 0 | 27 | 0 | 0 | 22 | 234 | 2 | 0 | 0 | 0 | 0 |
| 2013/3 | 543 | 23 | 0 | 448 | 273 | 28 | 0 | 0 | 0 | 125 | 0 | 0 | 0 | 0 | 0 | 57 | 0 | 0 | 13 | 282 | 0 | 0 | 0 | 0 | 0 |
| 2014/3 | 507 | 32 | 0 | 435 | 278 | 40 | 0 | 0 | 0 | 225 | 0 | 0 | 0 | 0 | 0 | 70 | 0 | 0 | 5 | 159 | 0 | 0 | 0 | 0 | 209 |
| 2015/3 | 413 | 25 | 0 | 236 | 274 | 42 | 1 | 0 | 0 | 133 | 0 | 0 | 0 | 0 | 0 | 57 | 0 | 0 | 5 | 350 | 0 | 0 | 0 | 1 | 0 |
| 2016/3 | 292 | 3 | 0 | 80 | 307 | 10 | 0 | 0 | 0 | 114 | 0 | 0 | 0 | 0 | 0 | 18 | 0 | 0 | 0 | 234 | 0 | 0 | 0 | 0 | 0 |
| 2017/3 | 366 | 2 | 0 | 257 | 224 | 13 | 0 | 0 | 0 | 120 | 0 | 0 | 0 | 0 | 0 | 14 | 0 | 0 | 0 | 241 | 0 | 0 | 0 | 0 | 156 |
| 2018/3 | 460 | 2 | 195 | 124 | 493 | 4 | 0 | 0 | 0 | 112 | 13 | 0 | 0 | 0 | 0 | 16 | 0 | 0 | 0 | 179 | 0 | 0 | 0 | 0 | 145 |
| 2019/3 | 482 | 96 | 196 | 124 | 761 | 2 | 0 | 0 | 0 | 121 | 12 | 0 | 0 | 0 | 177 | 9 | 0 | 0 | 0 | 144 | 0 | 0 | 0 | 0 | 238 |
| 2020/3 | 561 | 91 | 232 | 98 | 844 | 0 | 0 | 0 | 0 | 186 | 7 | 0 | 0 | 0 | 276 | 4 | 0 | 0 | 0 | 158 | 0 | 0 | 0 | 0 | 297 |
| 2021/3 | 705 | 97 | 293 | 142 | 838 | 0 | 0 | 0 | 0 | 215 | 8 | 0 | 0 | 0 | 300 | 6 | 0 | 0 | 0 | 192 | 0 | 0 | 0 | 0 | 284 |
| 2022/3 | 754 | 65 | 353 | 285 | 1,232 | 6 | 11 | 0 | 0 | 273 | 4 | 13 | 0 | 0 | 398 | 9 | 0 | 0 | 0 | 179 | 0 | 2 | 0 | 0 | 226 |
| 2022/6 | 818 | 62 | 353 | 355 | 1,179 | 18 | 33 | 0 | 0 | 327 | 1 | 11 | 0 | 0 | 440 | 11 | 0 | 0 | 0 | 193 | 5 | 2 | 0 | 0 | 230 |
| 2022/9 | 944 | 55 | 369 | 405 | 1,183 | 22 | 42 | 0 | 0 | 340 | 3 | 11 | 0 | 0 | 447 | 11 | 0 | 0 | 0 | 198 | 5 | 2 | 0 | 0 | 232 |

[対前年度(前期)末比伸び率]

| | 日本 | | | | | 米国 | | | | | 欧州 | | | | | アジア | | | | | その他 | | | | | |
|--------|--------|---------|---------------|--------|--------|---------|---------|---------------|-------|--------|---------|---------|---------------|-------|--------|--------|---------|---------------|--------|---------|---------|------|---------------|-------|---------|---------|
| | 株式 | 債券 | 不動産関連 有価証券 | 短期資産等 | その他 | 株式 | 債券 | 不動産関連 有価証券 | 短期資産等 | その他 | 株式 | 債券 | 不動産関連 有価証券 | 短期資産等 | その他 | 株式 | 債券 | 不動産関連 有価証券 | 短期資産等 | その他 | 株式 | 債券 | 不動産関連 有価証券 | 短期資産等 | その他 | |
| 2012/3 | -14.7% | -28.7% | - | -12.7% | -7.4% | -33.8% | 83.9% | - | - | 29.6% | -73.5% | -100.0% | - | - | - | 41.3% | -100.0% | - | -1.5% | 125.6% | 479.2% | - | - | - | - | -100.0% |
| 2013/3 | -7.2% | 63.5% | - | 21.9% | -4.0% | 76.0% | -100.0% | - | - | 15.5% | -100.0% | - | - | - | 109.3% | - | - | -40.9% | 20.9% | -100.0% | -100.0% | - | - | - | - | - |
| 2014/3 | -6.6% | 41.1% | - | -2.8% | 1.9% | 45.8% | - | - | - | 79.9% | - | - | - | - | 24.4% | - | - | -63.2% | -43.6% | - | - | - | - | - | - | - |
| 2015/3 | -18.5% | -23.5% | - | -45.7% | -1.2% | 3.5% | - | - | - | -41.1% | - | - | - | - | -18.7% | - | - | 4.9% | 119.8% | - | - | - | - | - | -100.0% | - |
| 2016/3 | -29.5% | -89.5% | - | -66.3% | 12.0% | -75.0% | -72.4% | - | - | -14.1% | - | - | - | - | -68.4% | - | - | -93.0% | -33.3% | -100.0% | - | - | - | - | -100.0% | - |
| 2017/3 | 25.7% | -5.8% | - | 222.9% | -27.1% | 24.1% | 69.0% | - | - | 5.4% | - | - | - | - | -22.8% | - | - | -2.9% | 3.1% | - | - | - | - | - | - | - |
| 2018/3 | 25.4% | -7.8% | - | -51.8% | 119.9% | -71.8% | -100.0% | - | - | -6.6% | - | - | - | - | 11.5% | - | - | -70.6% | -25.6% | - | - | - | - | - | - | -6.7% |
| 2019/3 | 4.9% | 4131.4% | 0.3% | 0.3% | 54.4% | -33.7% | - | - | - | 7.7% | -2.6% | - | - | - | -39.2% | - | - | -100.0% | -19.6% | - | - | - | - | - | - | 63.5% |
| 2020/3 | 16.2% | -5.2% | 18.5% | -21.0% | 10.9% | -100.0% | - | - | - | 54.3% | -45.2% | - | - | - | 55.8% | -53.4% | - | - | - | 9.9% | - | - | - | - | - | 24.8% |
| 2021/3 | 25.7% | 6.5% | 26.1% | 44.5% | -0.7% | - | - | - | - | 15.5% | 13.9% | - | - | - | 8.6% | 34.7% | - | - | - | 21.1% | - | - | - | - | - | -4.4% |
| 2022/3 | 7.0% | -32.2% | 20.6% | 100.8% | 47.1% | - | - | - | - | 27.1% | -48.8% | - | - | - | 32.6% | 57.2% | - | - | - | -6.8% | - | - | - | - | - | -20.4% |
| 2022/6 | 8.5% | -5.8% | 0.0% | 24.7% | -4.3% | 179.7% | 192.5% | - | - | 19.7% | -83.5% | -15.3% | - | - | 10.5% | 24.1% | - | - | - | 7.9% | - | 0.0% | - | - | - | 1.9% |
| 2022/9 | 15.3% | -11.4% | 4.4% | 13.9% | 0.3% | 26.1% | 28.0% | - | - | 3.8% | 303.1% | -6.8% | - | - | 1.6% | -2.0% | - | - | - | 2.8% | 6.0% | 0.0% | - | - | - | 0.7% |

[構成比]

| | 日本 | | | | | 米国 | | | | | 欧州 | | | | | アジア | | | | | その他 | | | | |
|--------|-------|------|---------------|-------|-------|------|------|---------------|-------|-------|------|------|---------------|-------|-------|------|------|---------------|-------|------|------|------|---------------|-------|-------|
| | 株式 | 債券 | 不動産関連 有価証券 | 短期資産等 | その他 | 株式 | 債券 | 不動産関連 有価証券 | 短期資産等 | その他 | 株式 | 債券 | 不動産関連 有価証券 | 短期資産等 | その他 | 株式 | 債券 | 不動産関連 有価証券 | 短期資産等 | その他 | 株式 | 債券 | 不動産関連 有価証券 | 短期資産等 | その他 |
| 2011/3 | 38.7% | 1.1% | 0.0% | 23.7% | 17.3% | 1.3% | 0.1% | 0.0% | 0.0% | 4.7% | 0.1% | 0.0% | 0.0% | 0.0% | 1.1% | 0.0% | 0.0% | 1.3% | 5.8% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 4.7% |
| 2012/3 | 35.2% | 0.8% | 0.0% | 22.1% | 17.1% | 0.9% | 0.2% | 0.0% | 0.0% | 6.5% | 0.0% | 0.0% | 0.0% | 0.0% | 1.6% | 0.0% | 0.0% | 1.3% | 14.1% | 0.1% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| 2013/3 | 30.3% | 1.3% | 0.0% | 25.0% | 15.2% | 1.5% | 0.0% | 0.0% | 0.0% | 7.0% | 0.0% | 0.0% | 0.0% | 0.0% | 3.2% | 0.0% | 0.0% | 0.7% | 15.8% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| 2014/3 | 25.9% | 1.6% | 0.0% | 22.2% | 14.2% | 2.1% | 0.0% | 0.0% | 0.0% | 11.5% | 0.0% | 0.0% | 0.0% | 0.0% | 3.6% | 0.0% | 0.0% | 0.2% | 8.1% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 10.7% |
| 2015/3 | 26.9% | 1.6% | 0.0% | 15.4% | 17.9% | 2.7% | 0.1% | 0.0% | 0.0% | 8.6% | 0.0% | 0.0% | 0.0% | 0.0% | 3.7% | 0.0% | 0.0% | 0.3% | 22.8% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| 2016/3 | 27.6% | 0.2% | 0.0% | 7.5% | 29.1% | 1.0% | 0.0% | 0.0% | 0.0% | 10.8% | 0.0% | 0.0% | 0.0% | 0.0% | 1.7% | 0.0% | 0.0% | 0.0% | 22.1% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| 2017/3 | 26.3% | 0.2% | 0.0% | 18.4% | 16.1% | 0.9% | 0.0% | 0.0% | 0.0% | 8.6% | 0.0% | 0.0% | 0.0% | 0.0% | 1.0% | 0.0% | 0.0% | 0.0% | 17.3% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 11.2% |
| 2018/3 | 26.4% | 0.1% | 11.2% | 7.1% | 28.3% | 0.2% | 0.0% | 0.0% | 0.0% | 6.4% | 0.7% | 0.0% | 0.0% | 0.0% | 0.9% | 0.0% | 0.0% | 0.0% | 10.3% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 8.3% |
| 2019/3 | 20.4% | 4.0% | 8.3% | 5.3% | 32.2% | 0.1% | 0.0% | 0.0% | 0.0% | 5.1% | 0.5% | 0.0% | 0.0% | 0.0% | 7.5% | 0.4% | 0.0% | 0.0% | 6.1% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 10.1% |
| 2020/3 | 20.4% | 3.3% | 8.4% | 3.6% | 30.6% | 0.0% | 0.0% | 0.0% | 0.0% | 6.8% | 0.2% | 0.0% | 0.0% | 0.0% | 10.0% | 0.2% | 0.0% | 0.0% | 5.7% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 10.8% |
| 2021/3 | 22.9% | 3.1% | 9.5% | 4.6% | 27.2% | 0.0% | 0.0% | 0.0% | 0.0% | 7.0% | 0.2% | 0.0% | 0.0% | 0.0% | 9.8% | 0.2% | 0.0% | 0.0% | 6.2% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 9.2% |
| 2022/3 | 19.8% | 1.7% | 9.3% | 7.5% | 32.3% | 0.2% | 0.3% | 0.0% | 0.0% | 7.2% | 0.1% | 0.4% | 0.0% | 0.0% | 10.4% | 0.2% | 0.0% | 0.0% | 4.7% | 0.0% | 0.1% | 0.0% | 0.0% | 0.0% | 5.9% |
| 2022/6 | 20.3% | 1.5% | 8.7% | 8.8% | 29.2% | 0.4% | 0.8% | 0.0% | 0.0% | 8.1% | 0.0% | 0.3% | 0.0% | 0.0% | 10.9% | 0.3% | 0.0% | 0.0% | 4.8% | 0.1% | 0.0% | 0.0% | 0.0% | 0.0% | 5.7% |
| 2022/9 | 22.1% | 1.3% | 8.6% | 9.5% | 27.7% | 0.5% | 1.0% | 0.0% | 0.0% | 8.0% | 0.1% | 0.2% | 0.0% | 0.0% | 10.5% | 0.3% | 0.0% | 0.0% | 4.6% | 0.1% | 0.0% | 0.0% | 0.0% | 0.0% | 5.4% |

5. ファンド運用業

(4) デリバティブ取引の状況

(イ) 市場デリバティブの残高

単位:億円

| | 先物取引残高 | | オプション取引残高 | | その他 |
|--------|--------|------|-----------|------|-----|
| | 株式 | 公社債券 | 株式 | 公社債券 | |
| 2011/3 | 0 | 0 | 0 | 0 | 0 |
| 2012/3 | 0 | 0 | 0 | 0 | 0 |
| 2013/3 | 0 | 0 | 0 | 0 | 0 |
| 2014/3 | 0 | 0 | 0 | 0 | 0 |
| 2015/3 | 0 | 0 | 0 | 0 | 0 |
| 2016/3 | 0 | 0 | 0 | 0 | 0 |
| 2017/3 | 0 | 0 | 0 | 0 | 0 |
| 2018/3 | 0 | 0 | 30 | 0 | 0 |
| 2019/3 | 0 | 0 | 0 | 0 | 0 |
| 2020/3 | 0 | 0 | 0 | 0 | 0 |
| 2021/3 | 0 | 0 | 0 | 0 | 0 |
| 2022/3 | 2 | 0 | 0 | 0 | 0 |
| 2022/6 | 3 | 0 | 0 | 0 | 0 |
| 2022/9 | 0 | 0 | 0 | 0 | 0 |

(ロ) 店頭デリバティブの残高

単位:億円

| | 先渡取引残高 | オプション取引残高 | スワップ取引残高 | その他 |
|--------|--------|-----------|----------|-----|
| 2011/3 | 0 | 0 | 0 | 0 |
| 2012/3 | 0 | 0 | 0 | 0 |
| 2013/3 | 0 | 0 | 0 | 0 |
| 2014/3 | 0 | 0 | 0 | 0 |
| 2015/3 | 0 | 0 | 0 | 0 |
| 2016/3 | 0 | 0 | 0 | 0 |
| 2017/3 | 0 | 0 | 0 | 0 |
| 2018/3 | 0 | 0 | 0 | 0 |
| 2019/3 | 0 | 0 | 0 | 0 |
| 2020/3 | 0 | 0 | 0 | 0 |
| 2021/3 | 0 | 0 | 0 | 0 |
| 2022/3 | 35 | 0 | 0 | 0 |
| 2022/6 | 58 | 0 | 0 | 0 |
| 2022/9 | 70 | 0 | 0 | 0 |

(ハ) 外国市場デリバティブの残高

単位:億円

| | 先物取引残高 | | オプション取引残高 | | その他 |
|--------|--------|------|-----------|------|-----|
| | 株式 | 公社債券 | 株式 | 公社債券 | |
| 2011/3 | 0 | 0 | 0 | 0 | 0 |
| 2012/3 | 0 | 0 | 0 | 0 | 0 |
| 2013/3 | 0 | 0 | 0 | 0 | 0 |
| 2014/3 | 0 | 0 | 0 | 0 | 0 |
| 2015/3 | 0 | 0 | 0 | 0 | 0 |
| 2016/3 | 0 | 0 | 0 | 0 | 0 |
| 2017/3 | 0 | 0 | 0 | 0 | 0 |
| 2018/3 | 0 | 0 | 0 | 0 | 0 |
| 2019/3 | 0 | 0 | 0 | 0 | 0 |
| 2020/3 | 0 | 0 | 0 | 0 | 0 |
| 2021/3 | 0 | 0 | 0 | 0 | 0 |
| 2022/3 | 0 | 0 | 0 | 0 | 0 |
| 2022/6 | 0 | 0 | 0 | 0 | 0 |
| 2022/9 | 0 | 0 | 0 | 0 | 0 |

6.協会会員数の推移

| | 投資運用会員数 | 投資助言・代理会員数 |
|--------|---------|------------|
| 1994/3 | 150 | 150 |
| 1995/3 | 150 | 145 |
| 1996/3 | 147 | 142 |
| 1997/3 | 145 | 138 |
| 1998/3 | 137 | 121 |
| 1999/3 | 127 | 98 |
| 2000/3 | 125 | 90 |
| 2001/3 | 125 | 90 |
| 2002/3 | 128 | 86 |
| 2003/3 | 121 | 77 |
| 2004/3 | 118 | 76 |
| 2005/3 | 121 | 86 |
| 2006/3 | 133 | 116 |
| 2007/3 | 138 | 123 |
| 2008/3 | 155 | 145 |
| 2009/3 | 214 | 122 |
| 2010/3 | 227 | 123 |
| 2011/3 | 247 | 502 |
| 2012/3 | 246 | 543 |
| 2013/3 | 239 | 516 |
| 2014/3 | 245 | 490 |
| 2015/3 | 258 | 477 |
| 2016/3 | 269 | 476 |
| 2017/3 | 273 | 478 |
| 2018/3 | 285 | 482 |
| 2019/3 | 297 | 480 |
| 2020/3 | 313 | 470 |
| 2021/3 | 324 | 466 |
| 2022/3 | 344 | 484 |
| 2022/6 | 345 | 484 |
| 2022/9 | 344 | 482 |

7.苦情・相談の状況

| | 苦情 | | | 相談 | | | あっせん | | | 合計 | | |
|--------|----|-----|----|-----|-----|-----|------|-----|----|-----|-----|-----|
| | 会員 | 非会員 | 計 | 会員 | 非会員 | 計 | 会員 | 非会員 | 計 | 会員 | 非会員 | 計 |
| 1999/3 | 10 | 13 | 23 | 1 | 1 | 2 | | | | 11 | 14 | 25 |
| 2000/3 | 6 | 4 | 10 | 4 | 5 | 9 | | | | 10 | 9 | 19 |
| 2001/3 | 8 | 16 | 24 | 7 | 13 | 20 | | | | 15 | 29 | 44 |
| 2002/3 | 15 | 6 | 21 | 13 | 27 | 40 | | | | 28 | 33 | 61 |
| 2003/3 | 33 | 11 | 44 | 13 | 12 | 25 | | | | 46 | 23 | 69 |
| 2004/3 | 31 | 15 | 46 | 21 | 13 | 34 | | | | 52 | 28 | 80 |
| 2005/3 | 29 | 7 | 36 | 17 | 16 | 33 | | | | 46 | 23 | 69 |
| 2006/3 | 19 | 6 | 25 | 14 | 13 | 27 | | | | 33 | 19 | 52 |
| 2007/3 | 32 | 9 | 41 | 15 | 8 | 23 | | | | 47 | 17 | 64 |
| 2008/3 | 22 | 8 | 30 | 6 | 9 | 15 | | | | 28 | 17 | 45 |
| 2009/3 | 30 | 5 | 35 | 5 | 6 | 11 | 35 | 11 | 46 | | | |
| 2010/3 | 15 | 1 | 16 | 18 | 0 | 18 | 33 | 1 | 34 | | | |
| 2011/3 | 16 | 0 | 16 | 42 | 9 | 51 | 5 | 0 | 5 | 63 | 9 | 72 |
| 2012/3 | 26 | 0 | 26 | 65 | 20 | 85 | 2 | 0 | 2 | 93 | 20 | 113 |
| 2013/3 | 21 | 0 | 21 | 71 | 17 | 88 | 1 | 0 | 1 | 93 | 17 | 110 |
| 2014/3 | 21 | 0 | 21 | 107 | 15 | 122 | 0 | 0 | 0 | 128 | 15 | 143 |
| 2015/3 | 17 | 0 | 17 | 117 | 16 | 133 | 1 | 0 | 1 | 135 | 16 | 151 |
| 2016/3 | 44 | 0 | 44 | 138 | 11 | 149 | 3 | 0 | 3 | 185 | 11 | 196 |
| 2017/3 | 54 | 0 | 54 | 150 | 19 | 169 | 5 | 0 | 5 | 209 | 19 | 228 |
| 2018/3 | 42 | 0 | 42 | 121 | 25 | 146 | 6 | 0 | 6 | 169 | 25 | 194 |
| 2019/3 | 56 | 0 | 56 | 140 | 12 | 152 | 6 | 0 | 6 | 202 | 12 | 214 |
| 2020/3 | 25 | 0 | 25 | 132 | 3 | 135 | 1 | 0 | 1 | 158 | 3 | 161 |
| 2021/3 | 29 | 0 | 29 | 91 | 2 | 93 | 3 | 0 | 3 | 123 | 2 | 125 |
| 2022/3 | 26 | 0 | 26 | 82 | 1 | 83 | 2 | 0 | 2 | 110 | 1 | 111 |
| 2022/6 | 7 | 0 | 7 | 20 | 1 | 21 | 1 | 0 | 1 | 28 | 1 | 29 |
| 2022/9 | 7 | 0 | 7 | 20 | 1 | 21 | 0 | 0 | 0 | 27 | 1 | 28 |

(注) 苦情・相談およびあっせんの業務は2010年2月より「特定非営利活動法人証券・金融商品あっせん相談センター」に業務委託している。